LW Consol BS

	Holiday Hills Cons	Timber Creek Cons	Ozark Cons	KMB	Total
ASSETS					
Utility Plant					
Utility Plant in service	$1,840,058.44	$1,240,206.83	$864,722.93	$846,216.21	$4,791,204.41
Less accumulated depreciation and amortizati	(246,113.55)	(158,549.07)	(103,014.89)	(554,402.00)	($1,062,079.51)
Total	**1,593,944.89**	**1,081,657.76**	**761,708.04**	**291,814.21**	**3,729,124.90**
Intangible assets - net	303,012.98	215,650.44	96,023.63	0.00	$614,687.05
Utility Plant -net	**1,896,957.87**	**1,297,308.20**	**857,731.67**	**291,814.21**	**4,343,811.95**
Future non-current income tax asset					0.00
Restricted Cash					$0.00
Equity Investment	(23,208.20)	(20,647.16)	(17,281.76)		$4,812,362.88
Note Receivable					$0.00
Intercompany with Parent	122,591.45	(143,618.89)	(104,582.68)		($127,110.12)
Current Assets					
Cash and cash equivalents	1,920,166.07	1,317,955.36	875,013.43	291,814.21	$4,404,949.07
Accounts receivable	30,164.99	7,623.48	15,895.53		$53,684.00
Prepaid expenses	227.28	227.23	4,437.28		
Materials and Supplies				612.00	0.00
Current portion of future tax asset					0.00
Total current assets	**1,920,166.07**	**1,317,955.36**	**875,013.43**	**292,426.21**	**4,404,949.07**
Deferred Debits:					
Deferred rate case expense - net of amortizatio	48,732.49	48,113.11	48,361.87		$145,207.47
Deferred Financing Costs					$0.00
Other					$0.00
Total deferred debits	**48,732.49**	**48,113.11**	**48,361.87**	**0.00**	**145,207.47**
Total Assets	**1,968,898.56**	**1,366,068.47**	**923,375.30**	**292,426.21**	**4,550,156.54**
LIABILITIES					
CAPITALIZATION					
Common Stock	2,204,461.93	1,527,993.78	1,141,044.29	15,193.96	$9,762,193.96
Paid-in capital					$0.00
Retained earnings	(108,402.70)	(316,593.12)	(333,179.52)		($759,675.34)
Total Capitalization	**2,096,059.23**	**1,211,400.66**	**807,864.77**	**15,193.96**	**9,002,518.62**
Current Liabilities					
Accounts payable					$0.00
Accrued liabilities	6,229.33	9,039.71	17,909.52		$33,178.56
Interest Payable					$0.00
Due to Suncor					0.00
Meter/Customer Deposits					$0.00
Developer advanaces current portion					$0.00
Due Piffel Excavating					$0.00
Long-term debt current portion					$0.00
Debt to affiliates				261,367.04	
Current portion of CIAC				18,483.00	$18,483.00
Current portion of future income tax liability					$0.00
Total current liabilities	**6,229.33**	**9,039.71**	**17,909.52**	**279,850.04**	**51,661.56**
Long-Term Debt					$0.00
Intercompany Notes Payable					$0.00
Future income tax liability					
Commitment and Contingencies					
Other Long-Term liabilities					
Meter deposits					$0.00
Deferred income taxes					$0.00
Accumulated amortization of CIAC				(2,617.79)	($2,617.79)
Equity					$0.00
Total other long-term liabilities	**0.00**	**0.00**	**0.00**	**(2,617.79)**	**(2,617.79)**
Total	**2,102,288.56**	**1,220,440.37**	**825,774.29**	**292,426.21**	**9,051,562.39**

$0.00

Algonquin Water Resources of Missouri
Summary of All Units
For the Twelve Months Ending December 31, 2010

	Holiday Hills	Timber Creek	Ozark Mountain	KMB	Total
	Cons	Cons	Cons		
Operating Revenues	$268,878.27	$129,488.72	$251,865.03	$133,228.00	$783,460.02
Operating Costs and Expenses:					
Operations and Maintenance	219,826.01	164,860.30	256,756.81	132,524.36	$773,967.48
Taxes other than income taxes	3,372.63	7,851.94	1,855.70	5,041.32	$18,121.59
	223,198.64	172,712.24	258,612.51	137,565.68	$792,089.07
Operating Income	45,679.63	(43,223.52)	(6,747.48)	(4,337.68)	($8,629.05)
Other Expenses (income):					
Depreciation	50,038.98	32,074.33	24,041.18	26,364.00	$132,518.49
Amortization CIAC	(23,208.20)	(20,647.16)	(17,281.76)	(767.79)	($61,904.91)
Interest Expense, net	6,777.46	1,862.55	4,732.62	0.00	$13,372.63
Gain/Loss on foreign exchange					$0.00
Other Expenses				19,336.00	$19,336.00
Income (loss)	12,071.39	(56,513.24)	(18,239.52)	(49,269.89)	($111,951.26)
Loss before income taxes					
Provision for Income taxes	(4,224.99)	19,779.63	6,383.83	17,244.46	$39,182.94
Net (loss) income	7,846.40	(36,733.61)	(11,855.69)	(32,025.43)	(72,768.32)