

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

Alma Communications Company d/b/a Alma
Telephone Company; Chariton Valley Telephone
Corporation; Chariton Valley Telecom Corporation;
Choctaw Telephone Company; Mid-Missouri
Telephone Company, a corporate division of Otelco,
Inc.,; and MoKAN DIAL, Inc.,

Complainants,

vs.

Halo Wireless, Inc., and
Southwestern Bell Telephone Company, d/b/a
AT&T Missouri,

Respondents.

Case No. TO-2012-0035

**SUGGESTION OF BANKRUPTCY,
NOTICE OF STAY,
AND NOTICE OF EXTENSIONS UNDER 11 U.S.C. §108**

Plaintiff Halo Wireless, Inc. ("Halo") hereby files its Suggestion of Bankruptcy.

1. On August 8, 2011, Halo filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code in the United States Bankruptcy Court for the Eastern District of Texas (Sherman Division). A copy of the Petition for Relief is attached hereto as Exhibit "A" and incorporated herein by reference for all purposes.

2. Pursuant to Section 362 of the Bankruptcy Code, the filing of the Petition operates as a stay of:

- a. The commencement or continuation, including the issuance or employment of process, of a judicial, administrative, or other proceeding against the Debtor that was or could have been commenced before the commencement of the case under this Title, or to recover a claim against the Debtor that arose before the commencement of the case under this Title;

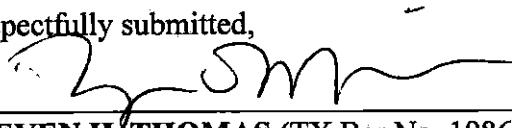
- b. The enforcement, against the Debtor or against property of the estate, of a judgment obtained before the commencement of the case under this Title;
- c. Any act to obtain possession of property of the estate or property from the estate;
- d. Any act to create, perfect, or enforce any lien against property of the estate;
- e. Any act to create, perfect, or enforce against property of the Debtor any lien to the extent that such lien secures a claim that arose before the commencement of the case under this Title, except to the extent provided in section 362(b);
- f. Any act to collect assets, or recover a claim against the Debtor that arose before the commencement of the case under this title;
- g. The set off of any debt owing to the Debtor that arose before the commencement of the case under this Title against any claim against the Debtor; and
- h. The commencement or continuation of a proceeding before the United States Tax Court concerning the Debtor.

3. Pursuant to 11 U.S.C. § 362, the automatic stay is now in place. The complainants in the above referenced judicial proceeding seek rejection of portions of an interconnection agreement between the Debtor and Southwestern Bell Telephone Company, dba AT&T Missouri ("AT&T"). The Complainants' claims for relief against the Debtor and AT&T are inherently related and inextricably intertwined because all of the claims seek to reject the provisions of the same contract between the Debtor and AT&T and relate to the same traffic passing through Halo and AT&T. Thus, any attempt to proceed in the instant matter to reach a determination or adjudication of facts regarding any of the complainants' claims for relief constitutes a proceeding against the Debtor in violation of 11 U.S.C. § 362. Accordingly, pursuant to the provisions of 11 U.S.C. § 362, the automatic stay prohibits further action against both the Debtor and AT&T in the instant proceeding.

4. In addition, pursuant to Section 108 of the Bankruptcy Code, the filing of the Petition operates to extend the period within which the Debtor may, among other things, file any pleading, commence an action, cure a default, or perform any other similar act fixed by non-bankruptcy law, an order entered in a non-bankruptcy proceeding, or an agreement, if such deadline has not expired prior to the filing of the Petition.

Dated this 12th day of August, 2011.

Respectfully submitted,



STEVEN H. THOMAS (TX Bar No. 19868890)
TROY P. MAJOUÉ (TX Bar No. 24067738)
JENNIFER M. LARSON (TX Bar No. 24071167)
McGUIRE, CRADDOCK & STROTHER, P.C.
2501 N. Harwood, Suite 1800
Dallas TX 75201
Phone: 214.954.6800
Fax: 214.954.6850
COUNSEL FOR HALO WIRELESS, INC.

W. SCOTT MCCOLLOUGH (TX Bar No. 13434100)
MATTHEW A. HENRY (TX Bar No. 24059121)
MCCOLLOUGH|HENRY PC
1250 S. Capital of Texas Hwy., Bldg. 2-235
West Lake Hills, TX 78746
Phone: 512.888.1112
Fax: 512.692.2522
COUNSEL FOR HALO WIRELESS, INC.

E.P. KEIFFER (TX Bar No. 11181700)
KIM E. MOSES (TX Bar No. 24035872)
WRIGHT GINSBERG BRUSILOW P.C.
Republic Center, Suite 4150
325 N. St. Paul Street
Dallas, Texas 75201
Phone: 214.651.6500
Fax: 214.744.2615
**BANKRUPTCY COUNSEL FOR HALO
WIRELESS, INC.**

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing **SUGGESTION OF BANKRUPTCY, NOTICE OF STAY AND NOTICE OF EXTENSIONS UNDER 11 U.S.C §108** has been served on the following by directing same to the office address listed below through certified mail, return receipt requested, on this the 12th day of August, 2011:

COUNSEL FOR COMPLAINANTS:

***CERTIFIED MAIL #P 7160 3901 9846 4373 7664
RETURN RECEIPT REQUESTED***

Craig S. Johnson
Johnson & Sporleder, LLP
304 E. High St., Suite 200
P.O. Box 1670
Jefferson City, Missouri 65102



Troy P. Majoue

Exhibit A

UNITED STATES BANKRUPTCY COURT

Eastern District of Texas

Name of Debtor (if individual, enter Last, First, Middle):
Halo Wireless, Inc.

