

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 10-Q

- (X) Quarterly report pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934
for the Quarterly Period Ended June 30, 2012
OR
() Transition report pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934
for the transition period from ____ to ____.

Filed
October 22, 2012
Data Center
Missouri Public
Service Commission

<u>Commission File Number</u>	<u>Exact name of registrant as specified in its charter; State of Incorporation; Address and Telephone Number</u>	<u>IRS Employer Identification No.</u>
1-14756	Ameren Corporation (Missouri Corporation) 1901 Chouteau Avenue St. Louis, Missouri 63103 (314) 621-3222	43-1723446
1-2967	Union Electric Company (Missouri Corporation) 1901 Chouteau Avenue St. Louis, Missouri 63103 (314) 621-3222	43-0559760
1-3672	Ameren Illinois Company (Illinois Corporation) 300 Liberty Street Peoria, Illinois 61602 (309) 677-5271	37-0211380
333-56594	Ameren Energy Generating Company (Illinois Corporation) 1500 Eastport Plaza Drive Collinsville, Illinois 62234 (618) 343-7700	37-1395586

Indicate by check mark whether the registrants: (1) have filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) have been subject to such filing requirements for the past 90 days.

Ameren Corporation	Yes (X)	No ()
Union Electric Company	Yes (X)	No ()
Ameren Illinois Company	Yes (X)	No ()
Ameren Energy Generating Company ^(a)	Yes ()	No (X)

(a) Ameren Energy Generating Company is not required to file reports under the Securities Exchange Act of 1934. However, Ameren Energy Generating Company has filed all Exchange Act reports for the preceding 12 months.

Ameren Exhibit No. 48
Date 9/29/10 Reporter PAM
File No. _____

UNION ELECTRIC COMPANY
STATEMENT OF INCOME AND COMPREHENSIVE INCOME
(Unaudited) (In millions)

	Three Months Ended June 30,		Six Months Ended June 30,	
	2012	2011	2012	2011
Operating Revenues:				
Electric	\$ 822	\$ 791	\$ 1,458	\$ 1,493
Gas	21	28	76	97
Other	1	3	1	4
Total operating revenues	<u>844</u>	<u>822</u>	<u>1,535</u>	<u>1,594</u>
Operating Expenses:				
Fuel	177	204	357	433
Purchased power	-	26	20	46
Gas purchased for resale	5	11	37	51
Other operations and maintenance	206	231	408	464
Depreciation and amortization	109	98	217	198
Taxes other than income taxes	78	76	149	149
Total operating expenses	<u>575</u>	<u>646</u>	<u>1,188</u>	<u>1,341</u>
Operating Income	269	176	347	253
Other Income and Expenses:				
Miscellaneous income	18	16	33	29
Miscellaneous expense	4	3	7	6
Total other income	<u>14</u>	<u>13</u>	<u>26</u>	<u>23</u>
Interest Charges	56	45	112	99
Income Before Income Taxes	227	144	261	177
Income Taxes	83	53	95	64
Net Income	144	91	166	113
Other Comprehensive Income	-	-	-	-
Comprehensive Income	\$ 144	\$ 91	\$ 166	\$ 113
Net Income	\$ 144	\$ 91	\$ 166	\$ 113
Preferred Stock Dividends	1	1	2	2
Net Income Available to Common Stockholder	\$ 143	\$ 90	\$ 164	\$ 111

The accompanying notes as they relate to Union Electric Company are an integral part of these financial statements.

UNION ELECTRIC COMPANY
BALANCE SHEET
(Unaudited) (In millions, except per share amounts)

	June 30, 2012	December 31, 2011
ASSETS		
Current Assets:		
Cash and cash equivalents	\$ -	\$ 201
Accounts receivable – trade (less allowance for doubtful accounts of \$7 and \$7, respectively)	180	212
Unbilled revenue	224	139
Miscellaneous accounts and notes receivable	46	43
Materials and supplies	388	348
Current regulatory assets	119	109
Other current assets	66	82
Total current assets	1,023	1,134
Property and Plant, Net	10,038	9,958
Investments and Other Assets:		
Nuclear decommissioning trust fund	386	357
Intangible assets	11	7
Regulatory assets	775	855
Other assets	447	446
Total investments and other assets	1,619	1,665
TOTAL ASSETS	\$ 12,680	\$ 12,757
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities:		
Current maturities of long-term debt	\$ 178	\$ 178
Borrowings from money pool	67	-
Accounts and wages payable	168	414
Accounts payable – affiliates	62	73
Taxes accrued	103	74
Interest accrued	76	62
Current regulatory liabilities	46	57
Other current liabilities	130	84
Total current liabilities	830	942
Long-term Debt, Net	3,772	3,772
Deferred Credits and Other Liabilities:		
Accumulated deferred income taxes, net	2,199	2,132
Accumulated deferred investment tax credits	67	70
Regulatory liabilities	879	836
Asset retirement obligations	337	328
Pension and other postretirement benefits	442	491
Other deferred credits and liabilities	153	149
Total deferred credits and other liabilities	4,077	4,006
Commitments and Contingencies (Notes 2, 8, 9 and 10)		
Stockholders' Equity:		
Common stock, \$5 par value, 150.0 shares authorized – 102.1 shares outstanding	511	511
Other paid-in capital, principally premium on common stock	1,555	1,555
Preferred stock not subject to mandatory redemption	80	80
Retained earnings	1,855	1,891
Total stockholders' equity	4,001	4,037
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 12,680	\$ 12,757

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