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August 11, 1999

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FILED<sup>2</sup>
AUG 1 1 1999

Mr. Dale Hardy Roberts
Secretary/Chief Regulatory Law Judge
Missouri Public Service Commission
P.O. Box 360
Jefferson City, MO 65102

Service Commission

Re: In the Matter of the application of Oregon Farmers Mutual Long Distance, Inc. for a certificate of service authority to provide interexchange and local exchange telecommunications services.

Dear Mr. Roberts:

DAVID V.G. BRYDON

PAUL A. BOUDREAU

SONDRA B. MORGAN

CHARLES E. SMARR

GARY W. DUFFY

JAMES C. SWEARENGEN

WILLIAM R. ENGLAND, III

JOHNNY K. RICHARDSON

Enclosed please find the original plus fourteen (14) copies of Application for filing on behalf of Oregon Farmers Mutual Long Distance, Inc. in the above referenced matter. Please bring this matter to the attention of the appropriate Commission personnel.

Thank you for your attention to this matter.

Very truly yours,

BRYDON, SWEARENGEN & ENGLAND P.C.

By:

Sondra B. Morgan Sondra B. Morgan

SBM/k Enclosures

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Office of Public Counsel Robert D. Williams

### BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

FILED <sup>®</sup>	<u>&gt;</u>
AUG 1 1 1999	

In the matter of the application of	)	Naio -
Oregon Farmers Mutual Long	)	Service Commission
Distance, Inc., for a certificate	)	Commission
of service authority to provide	)	Case No. <u>TA 2000-1</u> 34
interexchange and local exchange	)	
telecommunications services.	)	

### **APPLICATION**

Oregon Farmers Mutual Long Distance, Inc., ("Applicant"), a Missouri corporation, files this verified application respectfully requesting that the Missouri Public Service Commission ("Commission") issue an order that:

- (a) grants Applicant a Certificate of Service Authority to provide interexchange and local exchange telecommunications services pursuant to Chapter 392 of the Missouri Revised Statutes;
- (b) grants competitive status to Applicant; and
- (c) waives certain Commission rules and statutory provisions pursuant to Section 392.420, RSMO Supp. 1998.

In support of its request, Applicant states:

- 1. Applicant is a Missouri corporation with its principal office and place of business at 118 East Nodaway, P.O. Box 227, Oregon, Missouri 64473. A copy of Applicant's Articles of Incorporation and Certificate of Authority from the Missouri Secretary of State to transact business in Missouri are attached hereto as Appendix A. A list of Applicant's current officers and directors is attached as Appendix B and is incorporated by reference herein.
- 2. All communications, notices, orders and decisions respecting this Application and proceeding should be addressed to:

Robert Williams
President
Oregon Farmers Mutual Long Distance, Inc.
P.O. Box 227
Oregon, Missouri 64473

W.R. England, III, Esq.
Sondra B. Morgan, Esq.
Brydon, Swearengen & England, P.C.
312 East Capitol Street
P.O. Box 456
Jefferson City, Missouri 65102

- 3. Applicant proposes to resell one plus (1+) interexchange telecommunications services and associated operator and directory assistance services to business and residential customers located throughout the State of Missouri. Initially, Applicant will only provide service to local exchange customers of Oregon Farmers Mutual Telephone Company in the exchange of Oregon. Applicant will utilize its own facilities, or purchase for resale, the services or facilities of other carriers in order to provide the services sought to be provided.
- 4. Applicant proposes to charge for its services based upon rates, rules and regulations as proposed in the tariff attached hereto and incorporated by reference as <u>Appendix C</u>.
- 5. Applicant requests classification as a competitive telecommunications company within the State of Missouri. Applicant believes that its proposed services will be subject to sufficient competition to justify a lesser degree of regulation. Granting of this application will allow greater price and service options for telephone users.
- 6. Applicant also requests, pursuant to Section 392.420, RSMO 1994, that the Commission waive the application of the following rules and statutory provisions as they relate to the regulation of Applicant:

§392.2	40(1)	Rates-reasonable average return on investment.		
§392.2	70	Property valuation.		
§392.2	80	Depreciation rates.		
§392.2	90	Issuan	ce of stocks and bonds.	
§392.3	10	Issuan	ce of stocks and bonds.	
§392.3	20	Issuan	ce of stocks and bonds.	
§392.3	30	Issuance of stocks and bonds.		
§392.3	40	Reorganization.		
-				
4 CSR	240-10.020		Income on depreciation fund investments.	
4 CSR	240-30.010(2)	(C)	Posting exchange rates at central offices.	
4 CSR	240-30.040		Uniform System of Accounts.	
4 CSR	240-32.030(1)	(B)	Exchange boundary maps.	
4 CSR	240-32.030(1)	(C)	Record of access lines.	
4 CSR	240-32.030(2)	)	In-state record keeping.	
4 CSR	240-32.050(3-	-6)	Telephone directories.	
4 CSR 240-32.070(4)			Coin telephones.	
4 CSR 240-33.030			Inform customers of lowest priced service.	
4 CSR	240-33.040(5)	)	Finance fee.	

It is Applicant's understanding that the above-referenced rules and statutory provisions have typically been waived for other interexchange carriers in prior cases.

- 7. The interexchange services provided by Applicant will be performed by the Applicant or by independent contractors, agents or employees of Oregon Farmers Mutual Telephone Company. For example, billing & collection and billing inquiry services will be performed by the Applicant, or they will be provided under contractual agreements between Applicant and independent contractors, including local exchange carriers. Applicant will compensate its independent contractors, or local exchange carriers fully for all services provided on Applicant's behalf.
- 8. Oregon Farmers Mutual Telephone Company has extensive experience in providing reliable and affordable telecommunications services to the public in the State of

Missouri. As a result, Applicant will have available to it the technical expertise to provide interexchange telecommunications services that meet or exceed all service standards established by the Commission. A brief description of the qualifications and experience of the officers and managers is attached as <u>Appendix D</u>.

- 9. Applicant is financially capable of providing the proposed service. For purposes of illustration, Comparative Balance Sheets of the Applicant are attached hereto as <u>Appendix E</u>.
- 10. The Commission has found that the interexchange market which Applicant seeks to enter is sufficiently competitive so as to justify a lesser degree of regulation. In Re

  Classification of Service Provided by Interexchange Telecommunications Carrier within the State of Missouri, Case No. TO-88-142, Report and Order (effective October 16, 1989) at pp. 19-20.

  Expeditious grant of the instant Application will increase the competition in the provision of interexchange services, consistent with the Commission's policies and increase the variety and number of interexchange telecommunications providers and services available to users.

  Accordingly, Applicant's proposed operations are in the public interest.

WHEREFORE, Applicant respectfully requests that the Commission grant it a certificate of service authority to provide intrastate interexchange and local exchange telecommunications services to the public in the State of Missouri. If granted local exchange authority, such authority will be limited to the provisioning of dedicated, non-switched local exchange private line services. Applicant also requests classification as a competitive telecommunications company. In addition, Applicant requests a waiver of the above-referenced rules and statutory provisions.

### Respectfully submitted,

W.R. England, III

Mo Bar #23975

Sondra B. Morgan

Mo Bar #35482

Brydon, Swearengen & England P.C.

312 East Capitol Avenue

P. O. Box 456

Jefferson City, MO 65102-0456

(573) 635-7166

Attorneys for OREGON FARMERS MUTUAL LONG DISTANCE, INC.