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN
(if more than one, state all):
20-2287342Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN
(if more than one, state all):Street Address of Debtor (No. and Street, City, and State):
2351 West Northwest Highway, Suite 1204
Dallas, TX

ZIP CODE 75220

Street Address of Joint Debtor (No. and Street, City, and State):

ZIP CODE

County of Residence or of the Principal Place of Business:

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):

ZIP CODE

Mailing Address of Joint Debtor (if different from street address):

ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):
1701 Commerce Street, Tyler, TX 75702

ZIP CODE

Type of Debtor
(Form of Organization)
(Check one box.)

- ☐ Individual (includes Joint Debtors)
See Exhibit D on page 2 of this form.
- ☒ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities,
check this box and state type of entity below.)

Nature of Business
(Check one box.)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in
11 U.S.C. § 101(51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ Other

Tax-Exempt Entity
(Check box, if applicable.)

- ☐ Debtor is a tax-exempt organization
under Title 26 of the United States
Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which
the Petition is Filed (Check one box.)

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for
Recognition of a Foreign
Main Proceeding
- ☐ Chapter 15 Petition for
Recognition of a Foreign
Nonmain Proceeding

Nature of Debts
(Check one box.)

- ☐ Debts are primarily consumer
debts, defined in 11 U.S.C.
§ 101(8) as "incurred by an
individual primarily for a
personal, family, or house-
hold purpose."
- ☒ Debts are primarily
business debts.

Filing Fee (Check one box.)

- ☒ Full Filing Fee attached.
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach
signed application for the court's consideration certifying that the debtor is
unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must
attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to
insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment
on 4/01/13 and every three years thereafter).

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes
of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☒ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for
distribution to unsecured creditors.

Estimated Number of Creditors

- ☐ 1-49 ☒ 50-99 ☐ 100-199 ☐ 200-999 ☐ 1,000-
5,000 ☐ 5,001-
10,000 ☐ 10,001-
25,000 ☐ 25,001-
50,000 ☐ 50,001-
100,000 ☐ Over
100,000

Estimated Assets

- ☐ \$0 to
\$50,000 ☐ \$50,001 to
\$100,000 ☐ \$100,001 to
\$500,000 ☐ \$500,001
to \$1
million ☒ \$1,000,001
to \$10
million ☐ \$10,000,001
to \$50
million ☐ \$50,000,001
to \$100
million ☐ \$100,000,001
to \$500
million ☐ \$500,000,001
to \$1 billion ☐ More than
\$1 billion

Estimated Liabilities

- ☐ \$0 to
\$50,000 ☐ \$50,001 to
\$100,000 ☐ \$100,001 to
\$500,000 ☐ \$500,001
to \$1
million ☒ \$1,000,001
to \$10
million ☐ \$10,000,001
to \$50
million ☐ \$50,000,001
to \$100
million ☐ \$100,000,001
to \$500
million ☐ \$500,000,001
to \$1 billion ☐ More than
\$1 billion

THIS SPACE IS FOR
COURT USE ONLY

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s):

Halo Wireless, Inc.

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor:	Case Number:	Date Filed:
District: Eastern District of Texas	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.
Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X

Signature of Attorney for Debtor(s) (Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.
Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.
Information Regarding the Debtor - Venue

(Check any applicable box.)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(f)).

Voluntary Petition*(This page must be completed and filed in every case.)*Name of Debtor(s):
Halo Wireless, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X /s/ E. P. Keiffer

Signature of Attorney for Debtor(s)
E. P. Keiffer (11181700)

Printed Name of Attorney for Debtor(s)
Wright Ginsberg Brusilow P.C.

Firm Name

325 N. St. Paul Street, Suite 4150

Dallas, TX 75201

Address
(214) 651-6500

Telephone Number
08/08/2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Russell Wiseman

Signature of Authorized Individual
Russell Wiseman

Printed Name of Authorized Individual
President

Title of Authorized Individual
08/08/2011

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Open New Bankruptcy Case (External)

United States Bankruptcy Court

Eastern District of Texas

Notice of Bankruptcy Case Filing

The following transaction was received from E. P. Keiffer entered on 8/8/2011 at 2:09 PM CDT and filed on 8/8/2011

Case Name: Halo Wireless, Inc.

Case Number: 11-42464

Document Number: 1

Docket Text:

Chapter 11 Voluntary Petition. Without Schedules, Statements and Other Required Documents. Filed by Halo Wireless, Inc. Document Due 08/15/2011. (Keiffer, E.)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: C:\fakepath\Voluntary Petition.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=995489823 [Date=8/8/2011] [FileNumber=11553079-0]
[c14e38f33b5338b5921774cff3f6c24fe73771d7cdd84465ed77155bad8212f287fd
2b70ab8df4dc37ade167868d62472e69c26e48a5bb9146b32ce03537d0bf]]

11-42464 Notice will be electronically mailed to:

E. P. Keiffer on behalf of Debtor Halo Wireless, Inc.
pkeiffer@wgblawfirm.com

US Trustee
USTPRegion06.TY.ECF@USDOJ.GOV

11-42464 Notice will not be electronically mailed to: