

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of Southern Union Company)	
d/b/a Missouri Gas Energy, Sigma Acquisition)	
Corporation and Energy Transfer Equity, L.P.)	
for an Order Authorizing them to Perform in)	Case No. GM-2011-0412
Accordance with a Merger Agreement and)	
to Undertake Related Transactions)	

NOTICE

Come now Staff of the Missouri Public Service Commission ("Staff"), the Office of the Public Counsel ("OPC"), Southern Union Company ("Southern Union"), d/b/a Missouri Gas Energy ("MGE"), Sigma Acquisition Corporation ("Sigma") and Energy Transfer Equity, L.P. ("ETE"), (hereinafter "the Parties") and for their Notice respectfully state as follows to the Missouri Public Service Commission ("Commission"):

1. Previously the Parties indicated in a Joint Recommendation filed with the Commission on February 10, 2012, that they anticipated the execution and filing of a settlement document on or before February 15, 2012.

2. The Parties believe that they have reached an agreement in principle with respect to the application which is the subject of this case and to this end have substantially completed a comprehensive settlement document. The Staff, Southern Union, Sigma and ETE intend to execute and file with the Commission said settlement document on or before 10:00 a.m. Thursday, February 16, 2012. The OPC has indicated that it does not intend to execute said settlement document and will not object to or otherwise oppose same and will not request a hearing with respect thereto.

WHEREFORE, the Parties respectfully submit this Notice.

Respectfully submitted,

/s/Lera Shemwell

Lera Shemwell Mo #43792
Deputy General Counsel
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102
Tel: (573) 751-7431
Fax: (573) 751-9285
Lera.shemwell@psc.mo.gov

Attorney for the Staff of the Missouri
Public Service Commission

/s/Marc Poston

Marc Poston Mo # 45722
Assistant Public Counsel
Office of the Public Counsel
P.O. Box 2230
Jefferson City, MO 65102
Tel: (573) 751-5558
Fax: (573) 751-5562
marc.poston@ded.mo.gov

Attorney for the Office of
the Public Counsel

/s/James C. Swearengen

James C. Swearengen Mo #21510
Paul A. Boudreau Mo #33155
Brydon, Swearengen & England, P.C.
312 E. Capitol Avenue
P.O. Box 456
Jefferson City, MO 65102-0456
Tel: (573) 635-7166
Fax: (573) 634-7431
LRackers@brydonlaw.com

Todd J. Jacobs Mo #52366
Senior Attorney
Missouri Gas Energy
3420 Broadway
Kansas City, MO 64111
Tel: (816) 360-5976
Fax: (816) 360-5903
todd.jacobs@sug.com

Attorneys for Southern Union
Company d/b/a Missouri Gas Energy

/s/Larry Dority

James M. Fischer Mo #27543
Larry W. Dority Mo #25617
Fischer & Dority, P.C.
101 Madison – Suite 400
Jefferson City, MO 65101
Tel: (573) 636-6758
Fax: (573) 636-0383
jfischerpc@aol.com
lwdority@sprintmail.com

Attorneys for Energy Transfer
Equity, L.P. and Sigma
Acquisition Corporation

Certificate of Service

I hereby certify that copies of the foregoing have been mailed, hand-delivered, or transmitted by facsimile or electronic mail to all counsel of record this 15th day of February, 2012.

/s/ James C. Swearengen