

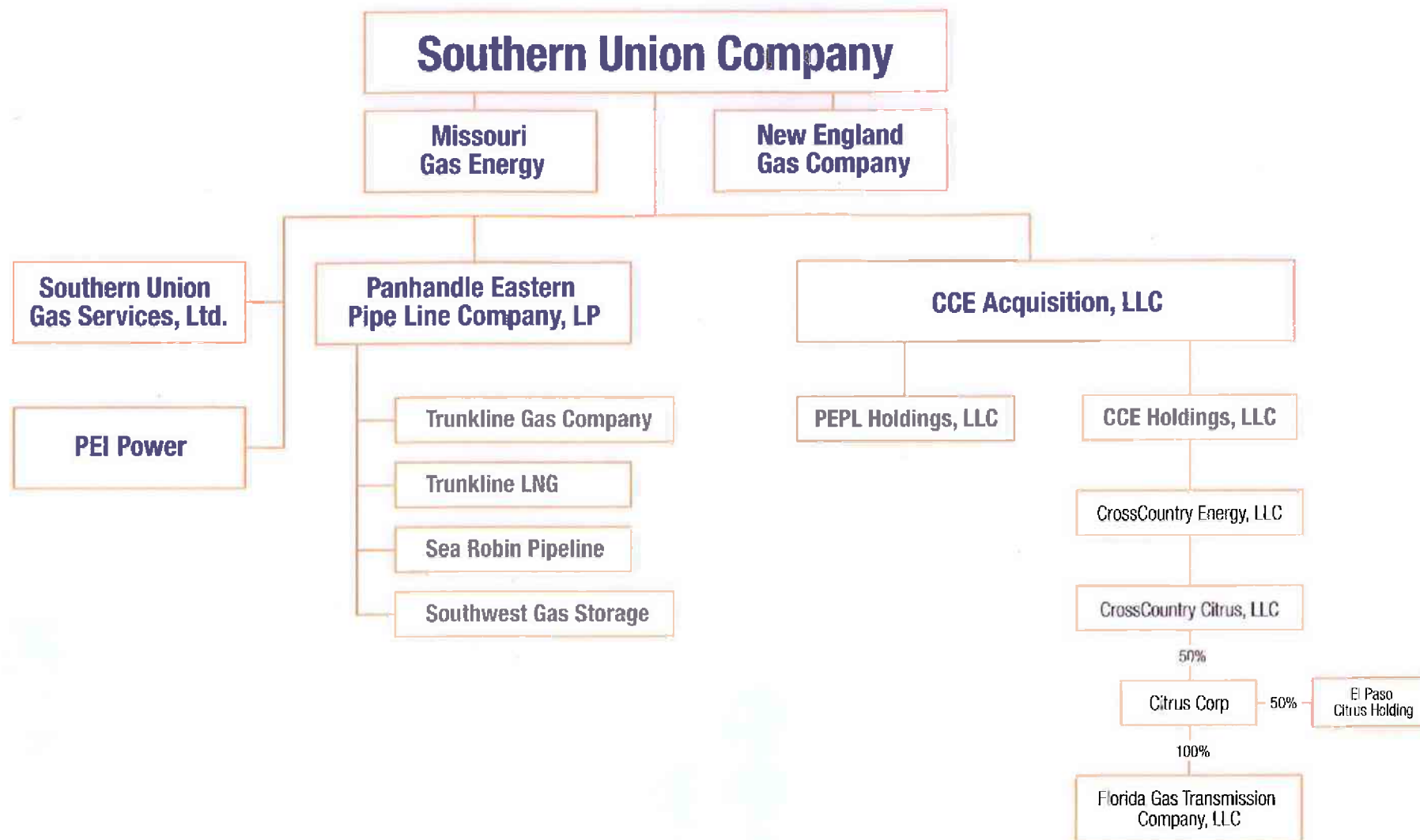
## APPENDIX 5

Diagrams illustrating the corporate ownership structure of  
Southern Union and ETE immediately prior to and after the close  
of the Transaction

