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March 22, 2000

Mr. Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

FILED²
MAR 22 2000
Missouri Public
Service Commission

**Re: In the Matter of the Investment of Southern Union Company in Valley
Resources, Inc., Fall River Gas Company and Providence Energy Corporation
Case No. GF-2000-504**

Dear Mr. Roberts:

On behalf of Southern Union Company, I deliver herewith an original and fourteen (14) copies of a Notice to be filed with the Commission. A copy is also being hand-delivered to The Office of the Public Counsel this date.

I have also enclosed an extra copy of the Notice which I request that you stamp "Filed" and return to the person delivering same to you.

Thank you for your attention in this matter.

Sincerely,

BRYDON, SWEARENGEN & ENGLAND P.C.

By:

Paul A. Boudreau

PAB/aw

Enclosures

cc: The Office of Public Counsel

BEFORE THE PUBLIC SERVICE COMMISSION
STATE OF MISSOURI

FILED²

MAR 22 2000

Missouri Public
Service Commission

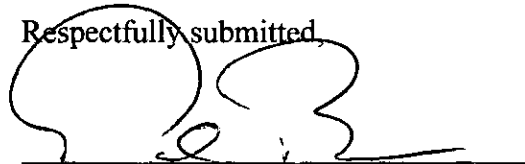
In the matter of the application of Southern)
Union Company for authority to acquire up)
to and including five percent (5%) of the)
common stock of Fall River Gas Company,)
Valley Resources, Inc., and Providence)
Energy Corporation.)

Case No. GF-2000-504

NOTICE

COMES NOW Southern Union Company ("Southern Union"), Applicant in the captioned matter, in accordance with the Missouri Public Service Commission's ("Commission") March 21, 2000 Notice Shortening Time in Which to Respond, and states to the Commission that Southern Union will not be filing a response to the Memorandum of the Commission's Staff which was filed in this case on March 20, 2000.

Respectfully submitted,



Paul A. Boudreau #33155
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Attorneys for Southern Union Company

Certificate of Service

I hereby certify that a true and correct copy of the above and foregoing document was sent by U.S. Mail, postage prepaid, or hand-delivered, on this 22nd day of March, 2000, to:

The Office of the Public Counsel
Truman Building, Room 250
P.O. Box 7800
Jefferson City, MO 65102-7800

