

ASSETS

	AWRM	Holiday Hills	Timber Creek	Ozark	KMB	Total
		Cons	Cons	Cons	Cons	before taxes
Utility Plant						
Utility Plant in service		\$1,840,058.44	\$1,240,206.83	\$864,722.93	\$279,283.52	\$4,224,271.72
CIAC						
Less accumulated depreciation and amortization		(246,113.55)	(158,549.07)	(103,014.89)	(218,008.18)	(\$725,685.69)
CIAC Depreciation						
Total	0.00	1,593,944.89	1,081,657.76	761,708.04	61,275.34	3,498,586.03
Intangible assets - net		303,012.98	215,650.44	96,023.63	0.00	\$614,687.05
Utility Plant -net	0.00	1,896,957.87	1,297,308.20	857,731.67	61,275.34	4,113,273.08
Future non-current income tax asset						0.00
Restricted Cash						\$0.00
Equity Investment	4,873,500.00					\$4,873,500.00
Note Receivable						\$0.00
Intercompany with Parent	(1,500.00)	122,591.45	(143,618.89)	(104,582.68)		(\$127,110.12)
Current Assets						
Cash and cash equivalents		3,614.48	10,787.24	3,930.62	7,661.54	\$25,993.88
Accounts receivable		30,164.99	7,623.48	15,895.53		\$53,684.00
Prepaid expenses		227.28	227.23	4,437.28		\$4,891.79
Materials and Supplies						0.00
Current portion of future tax asset						0.00
Total current assets	0.00	34,006.75	18,637.95	24,263.43	7,661.54	84,569.67
Deferred Debits:						
Deferred rate case expense - net of amortization		48,732.49	48,113.11	48,361.87		\$145,207.47
Deferred Financing Costs						\$0.00
Other						\$0.00
Total deferred debits	0.00	48,732.49	48,113.11	48,361.87		145,207.47
Total	4,872,000.00	2,102,288.56	1,220,440.37	825,774.29		9,089,440.10
LIABILITIES						
CAPITALIZATION						
Common Stock	4,873,500.00	2,204,461.93	1,527,993.78	1,141,044.29		\$9,747,000.00
Paid-in capital						\$0.00
Retained earnings	(1,500.00)	(108,402.70)	(316,593.12)	(333,179.52)		(\$759,675.34)
Total Capitalization	4,872,000.00	2,096,059.23	1,211,400.66	807,864.77		8,987,324.66
Current Liabilities						
Accounts payable						\$0.00
Accrued liabilities		6,229.33	9,039.71	17,909.52	154.36	\$33,332.92
Interest Payable						\$0.00
Due to Suncor						0.00
Meter/Customer Deposits						\$0.00
Developer advances current portion						\$0.00
Due Piffel Excavating					111,129.36	\$111,129.36
Long-term debt current portion						\$0.00
Current portion of future income tax liability						
Total current liabilities	0.00	6,229.33	9,039.71	17,909.52	111,283.72	144,462.28
Long-Term Debt						
Intercompany Notes Payable						\$0.00
Future income tax liability						
Commitment and Contingencies						
Other Long-Term liabilities						
Meter deposits						\$0.00
Deferred income taxes						\$0.00
Developer advances						\$0.00
Equity					(42,346.88)	(\$42,346.88)
Total other long-term liabilities	0.00	0.00	0.00	0.00	(42,346.88)	(42,346.88)
Total	4,872,000.00	2,102,288.56	1,220,440.37	825,774.29	68,936.84	9,089,440.06

Income 34,345.01 97,807.56 52,803.04 23,197.75 \$208,153.36

\$0.00