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February 15, 2013

Secretary / Chief Regulatory Law Judge
Missouri Public Service Commission
200 Madison Street
Jefferson City, MO 65102

Re: Final Terms and Conditions of Financing (Case No. GF-2013-0261)

To Whom It May Concern,

Attached are the final terms and conditions of the secured debt addressed in Case No. GF-2013-0261 which Summit Natural Gas of Missouri, Inc. was ordered to file with the Commission in the December 19, 2012 Order Authorizing Issuance of Debt.

Should you have any questions, please feel free to contact me.

Sincerely,

Martha Wankum
Missouri Regulatory Manager
Summit Natural Gas of Missouri, Inc.
312 East Capitol Avenue
Jefferson City, MO 65101
Phone (573)694-9659