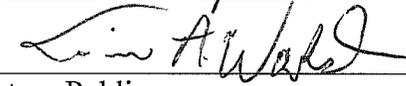




5. Excel has not defaulted on any of its financial obligations within the last three years and Excel has access to capital sufficient for the start-up operations related to its provision of basic local telecommunications service.

  
\_\_\_\_\_  
Jerry Ouy, President  
Matrix Telecom, Inc. d/b/a Excel Telecom

Subscribed and sworn to before me this 4<sup>th</sup> day of March, 2013.

  
\_\_\_\_\_  
Notary Public

My commission expires: \_\_\_\_\_

