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June 28, 2004

Mr. Dale Hardy Roberts
Secretary, Chief Regulatory Law Judge
Missouri Public Service Commission
Governor Office Building
200 Madison Street
Jefferson City, MO 65102

FILED⁴

JUL 01 2004

**Missouri Public
Service Commission**

Re: Case Number WM-2004-0449

Dear Mr. Roberts:

In the Order approving sale of assets in the above-referenced matter entitled in part "In the Matter of Joint Application of DOD-CO Enterprise, L.L.C.," et al., the Commission requested that the staff advise the commission when the transaction approved had been closed by filing a pleading in this case. Please be advised that as of the 14th day of June, 2004, the transaction was closed between DOD-CO Enterprise, L.L.C. and Shell Rock Not-for-Profit Sewer Corporation and Shell Rock Not-for-Profit Water Corporation transferring DOD-CO Enterprises, L.L.C.'s sewer assets and water assets to the named not for profits, respectively. If the commission requires any more information concerning the closing, I will be pleased as attorney for the applicants Shell Rock Not-for-Profit Sewer Corporation and Shell Rock Not-for-Profit Water Corporation to provide information which might be in my ability to provide.

Yours truly,

Don G. Busch

DGB:kk1
cc: Jerry Arnold

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June 28, 2004