### EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST P.S.C. MO. No. 1 Revised Sheet No. R-3 18th Canceling P.S.C. MO. No. 17th 1 Revised Sheet No. R-3 For Missouri Retail Service Area **RULES AND REGULATIONS ELECTRIC** Sheet No. PROMOTIONAL PRACTICES 9.01 **Fuel Cost Comparisons** R-59 **Equipment Selection** R-59 9.02 9.03 **Energy Consulting** R-59 Reserved for future use 9.04 R-59 9.05 Reserved for future use R-59 9.06 Reserved for future use R-59 9.07 Income Eligible Weatherization R-60 Reserved for future use 9.08 R-62 R-62.01 Reserved for future use 9 09 9.10 Reserved for future use R-62.02 9.11 Reserved for future use R-62.03 9.12 Reserved for future use R-62.05 R-62.08 9.13 Reserved for future use R-62.09 Reserved for future use 9.14 9.15 Reserved for future use R-62.11 9.16 Reserved for future use R-62.14 9.17 Economic Relief Pilot Program R-62.15 Solar Photovoltaic Rebate Program R-62.19 9.18 10. MEEIA CYCLE 3 PROGRAMS 2020-2022 Business Demand-Side Management 10.01 R-63 10.02 Online Business Energy Audit R-63.03 10.03 Business Energy Efficiency Rebates - Custom R-63,04 10.04 Business Energy Efficiency Rebates - Standard R-63.05 R-63 06 10.05 Business Process Efficiency Program 10.06 R-63.07 Business Smart Thermostat Program 10.07 Business Demand Response R-63.09 10.08 Residential Demand-Side Management R-63,14

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Residential Heating, Cooling & Home Comfort

Residential Home Energy Report Program

Energy Saving Products

10.15 Research and Pilot Program

Jncome-Eligible Multi-Family

10.13 Residential Smart Thermostat Program

Online Home Energy Audit Program

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Evergy Missouri West, Inc. d/b/a Evergy Missouri West For Missouri Retail Service Area KANSAS CITY, MO 64106

RULES AND REGULATIONS ELECTRIC

10.01 BUSINESS DEMAND-SIDE MANAGEMENT

# **PURPOSE:**

The Business Demand-Side Management (DSM) Programs (Programs), which consist of six programs, are designed to encourage business customers to proactively use energy in such a way as to reduce consumption of electricity, or to shift consumption from times of peak demand to times of non-peak demand.

These Programs are offered in accordance with Section 393.1075, RSMo. Supp. 2009 (the Missouri Energy Efficiency Investment Act or MEEIA) and the Commission's rules to administer MEEIA.

### **AVAILABILITY:**

Except as otherwise provided in the terms governing a particular program, these Programs are available to any of Evergy Missouri West's customers served under GS, SGS, LGS or LPS rate schedules. The Programs (with the exception of Business Demand Response) are not available to customers electing to opt-out of DSM program funding under 4 CSR 240-20.094(7). Monetary incentives that otherwise would be payable under a program are not available to those that have received a state tax credit under sections 135.350 through 135.362, RSMo, or under sections 253.545 through 253.561, RSMo. As provided for in the Commission's rules, customers shall attest to non-receipt of any such tax credit and acknowledge that the penalty for a customer who provides false documentation is a class A misdemeanor.

A customer may elect not to participate (opt-out) in an electric utility's DSM programs under 4 CSR 240-20.094(7) if they:

- Have at least one account with a demand of 5,000 kW in the previous 12 months with that electric utility, or:
- Operate an interstate pipeline pumping station, or;
- Have multiple accounts with aggregate coincident demand of 2,500 kW in the previous 12 months with that utility and have a comprehensive demand-side or energy efficiency program with achieved savings at least equal to those expected from the utility-provided programs.

A customer electing to opt-out must provide written notice to the electric utility no earlier than September 1 and not later than October 30 to be effective for the following calendar year, but shall still be allowed to participate in interruptible or curtailable rate schedules or tariffs offered by the electric utility.

<u>Unless otherwise provided for in the tariff sheets or schedules governing a particular program, customers may</u> participate in multiple programs, but may receive only one Incentive per Measure.

The Company reserves the right to discontinue the entire MEEIA cycle 3 portfolio, if the Company determines that implementation of such programs is no longer reasonable due to changed factors or circumstances that have materially negatively impacted the economic viability of such programs as determined by the Company, upon no less than thirty days' notice to the Commission.

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 Evergy Missouri West, Inc. d/b/a Evergy Missouri West
 For Missouri Retail Service Area

 KANSAS CITY, MO 64106

# RULES AND REGULATIONS

ELECTRIC
10\_01 BUSINESS DEMAND\_SIDE MANGEMENT

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DEFINITIONS:

<u>Unless otherwise defined, terms used in tariff sheets or schedules in Section 10 have the following meanings:</u>

Applicant – A customer who has submitted a program application or has had a program application submitted on their behalf by an agent or trade ally.

Demand-Side Program Investment Mechanism (DSIM) – A mechanism approved by the Commission in Evergy Missouri West's filing for demand-side programs approval in Case No. EO- 2019-0133.

