



MISSOURI GAS ENERGY

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March 12, 2012

Secretary of the Commission
Missouri Public Service Commission
P.O. Box 360
200 Madison Street
Jefferson City, MO 65102-0360

RE: GM-2011-0412, Missouri Gas Energy

In accordance with the Order Approving Stipulation and Agreement and Authorizing Merger issued by the Missouri Public Service Commission in the referenced matter on February 29, 2012, effective March 10, 2012, on behalf of Missouri Gas Energy I am transmitting herewith for filing with the Commission an electronic version of P.S.C. MO. No. 1, Fourth Revised Sheet No. 16, canceling Third Revised Sheet No. 16. The tariff sheet bears an issue date of March 12, 2012, and a proposed effective date of April 11, 2012.

Thank you for bringing this matter to the attention of the Commission and the appropriate Commission personnel.

Sincerely,

By: _____

Michael R. Noack

MRN/wpv
Enclosure

CC: The Office of Public Counsel
General Counsel's Office