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April 6, 2007

VIA EFIS

Ms. Colleen M. Dale
Secretary
Missouri Public Service Commission
200 Madison Street, Suite 100
P. O. Box 360
Jefferson City, MO 65102-0360

RE: **Case No. GA-2006-0561**

In the Matter of the Application of Ozark Energy Partners, LLC for a Certificate of Convenience and Necessity to Construct and Operate an Intrastate Natural Gas Pipeline and Gas Utility to Serve Portions of the Missouri Counties of Christian, Stone and Taney, and for Establishment of Utility Rates.

Dear Ms. Dale:

Being filed contemporaneously with this cover letter, via EFIS, is a Revised Feasibility Study (HC – HIGHLY CONFIDENTIAL) of Ozark Energy Partners, LLC in the above-styled case. This is designated as “Exhibit F” to Ozark’s Application of June 30, 2006.

The only changes to the Feasibility Study from the original, filed on February 28, 2007, are to the final four exhibits attached to the Study (9a, 9b, 10a and 10b). Those entire exhibits are classified as Highly Confidential, and are therefore redacted from the Non-Proprietary (NP) version of the Study also filed on February 28. Thus, the only change to the NP version is the cover sheet.

Thank you for your assistance in processing this filing.

Sincerely,

/s/ William D. Steinmeier

cc: General Counsel
Office of Public Counsel
Dan Epps