Business Program- An energy efficiency program that is available to a customer receiving electric service under Service Classifications Small General Service Rate, Large General Service Rate, Large Power Service Rate.

Deemed Savings Table- A list of measures derived from the Company's filed TRM that characterizes associated gross energy and demand savings with specific measure parameters where available.

Energy Efficiency - Measures that reduce the amount of electricity required to achieve a given end use.

Incentive – Any consideration provided by Company directly or through the Program Administrator, including in the form of cash, bill credit, payment to third party, or public education programs, which encourages the adoption of Measures.

Long-Lead Project- A project committed to by a Customer, accepted by the Company, and a signed commitment offer received by the program administrator by December 31, 2022, according to the terms and implementation of the MEEIA 2020-2022 Energy Efficiency Plan that will require until a date after December 31, 2022, but no later than December 31, 2023, to certify completion.

Measure – An end-use measure, energy efficiency measure, and energy management measure as defined in 4 CSR 240-22.020(18), (20), and (21).

Participant – An energy related decision maker who implements one or more end use measures as a direct result of a demand side program.

<u>Program Administrator – The entity selected by Company to provide program design, promotion, administration, implementation, and delivery of services.</u>

<u>Program Partner – A retailer, distributor or other service provider that Company or the Program Administrator has approved to provide specific program services through execution of a Company approved service agreement.</u>

Program Period – The period from January 1, 2020 through December 31, 2022 unless sooner terminated under the TERM provision of this tariff. Programs may have slightly earlier termination dates for certain activities, as noted on the Company website – www.evergy.com.

<u>Project – One or more Measures proposed by an Applicant in a single application.</u>

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### EVERGY MISSOURI WEST, INC. d/b/a EVERGY MISSOURI WEST

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For Missouri Retail Service Area

### **RULES AND REGULATIONS ELECTRIC**

# 10.01, BUSINESS DEMAND-SIDE MANAGEMENT

(continued)

Total Resource Cost (TRC) Test - A test of the cost-effectiveness of demand-side programs that compares the avoided utility costs to the sum of all incremental costs of end-use measures that are implemented due to the program (including both Company and Participant contributions), plus utility costs to administer, deliver and evaluate each demand-side program.

Trade Ally- An independent contractor that the Company or the Program Administrator has approved to provide specific program services through execution of a Company approved service agreement.

Measure Benefit/Cost Test - Each non-prescriptive Project must pass the Total Resource Cost Test by having a value of 1.0 or greater. Total Resource Cost Test value equals the present value of the benefits of each Measure over the useful life of each Measure divided by the incremental cost to implement the Project Measures. The benefits of the Measure include the Company's estimated avoided costs.

These tariff sheets and the tariff sheets reflecting each specific Business DSM program shall be effective for three years from the effective date of the tariff sheets, unless another termination date is approved by the Commission.

If the Programs are terminated prior to the end of the Program Period, only Incentives for qualifying Measures that have been installed prior to the Programs' termination will be provided to the customer.

### **DESCRIPTION:**

The reduction in energy consumption or shift in peak demand will be accomplished through the following Programs:

- Business Energy Efficiency Rebates Custom
- Business Energy Efficiency Rebates Standard
- Business Smart Thermostat
- Business Process Efficiency
- Business Demand Response

In addition, Evergy Missouri West customers also have access to the Online Business Energy Audit.

Program details regarding the interaction between Company or Program Administrators and Participants, such as Incentives paid directly to Participants, available Measures, availability of the Program, eligibility, and application and completion requirements may be adjusted through the change process as presented below. Those details, additional details on each Program, and other details such as process flows, application instructions, and application forms will be provided by the Company website, www.kcpl.comwww.evergy.com.

The change process is applicable to changes in program detail regarding the interaction between Company or Program Administrators and Participants, and excludes changes to the ranges of Incentive amounts for each Measure.

- Identify need for program detail change regarding the interaction between Company or Program Administrators and Participants;
- Discuss proposed change with Program Administrator;
- 3) Discuss proposed change with Evaluator;
- Analyze impact on program and portfolio (cost-effectiveness, goal achievement, etc.);

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Pursuant to Missouri Rule 4 CSR 240-20.094(6)(A): Any customer meeting one (1) or more of the following criteria shall be eligible to opt-out of participation in utility-offered demand side programs:¶
The customer has one (1) or more accounts within the

service territory of the electric utility that has a demand of the individual accounts of five thousand (5,000) kW or more in the previous twelve (12) months;¶
The customer operates an interstate pipeline pumping

station, regardless of size; or ¶

The customer has accounts within the service territory of the electric utility that have, in aggregate across its accounts, a coincident demand of two thousand five hundred (2,500) kW or more in the previous twelve (12) months, and the customer has a comprehensive demandside or energy efficiency program and can demonstrate an achievement of savings at least equal to those expected from utility-provided programs.¶

For utilities with automated meter reading and/or advanced metering infrastructure capability, the measure of demand is the customer coincident highest billing demand of the individual accounts during the twelve (12) months preceding the opt-out notification. ¶

