## BEFORE THE PUBLIC SERVICE COMMISSION STATE OF MISSOURI

In the matter of the Application of Southern Missouri Gas Company, L.P. d/b/a Southern Missouri Natural Gas	)	
	)	
for a certificate of public convenience	)	Case No. GA-2007-0212
and necessity authorizing it to construct,	)	Case No. GA-2007-0212
install, own, operate, control, manage	)	,
and maintain a natural gas distribution	)	
system to provide gas service in	)	
Lebanon, Missouri.	)	
In the matter of the Application of	)	
Southern Missouri Gas Company, L.P.	)	
d/b/a Southern Missouri Natural Gas	)	Case No. GF-2007-0215
for Authority To Issue approximately \$10 Million	)	
in Equity Capital and approximately \$50 Million In	Ś	
Notes and Other Forms of Indebtedness.	)	
In the matter of the Application of	)	1
Southern Missouri Gas Company, L.P.	)	
d/b/a Southern Missouri Natural Gas	)	
for a certificate of public convenience	)	
and necessity authorizing it to construct,	j	Case No. GA-2007-0310
install, own, operate, control, manage	)	
and maintain a natural gas distribution	)	
system to provide gas service in	)	
•	<i>J</i>	
Houston, Licking, and Mountain View, Missouri.	)	

## **STATUS REPORT**

COMES NOW Southern Missouri Gas Company, L.P. d/b/a Southern Missouri Natural Gas, ("SMNG" or "Company"), and pursuant to 4 CSR 240-2.080, and in response to the Order Directing Filing Of Status Reports issued on September 25, 2007, files its Status Report as follows:

On September 25, 2007, the Commission issued its Order Directing Filing Of
Status Reports which directed that SMNG file a status report regarding the financing necessary to

complete the projects conditionally approved in this case on the fifth day of every month until SMNG submits its financing proposal to the Commission.

2. In response to the Order Directing Filing Of Status Reports, SMNG wishes to inform the Commission that it has selected the equity and debt investor for the proposed financing transaction and has filed with the Commission and the parties a Summary of the Proposed Terms Of Equity and Debt Financing which was attached to SMNG's pleading filed in this matter on October 5, 2007. SMNG is in the process of preparing a Second Amended Financing Application in this matter to conform its application to the final terms and conditions that have been negotiated with its equity and debt investor which it intends to file in the near future.

WHEREFORE Southern Missouri Gas Company, L.P. d/b/a Southern Missouri Natural Gas respectfully requests that the Commission accept its Status Report in response to the Order Directing Filing of Status Report issued on September 25, 2007.

Respectfully submitted,

/s/ James M. Fischer

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ATTORNEY FOR APPLICANT

## **CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the foregoing document has been hand-delivered, emailed or mailed, postage prepaid, by U.S. Mail, First Class, this 5<sup>th</sup> day of November 2007, to all counsel of record in this case.

/s/ James M. Fischer	
James M. Fischer	