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October 19, 2015

VIA EMAIL

Mr. John Van Eschen
Manager, Telecommunications Department
Missouri Public Service Commission
Jefferson City, MO 65102-0360

RE: Merger of YourTel America and TerraCom

Dear John:

I am writing to inform the Commission and Staff of the pending merger of YourTel America, Inc. ("YourTel") f/k/a The Pager Company, with TerraCom, Inc. ("TerraCom"). The merger is expected to be consummated on or about November 30, 2015. Official notice will be provided to the Commission via EFIS once the transaction is consummated.

YourTel is a competitive basic local exchange telecommunications provider and an Eligible Telecommunications Carrier ("ETC") in Missouri. A summary of YourTel's Missouri PSC certificates and ETC authority is attached to this letter.

You may recall our meeting of March 15, 2013, when Dale Schmick and other representatives of YourTel America visited with Staff in your offices to discuss YourTel's electronic application form for ETC customers. YourTel's corporate relationship with TerraCom was discussed in that meeting. TerraCom provides Lifeline service to eligible consumers in other states. The two companies have had substantially common ownership, and this will remain true after the closing of the transaction because the two largest shareholders will remain the two largest shareholders post-consummation. The companies also share the same management team, and that team will remain unchanged post-closing. For example, Dale Schmick will still be an executive of the company following the merger.

The transaction will have no substantive impact on wireless consumers in Missouri. There will be no change in any customer's rates, service plan or terms of service. The only change will be the change in the name of the Missouri

provider to TerraCom. YourTel will notify all customers of the name change at least thirty (30) days in advance of closing.

At the time of the merger, YourTel America plans to discontinue wireline service (basic local exchange, non-switched local exchange and interexchange) in the State of Missouri. Formal notice will be given to the Commission, including a request to cancel certificate of service authority and tariffs. Following the merger, TerraCom will continue to provide wireless ETC service to the wireless ETC customers currently served by YourTel America.

Should you have any questions concerning this matter, please feel free to contact me.

Sincerely,

/s/ William D. Steinmeier

Counsel for YourTel America

cc: Chairman Daniel Y. Hall
Natelle Dietrich
Cully Dale
Dana Parish
Kari Salsman

YourTel America – Missouri Certificates and ETC Authority

YourTel America (f/k/a The Pager Company d/b/a The Pager & Phone Company) is certificated by this Commission to provide basic local exchange, local exchange and interexchange telecommunications services in Missouri. Case No. TA-99-115, *Order* issued April 12, 1999, effective April 22, 1999; Case No. XA-2003-0118, *Order* issued November 5, 2002, effective November 15, 2002.

YourTel, as The Pager & Phone Company, was the first Missouri Competitive Local Exchange Carrier (CLEC) to obtain ETC status, as a wireline carrier, in Case No. CO-2003-0094 (*Order* issued April 1, 2003, effective April 11, 2003). The Commission approved the change of name from The Pager Company d/b/a The Pager & Phone Company to YourTel America, Inc. in Case Nos. CN-2007-0218 (*Order* dated January 3, 2007, effective January 17, 2007) and XN-2007-0219 (*Order* dated and issued January 12, 2007). YourTel's ETC status was expanded in 2008 to include a number of exchanges in the St. Louis Metropolitan Area. Case No. CO-2008-0334, *Order* issued June 12, 2008, effective June 22, 2008.

In 2009, the Commission further expanded YourTel's ETC designation to include low-income support for *wireless* telecommunications services provided by YourTel America. Case No. CO-2009-0257, *Order* issued March 11, 2009, effective March 21, 2009. In Case No. RA-2011-0376, YourTel's wireless ETC authority was further expanded. *Order* issued July 6, 2011, effective July 16, 2011.