Ä customer electing to opt-out under requirements 1 and 2 above must provide written notice to the electric utility no earlier than September 1 and not later than October 30 to be effective for the following calendar year. Customers electing to opt-out under requirement 3 above must provide notice to the utility and the manager of the energy resource analysis section of the commission during the stated timeframe. Customers electing to opt-out shall still be allowed to participate in interruptible or curtailable rate schedules or tariffs offered by the electric utility. ¶

"Customers who have satisfied the opt-out provisions of 4 CSR 240-20.094(6) to opt-out of both the DSIM Charge and the Pre-MEEIA rate will not be charged the DSIM Charge and receive an offset of the Pre-MEEIA rate amount on the same bill, based on their actual usage. The pre-MEEIA rate for the GMO rate jurisdiction is \$0.00064 per Kwh and the annual amount contained in base rates is \$5,118,403. ¶

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- 5) Inform the Staff, Office of the Public Counsel and the Department of Economic Development, Division of Energy, of the proposed change, the time within which it needs to be implemented, provide them the analysis that was done and consider recommendations from them that are received within the implementation timeline (the implementation timeline shall be no less than five business days from the time the Staff, Office of the Public Counsel and the Department of Economic Development, Division of Energy are informed and provided the above referenced analysis.
- 6) Take timely received recommendations into account and incorporate them where Company believes it is appropriate to do so;
- Notify and train customer contact personnel (Customer Service Representatives, Energy Consultants, Business Center) of the changes:
- 8) Make changes to forms and promotional materials;
- 9) Update program website;
- 10) File updated web pages and, if appropriate, updated list of Measures and Incentives amounts in Case No. EO-2019-0133; and
- 11) Inform Customer, trade allies, etc.

<u>Evergy Missouri West</u> will also continue to discuss and provide information on ongoing Program and Portfolio progress at quarterly regulatory advisory group update meetings.

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# PROGRAMS' ANNUAL ENERGY AND DEMAND SAVINGS TARGETS:

Note that targeted energy and demand savings may be shifted between Programs depending on market response, changes in technology, or similar factors. These targets are based on savings at customer meters (excluding transmission and distribution line losses).

		Expected Annual kWh Energy Savings Targets at Customer Side of Meter					
	<u>2020</u>	<u>2020</u> <u>2021</u> <u>2022</u>					
Business Standard	13,647,812	16,447,377	<u>16,551,009</u>	46,646,198			
Business Custom	<u>2,663,601</u>	3,676,320	3,676,320	10,016,241			
Business Process Efficiency	<u>3,618,889</u>	7,639,682	9,212,103	20,470,674			
Business Demand Response	<u>0</u>	<u>0</u>	<u>0</u>	Ω			
Business Smart Thermostat	<u>28,368</u>	<u>56,736</u>	<u>85,104</u>	<u>170,208</u>			
Total	19,958,670	27,820,115	29,524,536	77,303,321			

Earnings Opportunity targets are set forth in Evergy Missouri West's Schedule DSIM, Sheet No. 138.8, as approved in Case No. EO\_2019-0133,

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Evergy Missouri West, Inc. d/b/a Evergy Missouri West

For Missouri Retail Service Area

KANSAS CITY, MO 64106

**RULES AND REGULATIONS ELECTRIC** 

BUSINESS ENERGY SAVINGS - CUSTOM 10,03

### PURPOSE:

The Business Energy Savings- Custom program is designed to encourage more effective utilization of electric energy through Energy Efficiency improvement opportunities which are available at the time of new equipment purchases, facility modernization, and industrial process improvement. This program provides rebates for Energy Efficiency measures that are not specifically covered under the Business Energy Efficiency Rebates - Standard program. A "Custom Incentive" is a direct payment or bill credit to a Participant for installation of Measures that are part of projects that have been pre-approved by the Program Administrator.

### **AVAILABILITY:**

This program is available during the Program Period, and is voluntary and available to all customers receiving electric service under SGS, MGS, LGS, LPS, SGA, MGA, LGA or TPP rate schedules that also meet Custom Rebate Program Provisions below.

### **PROGRAM PROVISIONS:**

This program provides a rebate for installing qualifying high efficiency equipment or systems, or replacing or retrofitting HVAC systems, motors, lighting, pumps or other qualifying equipment or systems with higher energy efficiency equipment or systems. Both new construction projects and retrofit projects are eligible to apply. To become a Participant in the program, customers must request a rebate for a project by submitting an application through the Company website (www. evergy com/custom). Projects must be pre-approved by the Program Administrator before the project start date to be eligible for a rebate. Customer applications will be evaluated and the rebates will be distributed on a first-come basis according to the date of the customer's application. Rebate applications for different energy saving measures at the same facility may be submitted. An entity with multiple facilities may participate for each facility by submitting an application for each facility. The maximum amount of each rebate will be calculated as a flat rate in cents per kWh saved or dollars per coincident peak kW, up to the customer annual maximum. The cents per kWh range or dollars per coincident peak kW and customer annual maximum can be found at www.evergy.com/mybusiness, The total amount of program (Business Energy, Savings Program -Custom and Standard) rebates that a Participant can receive during a program year is initially set and limited to a program cap of the greater of, 2 x the customers annual DSIM or \$1,000,000 per customer (\$250,000 per project) per program year. Participants that exceed the \$250,000 per project threshold will be eligible for a reduced rate incentive. The program cap can be adjusted for each program year during the Program Period by filing an updated tariff sheet. The rebate for the measure will be issued upon completion of the project's final application process.