### **VERIFICATION**

STATE OF Museum )  1. If ) ss.
COUNTY OF Hold ) ss.
Robert Williams, having been duly sworn upon his oath, states that he is <u>President</u> of Oregon Farmers Mutual Long Distance, Inc. Applicant herein, and as such, is duly authorized to execute said Application and to make this affidavit on its behalf, that the matters and things stated in the foregoing Application and exhibits thereto are true and correct to the best of his information, knowledge and belief.
Robert D Williams
Subscribed and sworn to before me, a notary public, on this 30 hday of July 1999.
My Commission expires:  JOHN A CALLOW  NOTARY PUBLIC - NOTARY SEAL  STATE OF MISSOURI HOLT COUNTY  MY COMMISSION EXP. AUG. 23, 1939

## Appendix A

Articles of Incorporation
Oregon Farmers Mutual Long Distance, Inc.

STATE OF MISSOURI

# Rebecca McDowell Cook Secretary of State

CORPORATION DIVISION
CERTIFICATE OF CORPORATE RECORDS

OREGON FARMERS MUTUAL LONG DISTANCE, INC.

I, REBECCA McDOWELL COOK, SECRETARY OF STATE OF THE STATE OF MISSOURI AND KEEPER OF THE GREAT SEAL THEREOF, DO HEREBY CERTIFY THAT THE ANNEXED PAGES CONTAIN A FULL, TRUE AND COMPLETE COPY OF THE ORIGINAL DOCUMENTS ON FILE AND OF RECORD IN THIS OFFICE.

IN TESTIMONY WHEREOF, I HAVE SET MY HAND AND IMPRINTED THE GREAT SEAL OF THE STATE OF MISSOURI, ON THIS, THE 15TH DAY OF JULY, 1999.

Secretary of State



# Rebecca McDowell Cook Secretary of State

MISSOUR

CORPORATION DIVISION
CERTIFICATE OF INCORPORATION

WHEREAS, DUPLICATE ORIGINALS OF ARTICLES OF INCORPORATION OF OREGON FARMERS MUTUAL LONG DISTANCE, INC.

HAVE BEEN RECEIVED AND FILED IN THE OFFICE OF THE SECRETARY OF STATE, WHICH ARTICLES, IN ALL RESPECTS, COMPLY WITH THE REQUIREMENTS OF GENERAL AND BUSINESS CORPORATION LAW;

NOW, THEREFORE, I, REBECCA McDOWELL COOK, SECRETARY OF STATE OF THE STATE OF MISSOURI, BY VIRTUE OF THE AUTHORITY VESTED IN ME BY LAW, DO HEREBY CERTIFY AND DECLARE THIS ENTITY A BODY CORPORATE, DULY ORGANIZED THIS DATE AND THAT IT IS ENTITLED TO ALL RIGHTS AND PRIVILEGES GRANTED CORPORATIONS ORGANIZED UNDER THE GENERAL AND BUSINESS CORPORATION LAW.

IN TESTIMONY WHEREOF, I HAVE SET MY HAND AND IMPRINTED THE GREAT SEAL OF THE STATE OF MISSOURI, ON THIS, THE 9TH DAY OF JULY, 1999.

Secretary of State

\$58.00

# State of Missouri



Rebecca McDowell Cook, Secretary of State P.O. Box 778, Jefferson City, Mo. 65102

Corporation Division
FILED AND CERTIFICATE CF
INCORPORATION ISSUED

JUL 0 9 1999

**Articles of Incorporation** 

SECRETARY OF STATE

(To be submitted in duplicate by an attorney or an incorporator.)

The undersigned natural person(s) of the age of eighteen years or more for the purpose of forming a corporation under The General and Business Corporation Law of Missouri adopt the following Articles of Incorporation:

	Article One			
The name of the corporation is	Oregon Farmers Mutual Long	Distance, Inc.		
The name of the corporation is Oregon Farmers Mutual Long Distance, Inc.  Article Two  The address, including street and number, if any, of the corporation's initial registered office in this state is				
	Article Three	· -		
The aggregate number, class as shall be:	nd par value, if any, of shares whi	ch the corporation shall have authority to is:	iue	
Number	Class	Par Value		
30,000	Common	None		
	limitations, restrictions, and the hares of each class are as follows:	special or relative rights, including converti	ble	

