BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of the Application of Southern Union Company d/b/a Missouri Gas Energy, Sigma Acquisition Corporation and Energy Transfer Equity, L.P. for An Order Authorizing Them to Perform in Accordance with a Merger Agreement and to Undertake Related Transactions

File No. GM-2011-0412 Tariff No. YG-2012-0433

ORDER APPROVING COMPLIANCE TARIFF

Issue Date: March 23, 2012

Effective Date: April 11, 2012

On February 29, 2012, the Commission approved the stipulation and agreement of the parties regarding a merger between Southern Union Company and Energy Transfer Equity, L.P. Part of that stipulation and agreement required Missouri Gas Energy (MGE) to file a tariff revision listing certain costs it will not be able to recover in its PGA or ACA. MGE filed its compliance tariff on March 12, with an effective date of April 11.

On March 22, the Commission's Staff filed a recommendation indicating the submitted tariff complies with the stipulation and agreement and with the Commission's order approving that stipulation and agreement. Staff advised the Commission to approve the tariff to be become effective on its designated effective date, April 11. The Commission will approve the tariff.

THE COMMISSION ORDERS THAT:

1. Tariff No. YG-2012-0433, submitted on March 12, 2012, by Missouri Gas Energy, a Division of Southern Union Company, is approved to become effective on April 11, 2012.

2. The specific tariff sheet approved is:

P.S.C. MO. No. 1

Fourth Revised Sheet No. 16, canceling Third Revised Sheet No. 16

- 3. This order shall become effective on April 11, 2012.
- 4. This file shall close on April 12, 2012.

BY THE COMMISSION

Steven C. Reed Secretary

(SEAL)

Morris L. Woodruff, Chief Regulatory Law Judge, by delegation of authority pursuant to Section 386.240, RSMo 2000.

Dated at Jefferson City, Missouri, on this 23rd day of March, 2012.