After the Company reviews projects approved and/or paid during the first six months of a program year, the Company may approve applications for additional rebates if the customer has reached its maximum, and if Program funds are available.

By applying for the Custom Rebate Program, the customer agrees that the project may be subject to random on-site inspections by the Program Administrator.

# **EVALUATION:**

The Company will hire a third-party evaluator to perform an Evaluation, Measurement and Verification (EM&V) on ◆ this Program Effective: January 15, 2020

Issued: December 16, 2019

Issued by: Darrin R. Ives, Vice President

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STATE OF MISSOURI, PUBLIC SERVICE COMMISSION	
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Evergy Missouri West, Inc. d/b/a Evergy Missouri West  For Missouri Retail Service Area  KANSAS CITY, MO 64106	Deleted: KCP&L Greater Missouri Operations Company
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RULES AND REGULATIONS	Deleted: All Territory Served as L&P and MPS
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10.04 BUSINESS ENERGY Savings - STANDARD	Deleted: EFFICIENCY REBATES
PURPOSE:  The Puripose Francy Sovings - Standard program is designed to analyzone installation of analyzone efficient massayran.	Delated Efficiency Delates
The Business Energy Savings - Standard program is designed to encourage installation of energy efficient measures in existing facilities. The primary objectives of this program are to provide pre-set incentives to facility owners and	Deleted: Efficiency Rebates
operators for the installation of high efficiency equipment and controls and to provide a marketing mechanism for	
electrical contractors, mechanical contractors, and their distributors to promote energy efficient equipment to end	
users.	
AVAILABILITY:	
This program is available during the Program Period, and is voluntary and available to all customers receiving electric service	
under SGS, MGS, LGS, LPS, SGA, MGA, LGA or TPP rate schedules that also meet the Standard Rebate Program	
Provisions below.	
PROGRAM PROVISIONS:	Deleted: This program is available during the Program
Company will hire a Program Administrator to implement this program. The Program Administrator will provide the	Period, and is available to all customers in the classes
necessary services to effectively implement the program and to strive to attain the energy and demand savings	identified in the Business Demand-Side management section that also meet Standard Rebate Program Provisions below.
targets. Standard Measures and Incentives will be provided to qualifying participants that provide completed Standard	that also meet Standard Repate Program Provisions below.
Rebate Applications as indicated below:	
• Participant must complete a Standard Rebate Application form, or purchase from pre-qualified equipment	
distributors, available at <mark>.www.evergy.com/standard:</mark>	Deleted:
<ul> <li>Participant must provide proof of equipment purchase and installation;</li> </ul>	Deleted: /mybusiness
<ul> <li>Measures must be purchased and installed after the effective date of this tariff;</li> </ul>	
• Measures which receive an Incentive under the Custom Rebate Program are not eligible for this Standard Rebate	
Program; and	
<ul> <li>Standard Measures can be installed as a retrofit in an existing facility.</li> </ul>	
By applying for the Standard Rebate Program, the Participant agrees that the project may be subject to random on-	
site inspections by the Program Administrator.	
The total amount of program (Business Energy Savings – Custom and Standard) rebates that a Participant	Deleted: Efficiency Rebate
can receive during a program year of the Program Period is initially set and limited to a program cap of the	
greater of; 2x the customers annual DSIM or \$1,000,000 per customer, (\$250,000 per project) per	Deleted: \$100,000
year. Customers that exceed the \$250,000 per project threshold are eligible for a reduced incentive rate.	Deleted: through the block bidding "buy now" rate track
The program cap can be adjusted for each program year during the Program Period by filing an updated	
tariff sheet. The rebate for the measure will be issued upon completion of the project.	
Small to Mid-Sized Business customers (<100 kW) that participate in the small business program track and	
receive a small business assessment are eligible for the small business incentive rates for qualifying	
measures.	
ELIGIBLE MEASURES AND INCENTIVES:	
Standard Incentives filed in Case No. EO-2019-0133 are eligible for program benefits and Incentives and may be	Deleted: 2015-0241
offered during the Program Period. These include, but are not limited to, the following equipment types:	
Lighting and Controls	
Motors, Pumps and Variable Frequency Drives	
HVAC (Heating, Ventilation and Air-Conditioning)	
Business Computing	
Food Service and Refrigeration  Flightly leading the street of the service and Management of the service and the service	
Eligible Incentives directly paid to program Participant and Measures can be found at www.evergy.com/standard	Deleted: kcpl
EVALUATION: The Company will hire a third-party evaluator to perform Evaluation, Measurement and Verification (EM&V) on this Program.	Deleted: mybusiness
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STATE OF MISSOURI, PUBLIC SERVICE COMMISSION P.S.C. MO. No. 4th Revised Sheet No. R-63.06 Canceling P.S.C. MO. No. 3rd Revised Sheet No. R-63.06 Evergy Missouri West, Inc. d/b/a Evergy Missouri West For Missouri Retail Service Area KANSAS CITY, MO 64106 **RULES AND REGULATIONS ELECTRIC** 

