

Appendix E

Laclede's Refusal

Steven F. Mathews
Vice President
Gas Supply



Laclede Gas Company
720 Olive Street
St. Louis, Missouri 63101
(314) 516-8585
smathews@lacledegas.com
OriginalGreenEnergy.com

January 28, 2011

BY ELECTRONIC MAIL

Mr. Chris Allen
Project Manager
St. Louis Natural Gas Pipeline LLC
#1 Campbell Plaza, Floor 4B
Saint Louis, Missouri 63139

Re: *St. Louis Natural Gas Pipeline, LLC
Proposed Interconnection with Laclede Gas Company*

Dear Chris:

We appreciate your taking the time to meet with Rob Glosier and me last Tuesday. Laclede Gas Company ("Laclede") has reviewed your letter to Rob dated January 25, 2011, and the accompanying Facilities Interconnect Agreement, regarding St. Louis Natural Gas Pipeline, LLC's ("St. Louis Pipe") proposal to build a pipeline to interconnect Laclede Gas Company's distribution facilities with the interstate pipeline facilities of Natural Gas Pipeline Company of America and concluded that it does not fit Laclede's current gas supply needs. Accordingly, Laclede has no interest in negotiating an interconnection agreement with St. Louis Pipe and has no interest in an investment position in the venture at this time.

Thank you again for taking the time to meet with us.

Sincerely,

A handwritten signature in black ink, appearing to read "Steve Mathews", is written over a horizontal line.

cc: Doug Yaeger
Mark C. Darrell