

Ex. 42

FILED<sup>4</sup>

JUL 13 2004

Missouri Public  
Service Commission

**Southern Union Company**  
**Proceeds from Equity and Equity Units Offerings Used to Fund Panhandle Acquisition**  
**(000's)**

<u>June, 2003 Offerings</u>		<u>Gross</u> <u>Proceeds</u>	<u>Percentage</u> <u>To Total</u>	<u>Proceeds from Equity</u> <u>and Equity Units</u> <u>Offerings Used to Fund</u> <u>Panhandle Acquisition</u>
Common Stock	\$	175,000	58.33%	\$ 70,583
Equity Units		<u>125,000</u>	<u>41.67%</u>	<u>50,417</u>
Total	\$	<u><u>300,000</u></u>	<u><u>100.00%</u></u>	<u><u>\$ 121,000</u></u> (A)

(A) As per page 9, line 10 of Surrebuttal Testimony of Mark L. Oligschlaeger

Exhibit No. 4.2  
Case No(s) GR-2004-0209  
Date 6-23-04 Rptr CS