10.05 BUSINESS PROCESS EFFICIENCY.

The Business Process Efficiency program is designed to provide energy and demand savings from existing facilities by optimizing building energy management systems and overall consumption. The Company will provide energy assessment services and assistance in implementing identified solutions to customers to ensure that their systems are operating at optimal energy efficiency,

### AVAILABILITY:

This program is available during the Program Period, and is voluntary and available to all customers receiving electric service under SGS, MGS, LGS, LPS, SGA, MGA, LGA or TPP rate schedules. Participants in this Program will be customers with a facility that meets all the following criteria:

- At least one of the following conditions:
  - Higher than average electric energy intensities (kWh/ft²) based on business type;
  - Minimum of 100,000 ft<sup>2</sup>
  - c. Presence of an energy management system (EMS);
- Mechanical equipment is operational; and
- Will yield cost-effective energy savings according to a Process Efficiency Assessment Study.

# **PROGRAM PROVISIONS:**

Evergy will hire a Program Administrator to implement this program and achieve energy and demand savings targets. Program benefits have been designed to provide cost effective Process Efficiency services to eligible facilities and include:

- Recruitment and training of Process Efficiency Program Providers;
- Benchmarking of candidate facilities using ENERGY STAR® Portfolio Manager or other comparable procedures to identify facilities with optimization opportunities;
- Access to a group of certified Process Efficiency Service Providers that can provide studies performed by trained auditors to identify cost effective building system optimization Measures;
- Assisting building owners with trade allies and management during the implementation process;
- Building owner staff training on Process Efficiency operations:
- Verification of operating results; or
- 7. Ongoing monitoring of Retro-Commissioned building systems to promote persistence of improvements.

### **ELIGIBLE MEASURES AND INCENTIVES**

Measures filed in Case No. EO-2019-0133 are eligible for program benefits and incentives, and may be

offered during the Program Period. Eligible Incentives directly paid to customers and Measures can be

found at www.evergy.com/process

### **EVALUATION:**

The Company will hire a third-party evaluator to perform an Evaluation, Measurement, and Verification (EM&V) on this Program.

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The program includes four tracks::¶ Business Express Tune Up's: ¶

Provides customers with a streamlined approach via participating trade allies to uncover and improve operational efficiencies of qualifying measures including, but not limited to: compressed air systems, roof top units, etc.¶

Monitor Based Commissioning¶

¶
Provides special focus on complex control systems and provides options and incentives for business to improve operations and maintenance practices for ongoing building systems and processes.¶

Retro-Commissioning Study ¶

Provides customers with a comprehensive study and list of operational and capital energy conservation measures (ECM's) that may qualify for either process efficiency or custom/standard rebate incentives.¶

"Strategic Energy Management¶
Provides customers with an incentive to offset the cost of a comprehensive facility study detailing energy conservation (

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 R-63.07

Evergy Missouri West, Inc. d/b/a Evergy Missouri West

For Missouri Retail Service Area

KANSAS CITY, MO 64106

# RULES AND REGULATIONS ELECTRIC

# 10.06 BUSINESS THERMOSTAT PROGRAM PURPOSE;

The voluntary Business, Thermostat Program is designed to reduce Participant load during peak periods to improve system reliability, offset forecasted system peaks that could result in future generation capacity additions, and/or provide a more economical option to generation or purchasing energy in the wholesale market. Participant curtailment may be requested for any of these operational or economic reasons as determined by the Company. The Program accomplishes this by deploying various demand response technologies to Participants' WiFi-enabled thermostats to modify the run-time of air conditioning unit(s) or heat pump(s) for a specified period of time in a Company coordinated effort to limit overall system peak load.

### **AVAILABILITY:**

The Program is available for the Program Period to any customer currently receiving service under any small general service or medium general service rate schedule. Customers must maintain a secure Wi-Fi enabled internet service and have a working central air conditioning system or heat pump. If a WiFi-enabled thermostat is provided to customers at a discounted price, customers must agree to install the thermostat at their premise receiving electric service within fourteen (14) days of receiving the device, and keep it installed, operational, and connected to a secure Wi-Fi network for the duration of the program. Customers must agree to not sell the device for the duration of the program. If it is found that they do, a debit will be issued on their utility bill for the Manufacturer Suggested Retail Price (MSRP) of the WiFi-enabled thermostat or the value of incentive provided to the customer. Payment of that debit will be the customer's responsibility. Property owner's (owner occupant or landlord for a rental property) permission is required to receive a smart thermostat and/or participate in the demand response program with an existing eligible thermostat. Tenant permission is required to receive a thermostat and/or participate in the demand response program with an existing eligible thermostat if the landlord is requesting participation. The Company reserves the right to limit program participation. The Company also reserves the right to apply minimum and/or maximum event performance requirements for incentive payment, to apply financial bonuses or penalties and to terminate participation for non-compliance.

### **PROGRAM PROVISIONS:**

The Company will hire a Program Administrator to implement this Program. The Program Administrator will provide the necessary services to effectively implement the Program and strive to attain the energy and demand savings targets. The Company and the Program Administrator will follow a multi-faceted approach to marketing the Program.

