## Missouri Public Service Commission

## Respond Data Request

FILED<sup>2</sup>

Data Request No.

0292

JUL 1 3 2004

Missouri Public Service Commission

Company Name

Missouri Gas Energy-Investor(Gas)

Case/Tracking No.

GR-2004-0209

**Date Requested** 

5/4/04

Issue

Expense - Legal Fees

Requested From

**Brief Description** 

Kimm Henzi

Requested By

Chuck Hyneman Request for invoices - Kasowitz, Torres & Friedman LLP

Description

Please provide a copy of all invoices from Kasowitz, Torres &

Friedman LLP as soon as they are received.

Response

please refer to the attached pdf file.

Objections

NA

The attached information provided to Missouri Public Service Commission Staff in response to the above data information request is accurate and complete, and contains no material misrepresentations or omissions, based upon present facts of which the undersigned has knowledge, information or belief. The undersigned agrees to immediately inform the Missouri Public Service Commission if, during the pendency of Case No. GR-2004-0209 before the Commission, any matters are discovered which would materially affect the accuracy or completeness of the attached information. If these data are voluminous, please (1) identify the relevant documents and their location (2) make arrangements with requestor to have documents available for inspection in the **Missouri Gas Energy-Investor(Gas)** office, or other location mutually agreeable. Where identification of a document is requested, briefly describe the document (e.g. book, letter, memorandum, report) and state the following information as applicable for the particular document: name, title number, author, date of publication and publisher, addresses, date written, and the name and address of the person(s) having possession of the document. As used in this data request the term "document(s)" includes publication of any format, workpapers, letters, memoranda, notes, reports, analyses, computer analyses, test results, studies or data, recordings, transcriptions and printed, typed or written materials of every kind in your possession, custody or control or within your knowledge. The pronoun "you" or "your" refers to Missouri Gas Energy-Investor(Gas) and its employees, contractors, agents or others employed by or acting in its behalf.

Security:

Public

Rationale:

NA

With Proprietary and Highly Confidential Data Requests a Protective Order must be on file.

> Exhibit No. 228 Case No(s). (1/2 2004 -0 Date 6-24-04

## KASOWITZ, BENSON, TORRES & FRIEDMAN LLP

1633 BROADWAY

NEW YORK, NEW YORK 10019-6799

FFD. I.D. 12-3720397

212-506 1700

FACSIMILE: 212 506-1800

Dennis Morgan, Esq. General Counsel Southern Union Company 1301 S. Mopac Expressway, Suite 400 Austin, TX 78746

INVOICE NO.: 43187

May 12, 2004

RE: Missouri Public Service Commission Rate Case:

FOR PROFESSIONAL SERVICES rendered through the month of March 2004 as reflected on the attached printout.

Fees

\$81,171.00

Disbursements

2,648.87

TOTAL AMOUNT DUE

\$83,819.87

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05/25/04 TUE 13:37 FAX 570 820 2402

SHC LEGAL

Southern Union Company FILE NUMBER: 05220034		Mar 31, 2004 PAG
INVOICE NO.: 43187		
	HOURS:	AMOUNT
PARTNER		
MICHAEL M. FAY	33.70	23,253.00
ERIC HERSCHMANN	85.35	57,305.50
PARALEGAL		
SEAN K. O'SHEA	3.50	612.50
Diriti R. O dilida	2.20	012120
TOTAL FEES		\$81,171.00
CELLO N. T. STORE TO THE STATE OF THE STATE		472.03
TRAVEL EXPENSES BUSINESS MEALS		1,786.30
DOCUMENT REPRODUCTION		367.40
DOCUMENT DELIVERY		20,82
TELEPHONE		1.72
MAILING CHARGES		.60
TOTAL COSTS		\$2,648.87
Moment Free Ton Good		007 010 00