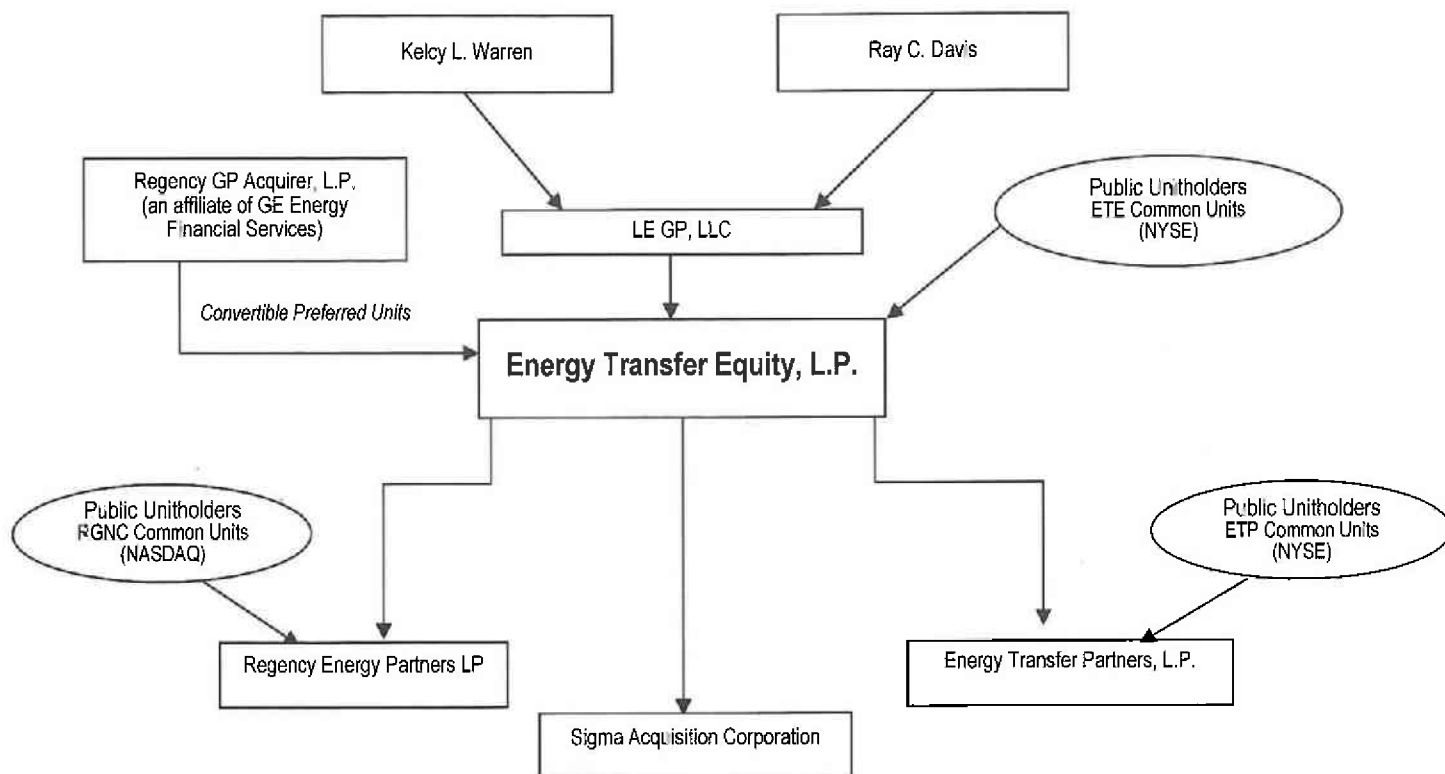


# Southern Union Company

Organizational Structure as of September 14, 2011



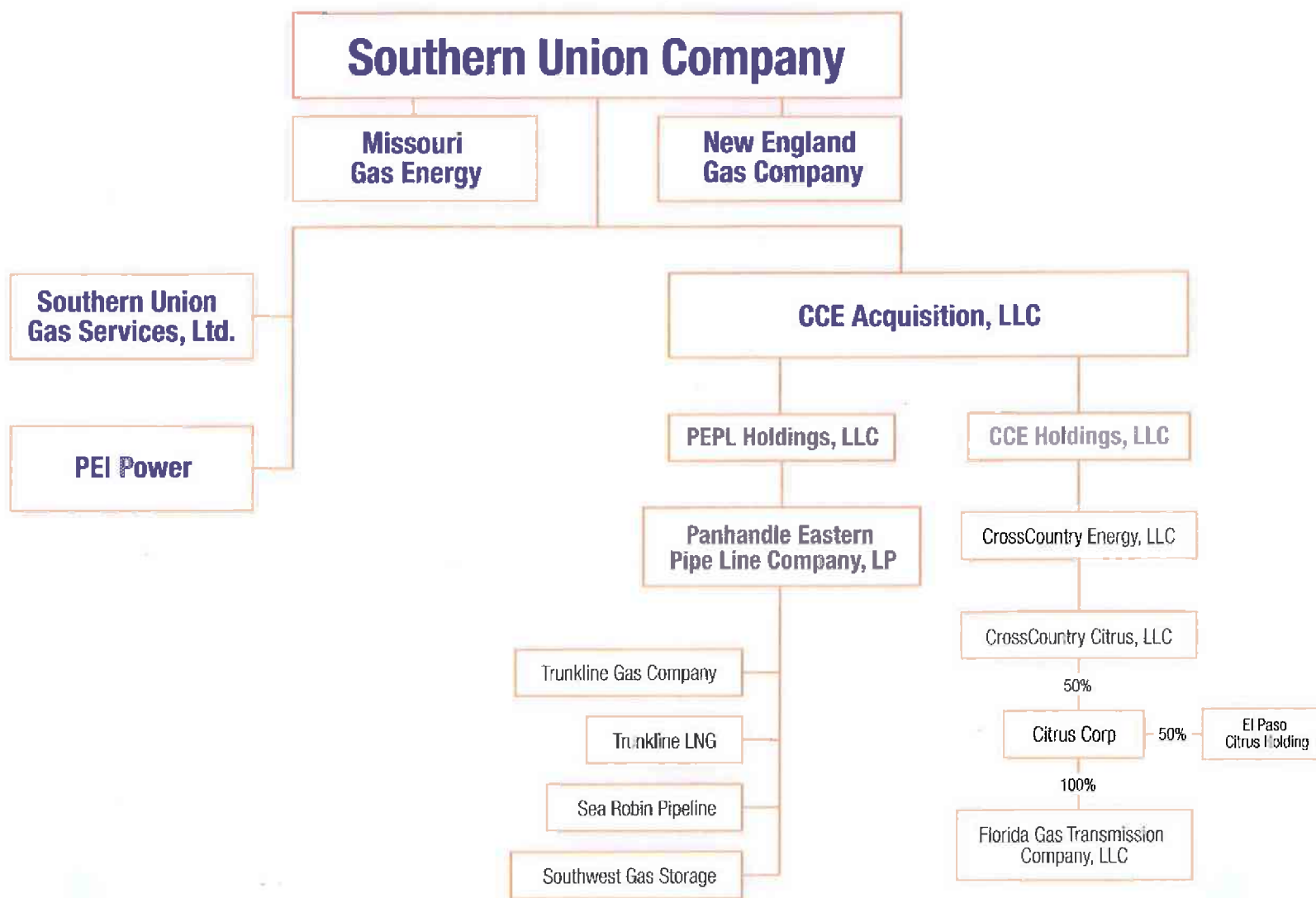
## ***Energy Transfer Equity, L.P. Organizational Chart***





# Southern Union Company

Organizational Structure Immediately Pre-Close



## *Post-Transaction Organizational Chart*