### **CONTROLS AND INCENTIVES:** .

Participants will receive enrollment and participation incentives at a level determined by the Company. If customers have an existing Wi-Fi enabled eligible thermostat, the customer may elect to enroll and participate in the demand response program. If customers had received a Program device from the previous Program (MEEIA Cycle 2), they will not be eligible for a new Program device. However, if the existing MEEIA Cycle 2 device fails, the customer is eligible to continue participation with a new Program device. During a curtailment event, the Company or its assignee will deploy various demand response technologies to Participants' WiFi-enabled thermostats to modify the run-time of air conditioning unit(s) or heat pump(s) for a specified period of time in a Company coordinated effort to limit overall system peak load. The Company reserves the right to set and modify incentive levels at any point during the program.

### **EVALUATION:**

The Company will hire a third-party evaluator to perform Evaluation, Measurement and Verification (EM&V) on this Program.

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RULES AND REGULATIONS	
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63.08 BUSINESS SMART THERMOSTAT (continued)	
CYCLING METHODS:	
The Company may elect to deploy various types of demand response technologies including, but not limited to: (1) cycling	Deleted: ¶
the compressor unit(s); (2) deploying stand-alone pre-cooling strategies; (3) deploying a combination of pre-cooling and cycling strategies; (4) deploying pre-cooling and temperature modification strategies. The Company reserves the right to	
test new residential thermostat demand response technologies at any point during the program.	
NOTIFICATION:	
The Company will notify Program Participants of a curtailment event via various communication channels, including, but not	Deleted:
limited to: (1) SMS; (2) email; (3) push notifications; (4) in-app notifications; (5) device notifications. The notification can	
occur prior to or at the start of a curtailment event.	
CURTAILMENT SEASON:	
The Curtailment Season will extend from June 1 to September 30.	Deleted: ¶
EVALUATION:	Deleted. 1
The Company will hire a third-party evaluator to perform an Evaluation, Measurement, and Verification (EM&V) on this	Deleted: ¶
Program.	
CURTAILMENT LIMITS:	
Evergy Missouri West may call a curtailment event any weekday, Monday through Friday, excluding	Deleted: KCP&L Greater Missouri Operations Company
Independence Day and Labor Day, or any day officially designated as such. A curtailment event occurs whenever	
the thermostat is being controlled by Company or its assignees. Company may call a maximum of one	
curtailment event per day per Participant lasting no longer than four (4) hours per Participant. Company is not	
required to curtail all Participants simultaneously and may stagger curtailment events across participating	
Participants.	
CURTAILMENT OPT OUT PROVISION:  A Legacy Participant may opt out of any curtailment event during the Curtailment Season by notifying Company	Dolotod, six sanditioning systims
at any time prior to or during a curtailment event. A New Participant may opt out of an ongoing event via their	Deleted: air conditioning cycling
smart phone or by the thermostat itself.	Deleted: Notification must be communicated to Company by
NEED FOR CURTAILMENT:	using Company's website (www.kcpl.comwww.evergy.com) or
Curtailments may be requested for operational or economic reasons. Operational curtailments may occur when	by calling Company at the telephone number provided with the air conditioner cycling agreement.¶
any physical operating parameter (s) approaches a constraint on the generation, transmission or distribution	the all conditioner cycling agreement.
systems or to maintain Company's capacity margin requirement. Economic reasons may include any occasion	
when the marginal cost to produce or procure energy or the price to sell the energy in the wholesale market is	
greater than a customer's retail price. A minimum of one (1) demand response event per season will be dispatched to	
eligible participants	
CONTRACT TERM:	
Initial contracts will be for a period of three years, terminable thereafter on 90 days written notice. At the end of	
the initial term, the thermostat becomes the Participant's property. The customer will remain subject to	Deleted: if the thermostat was provided free of charge to the Participant
curtailment unless they make a request with the Company or its assignee to be removed from the program.	Deleted: then
However, so long as the agreement to participate in the Program is in force, Company will provide maintenance	Deleted: then
and repair to the programmable thermostat as may be required due to normal use. If the Participant has a	
Company provided thermostat and leaves the program prior to the end of the initial contract, Company will have 60 days thereafter to remove the thermostat and/or other control equipment. Company will also have a separate	Deleted a otherwise it has a second to Destining the
Customer Program Participation Agreement outlining Customer and Company responsibilities, and additional	Deleted: ; otherwise, it becomes the Participant's property
information concerning data privacy and Program termination for customers who participate in any studies that	
will analyze and evaluate customers' behavior and usage of thermostat, and associated software.	
min analyze and evaluate outstances benevior and usage of thermostat, and associated software.	
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0.07 BUSINESS DEMAND RESPONS	*		/	/}	Formatted: Font: 9 pt
URPOSE:	DDD!!\ :   :   4	and the Destining at the state of the state		/ >	Formatted: Font: 10 pt
		reduce Participant load during peak periods to result in future generation capacity additions			Deleted: help defer future generation capacity additions a
		sing energy in the wholesale market. Participal			provide for improvements in energy supply.
		nomic reasons as determined by the Company		7	Deleted: Business Demand Response ("Program" or BDR"
					is designed to reduce Participant load during peak ¶
AVAILABILITY:					periods to improve system reliability, offset forecasted system peaks that could result in future ¶
		able to all customers in the classes identified i	<u>1</u> ◀		generation capacity additions, and/or provide a more
		Program provisions. Participants must show and curtailment during the Curtailment Season	//		economical option to generation or ¶ purchasing energy in the wholesale market. Participant
		urs of 12:00 p.m. to 8:00 p.m Monday throug			curtailment may be requested for any of¶
		nit the total Curtailable Load determined under		\	these operational or economic reasons as determined by
		ning and length of curtailment events during th		1/	the Company.
curtailment season, is not required to curtai	all Participants simulta	aneously, and may elect to only call individua		Λļ	Deleted:
		he Company also reserves the right to apply	/ //	N	Formatted: Font: 10 pt
		centive payment, to apply financial bonuses	\ \	11	Formatted
or penalties and to terminate Participation	agreements for non-co	ompliance,	_ \	1	Deleted: to all Participants, as identified in Section
The Company will engage a third-party Adn	inistrator to implement	t all recruitment, enrollment and daily	\ \	1	Deleted: RSMo
		er may participate directly through the Prograr	n \	1	Deleted: and
Administrator ("Administrator") or a Compan				1	Deleted: This program is not available to any Customer v
curtailment service provider, appointed by a				7	Deleted: A Customer may participate directly through the
aspects of the Program, including but not lin				\}	<u> </u>
Program; and b) the receipt of incentive pay establishing independent business to busin				_ }	Formatted: Font: 10 pt
		se B:B customer contracts. Contracts betwee	n	}	Deleted: KCP&L
Aggregator and their enrolled customers an				Ţ	Deleted: s
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		tion, a Participant with multiple accounts ma		4	Formatted: Font: 10 pt
		cipation Agreement. The aggregated Participal		/{	Deleted: AAP
		ting potential Program incentive payments. The mer contracts, no minimum customer accourt		<u> </u>	Deleted: This Program is available during the Program
		agregated load as stated in their Aggregated		/ }	Deleted: ¶
Participation Agreement to maintain Progra				/}	Deleted: ¶
▼					
ROGRAM PROVISIONS:			//	/	Formatted: Font: 10 pt  Deleted: of two
This Program may be executed by manual	ing/or automated dem	nand response methods:		7	
1) Manual Demand Response (DR)				1	Deleted: <u>Traditional Demand Response</u>
	during the Curtailme	ent Season and designated Curtailment hou	<u>s</u> /	1	Deleted: the Company,
enrolls directly with the Company Program	Administrator or Aggre	egator to participate, The Company or Program	<u>n</u>	J	Deleted: a
		e most recent Curtailment Season and gather		-	Deleted: Company-approved
		Iment plan and estimated associated curtailab		1	Deleted: become a Participant
			n \	- >	
load (kW). The Participant/Aggregator enro		Company in advance of scheduled curtailmen		$\overline{}$	Deleted: data

