

Ex-41

FILED⁴

JUL 13 2004

Missouri Public
Service Commission

Southern Union Company
Consolidated Common Stockholders' Equity
(000's)

<u>Oligschlaeger Proposals</u>		<u>Actual</u> <u>31-Dec-03</u>		<u>Oligschlaeger</u> <u>Proposed</u> <u>Adjustments</u>		<u>Oligschlaeger</u> <u>Adjusted</u> <u>31-Dec-03</u>
Proposal 1	\$	946,502 (A)	\$	521,350 (B)	\$	425,152
Proposal 2	\$	946,502 (A)	\$	473,251 (C)	\$	473,251

(A) As per Southern Union Company December 31, 2003 Form 10-Q Report

(B) As per page 11, line 4 of Surrebuttal Testimony of Mark L. Oligschlaeger

(C) As per page 11, line 14 of Surrebuttal Testimony of Mark L. Oligschlaeger

Exhibit No. 41
Case No(s) GR-2004-0209
Date 6-23-04 Rptr CS