None

	Article Four		\ <u></u>
The extent, if any, to which the preem	aptive right of a shareholder to acquir	re additional shares is limited or denied.	
None of the Williams			
	Article Five		
The name and place of residence of ea	ch incorporator is as follows:		
Name	Street	C	City
Sondra B. Morgan	312 E. Capitol Avenue	Jefferson City, MO 65101	
•			
	Article Six		
(Design	nate which and complete the applicab	ele paragraph.)	
	ovided by the bylaws. Any changes in	ree (3). Thereafter the number of direct the number will be reported to the Secret	
OR		·	
	herein if there are to be less than	. (The number of directors to constitute three directors. The person to constitute	
		•	

Article Seven

perpetual The duration of the corporation is

### Article Eight

hе	corporation	25	formed	for	the	following	purposes:
----	-------------	----	--------	-----	-----	-----------	-----------

To engage in any lawful act or activity for which corporations may be organized under the General and Business Corporation Law of Missouri, including, but not limited to the provision of telecommunications services.

IN WITNESS WHEREOF these A	uticles of Incorporation have been signed thisday
July	, 19 <u>99</u>
Q	Sandra B. Margan
	Sondra B. Morgan
	312 E. Capitol Avenue
	Jefferson City, MO 65101

State of Wistaui } ss.	حيه
County of	
I, Some Williams, a Notary Public, do hereby certify	that
on this	e me
Sondra Margan Hand	,)
who being by me first duly sworn, severally) declared that he is (they are) the person(s) who signed the forego	oing
document as incorporator(s), and that the statements therein contained are true.	
^	

(Notarial Seal)

LORENE WILLIAMS
NOTARY PUBLIC-NOTARY SEAL
STATE OF MISSOURI
COUNTY OF COLE
My Commission Expires: July 16, 2002

My commission expires July 11e, 2002

FILED AND CERTIFICATE CF INCORPORATION ISSUED

JUL 0 9 1999

SECRETARY OF STATE

Appendix B
Officers and Directors
Oregon Farmers Mutual Long Distance, Inc.

### OREGON FARMERS MUTUAL LONG DISTANCE, INC.

### Officers and Directors

Officers:

President:

Robert D. Williams

Secretary/Treasurer:

Robert D. Williams

Directors:

Robert D. Williams W.R. England, III Sondra B. Morgan Appendix C
Proposed Tariff
Oregon Farmers Mutual Long Distance, Inc.

Appendix D

Qualifications and Experience of Management
Oregon Farmers Mutual Long Distance, Inc.

### Robert Williams, President

Mr. Williams has 29 years experience in the telecommunications industry. He went to work for Oregon Farmers Mutual in 1970. Since that time he has been everything from an installer repairman to company President, a position he ascended to in 1991. Mr. Williams is a member of the Board of Directors of the United States Telephone Association as well as the Missouri Telecommunications Association.

### Randy Williams, Vice-President & General Manager

Randy joined Oregon Farmers Mutual full time in 1997. He is a graduate of Winona State University in Minnesota. He has worked for the company in various part time jobs for the past 15 years.

### Jo Beth Schaeffer, Bookkeeper

Jo Beth joined Oregon Farmers Mutual in 1989 as a secretary and was promoted to Bookkeeper in 1996. She also oversees the business office and also does bookkeeping for Northwest Missouri Cellular.

Appendix E
Pro Forma Balance Sheets
Oregon Farmers Mutual Long Distance, Inc.

OREGON FARMERS MUTUAL LONG DISTANCE, INC.
PROFORMA BALANCE SHEET
AS OF INCEPTION

### **ASSETS**

Cash and cash equivalents	\$20,000
Total assets	\$20,000
LIABILITIES AND STOCKHOLDER'S EQUITY	
Common stock	\$20,000
Total liabilities and stockholder's equity	\$20,000

Note: Oregon Farmers Mutual Long Distance, Inc. is a wholly-owned subsidiary of Oregon Farmers Mutual Telephone Company. Financial information regarding Oregon Farmers Mutual Telephone Company can be found on the Annual Report filed with the Commission.