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the duration of the curtailment event.

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### 10,07 BUSINESS DEMAND RESPONSE (continued)

# 2) Automated Demand Response (ADR)

A Customer with load curtailment potential during the Curtailment Season and designated Curtailment hours enrolls with the Administrator or Aggregator. But, rather than manual execution of their load curtailment plan, the Participant's building/energy management system (BMS/EMS) or facility automation system is used to execute their curtailment plan. The Participant or Aggregator receives the curtailment event notice from the Company and signals the automated controls to modify facility loads to successfully curtail enrolled kW load.

### **Participation Agreements**

There will be two versions of Program Participation Agreements ("Agreement"). Customers enrolling with the Administrator will have a customer Agreement between the customer and the Program. Aggregators will have an aggregator Agreement between the Program and the Aggregator. Multiyear participation Agreements will be re-evaluated annually or at any time the Company has data indicating the terms of the participation Agreement cannot be fulfilled by the Participant.

## **Event Performance and Incentives**

The Company will employ a calculated baseline load (CBL) methodology to determine participant demand savings associated with a demand response curtailment event. A CBL approach applies a model or algorithm to develop a customer-specific baseline for each day from historic metered usage data that is then used to forecast load impacts for each hour of the event absent a curtailment event. This baseline is calibrated to best match recent operational and/or weather patterns. This baseline is then compared to the actual metered average hourly demand during the curtailment event. The difference between the forecasted hourly baseline and the actual metered hourly usage during the event equals the hourly kW impact of the event. All kW will be calculated as a whole number. The Seasonal hourly average kW achieved divided by the kW enrolled is the Participant's % kW achieved. The Company will pay the Participant or Aggregator for their achieved Seasonal average percent of their enrolled Curtailable load within the established floor and cap as detailed in their Agreement.

The Company will communicate with Participants and Aggregators in advance of a curtailment event to increase their ability to successfully participate. Customer and Aggregator Agreements will contain specific information for curtailment specifications that fall within the following limits.