#### KASOWITZ, BENSON, TORRES & FRIEDMAN LLP 1633 BROADWAY NEW YORK, NEW YORK 10019-6799

# Federal I.D. # 13-3720397

MARCH 31, 2004

05220034
Southern Union Company
Missouri Public Service Commission Rate Case

DATE	ATTORNEY OR ASSISTANT	HOURS
12/12/03	ERIC HERSCHMANN Telephone calls with R. Hack; review documents.	4.00
12/15/03	ERIC HERSCHMANN  Begin review of new materials from R. Hack;  prep case strategy; telephone calls with DM re  same.	6.00
12/16/03	ERIC HERSCHMANN Email TQF re Schallanberg and Bible; telephone calls with DM re same.	.50
12/17/03	ERIC HERSCHMANN Telephone calls with R. Hack, P. Boudreau, DM re case strategy; continue review of info; telephone calls with GL re same.	5.40
12/18/03	ERIC HERSCHMANN  Prep. for meeting; meeting with DM; meeting with RH et al re case strategy; meeting with DM; telephone calls with GL re same.	8.50
01/07/04	ERIC HERSCHMANN Telephone call with R. Hack; review email re same.	.50
01/09/04	ERIC HERSCHMANN Review Murry testimony on Aquila.	2.40
02/03/04	ERIC HERSCHMANN Review Stamm testimony; prior Bible/Schallenberg testimony	4.40
02/04/04	ERIC HERSCHMANN Review new MoPSC filings and prior testimony.	2.40

FILE NUMBE	Inion Company Mar 31, 2004 ER: 05220034 D: 43187	PAGE 2
02/16/04	ERIC HERSCHMANN Review testimony from Aquila case.	3.40
02/25/04	ERIC HERSCHMANN Prep. for meeting; review materials.	6.70
02/26/04	ERIC HERSCHMANN  Prep. for meeting with client and experts; attend same.	5.30
03/01/04	ERIC HERSCHMANN Telephone calls with RH.	.75
03/02/04	ERIC HERSCHMANN Review info from R. Hack; telephone calls with RH re same.	2.30
03/03/04	ERIC HERSCHMANN Review info from RH; review decision from PB; telephone calls with DM.	1.50
03/04/04	MICHAEL M. FAY Review Daubert case law and regulatory opinions re cap structure, ROC.	4.30
03/05/04	MICHAEL M. FAY Review Daubert case law and regulatory opinions re cap structure, ROC; t/c with EDH.	1.60
03/08/04	MICHAEL M. FAY Work w/r/t in limine motions; review case law and precedents for same.	4.10
03/08/04	SEAN K. O'SHEA Review files for information concerning Missouri Rates matter at the request of E. Herschmann.	3.50
03/22/04	ERIC HERSCHMANN. Prep. for meeting.	5.30
03/23/04	MICHAEL M. FAY Review Missouri Commission testimony in Aquila.	1.20
03/23/04	ERIC HERSCHMANN Telephone calls with R. Hack; prep. for meeting; telephone calls with DM; review docs from CD.	3.00

PILE NUMB	Union Company Mar 31, 2004 ER: 05220034 O.: 43187	PAGE 3
03/24/04	MICHAEL M. FAY Review testimony of D. Murray and schedules thereto; t/c with EDH re Daubert challenge; review caselaw re ratemaking.	2.70
03/24/04	ERIC HERSCHMANN  Prep. for meeting; telephone calls with MF re Daubert re experts; review testimony rec'd. RH re same.	4.00
03/25/04	MICHAEL M. FAY Meeting with MGE representatives re rate case; review prior commission testimony; review literature re regulatory finance.	2.40
03/25/04	ERIC HERSCHMANN  Prep. for and attend meeting with clients,  co-counsel re case prep.	9.10
03/26/04	MICHAEL M. FAY T/c with A. Mani; review literature re ROE, cap structure; review Commission testimony.	2.30
03/26/04	ERIC HERSCHMANN  Meeting with clients and co-counsel re prep;  work re same.	7.50
03/29/04	MICHAEL M. FAY Work w/r/t in limine motions; review testimony, caselaw review MGE direct testimony.	4.70
03/30/04	MICHAEL M. FAY Review testimony of Dunn, Noack and Oglesby; review Murray cross outline; review Daubert research; read literature re utilities cost of capital.	6-90
03/30/04	ERIC HERSCHMANN Work re expert testimony	2.40
03/31/04	MICHAEL M. FAY Conf. with EDH re limine issues; review cost of capital literature; correspondence with C. Dodd re MGE rate strategies; review Morin textbook	3.50
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