

BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of the Application of)
Southern Union Company d/b/a)
Missouri Gas Energy, Sigma Acquisition)
Corporation and Energy Transfer Equity,L.P. for)
An Order Authorizing Them to Perform in)
Accordance with a Merger Agreement and to)
Undertake Related Transactions)

File No. GM-2011-0412

ORDER DIRECTING NOTICE AND ESTABLISHING INTERVENTION DATE

Issue Date: October 12, 2011

Effective Date: October 12, 2011

On September 15, 2011, Southern Union Company, d/b/a Missouri Gas Energy, Sigma Acquisition Corporation, and Energy Transfer Equity, L.P. filed an amended application asking the Commission to approve a merger in which Southern Union Company would merge with Energy Transfer Equity, L.P. After completion of the merger, Southern Union Company will become a wholly owned subsidiary of Energy Transfer Equity. The merger will not affect the operations of Missouri Gas Energy, Southern Union Company's operating division within Missouri. On October 11, the applicants filed a motion asking the Commission to provide notice to the public and to establish an intervention deadline. The Commission will do so.

The Commission also notes that Section 393.190.1, RSMo 2000 requires the Commission to notify the county clerk of the counties within Missouri Gas Energy's operating territory of the effect the merger would have on the tax revenues of the various political subdivisions within the service territory. The Commission hereby notifies those political subdivisions that the Applicants represent that the proposed merger will have no financial impact on the tax revenues of the political subdivisions in which any of the structures, facilities, or equipment of Southern Union Company is located.

THE COMMISSION ORDERS THAT:

1. The Commission's data center shall serve a copy of this order upon the county commission of each county in the natural gas service territory of Southern Union Company, d/b/a Missouri Gas Energy, and upon the parties to Southern Union Company's most recent rate case, File No. GR-2009-0355.

2. The Commission's public information office shall make notice of this order available to the members of the Missouri General Assembly representing the residents of the natural gas service area of Southern Union Company, d/b/a Missouri Gas Energy, and to the news media serving the residents of the natural gas service territory of Southern Union Company, d/b/a Missouri Gas Energy.

3. Any proper person or entity wishing to intervene in this matter shall file an application to intervene no later than November 1, 2011, with:

Steven C. Reed, Secretary
Missouri Public Service Commission
Post Office Box 360
Jefferson City, Missouri 65102

4. This order shall become effective immediately upon issuance.

BY THE COMMISSION

(S E A L)



Steven C. Reed
Secretary

Morris L. Woodruff, Chief Regulatory Law Judge,
by delegation of authority pursuant to
Section 386.240, RSMo 2000.

Dated at Jefferson City, Missouri,
on this 12th day of October, 2011.