Maximum number of events per season- 10 Minimum number of events per season- 1 Maximum duration of an event- 8 hours Minimum notification prior to an event- 1 hour

December 16, 2019 Effective: January 15, 2020 Issued: Issued by: Darrin R. Ives, Vice President

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A customer with load curtailment potential during the
Curtailment Season and designated Curtailment hours ¶ enrolls directly with the Company, Administrator or Aggregator to become a Participant. But, rather than ¶ manual execution of load curtailment, the Participant's building/energy management system (BMS/EMS) or ¶ facility automation system is used to execute enrolled curtailment. The Participant or Aggregator receives the¶ curtailment event notice from the Company and signals the automated controls to modify facility loads to ¶ successfully curtail enrolled kW load. The Participant receives a financial incentive for participation as ¶ described above. If a Customer participates via an Aggregator, the Aggregator receives incentive payment ¶
from the Company and provides customer payments in accordance with their specific B:B contracts. All¶ Customer incentive payments, contracts terms & conditions, etc. are unique in the Customer's individual¶
Contract with the Aggregator. The Company reserves
the right to assess financial penalties and/or ¶ Program termination for non-participation as described in Participants' individual contracts or Aggregator ¶ contracts.¶  $\stackrel{"}{\overset{"}{\text{PARTICIPATION}}} \text{CONTRACTS}\P$ There will be two versions of program participation contracts. Customers enrolling directly with the Company ¶ or Aggregator will have a customer participation contract, and Aggregators will have an AAP participation ¶ contract.¶ The Company will employ a calculated baseline load (CBL) methodology to determine participant demand¶ savings associated with a demand response curtailment event. A CBL approach applies a model or ¶ algorithm to develop customer-specific baselines for each day that is used to forecast load impacts for ¶ each hour of the event absent a curtailment event. This baseline is then compared to the actual metered ¶
average hourly demand during the curtailment event. The difference between the forecasted hourly baseline¶
and the actual metered hourly usage during the event and the actual metered hourly us equals the hourly impact of the event.  $\P$ The Company will communicate with Participants and increase their ability to successfully participate Customer and Aggregator participation contracts will contain¶ specific information for curtailment specifications that fall within the following limits. ¶ ...Maximum number of events per season- 10¶ Minimum number of events per season- 1¶ Maximum duration of an event- 8 hours¶ Minimum notification prior to an event- 1 hour¶

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MBDR is offered as a separate Tariff outside of MEEIA. MBDR offers qualified Business Demand Response¶ Deleted: June 14, 2019 Deleted: July 4, 2019

ADDITIONAL PROGRAM OPTION:¶ Market Based Demand Response (MBDR)¶

limited to Program provisions.

Contracts between Aggregator and Customers are not

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STATE OF MISSOURI, PUBLIC SERVICE COMMISSION P.S.C. MO. No1 Canceling P.S.C. MO. No	Original Sheet No. <u>R-63.10.1</u> Revised Sheet No	
Evergy Missouri West, Inc. d/b/a Evergy Missouri West	For Missouri Retail Service Area	Deleted: KCP&L Greater Missouri Operations Co
RULES AND REGULATION ELECTRIC	DNS	
10.07 BUSINESS DEMAND RESPONSE (continued)		
ADDITIONAL PROGRAM OPTION:  Market Based Demand Response (MBDR)  MBDR is offered as a separate Tariff outside of MEEIA. MBDR offers Participants an additional opportunity to reduce their electric costs the the wholesale Southwest Power Pool (SPP) energy market by received reduction during high energy price periods. MBDR is available to Profereduction during market participation. An MBDR Participant has the ofference of the same time period. Participation in MBDR authorizes the Compain the SPP Market and Participant compensation is based on any SPP registration and technical requirements, market operating and settlemed Participants individual BMDR contract.  ADDITIONAL PROGRAM DETAILS: Additional Program information and documents can be found at EVALUATION:	rough participation with the Company in ing payment for providing their load gram Participants whose DR Resources equirements and can provide sustainable load ption of committing their DR Resources to the usiness Demand Response Curtailment Event any to offer the Customer's curtailment amount settlement payments less MBDR fees. All SPP ent procedures, MBDR fees, etc. are details in	
The Company will hire a third-party evaluator to perform Evaluation, Nerogram.	Measurement and Verification (EM&V) on this	Formatted: Font: 10 pt  Deleted: are compliant with the SPP Tariff and S Marketplace Protocol requirements and can provide sustainable ¶ load reduction during market participation. An MB Participant has the option of committing their ¶ DR Resources to the SPP energy market unless t Company has scheduled a potential Business¶ Demand Response Curtailment Event for the sam period. Participation in MBDR authorizes the ¶ Company to offer the Customer's Curtailment Amt the SPP Market and Participant ¶ compensation is based on any SPP settlement paless MBDR fees. All SPP registration and ¶ technical requirements, market operating and sett procedures, MBDR fees, etc. are detailed ¶ in Participant's individual MBDR contract.¶ PROGRAM INCENTIVES AND DETAILS:¶ All Program incentives may be paid directly to the Participant or Aggregator. The Program's incentive ¶ Structure, example contracts and specific details cafound at <a href="https://www.kcpl.comwww.everqy.com">www.kcpl.comwww.everqy.com</a> .¶

Effective: January 15, 2020

Deleted: November 29, 2018

Deleted: April 1, 2019

Issued: December 16, 2019
Issued by: Darrin R. Ives, Vice President

STATE OF MISSOURI, PUBLIC SERVICE COMMISSION P.S.C. MO. No. 4th Revised Sheet No. R-63.11 Canceling P.S.C. MO. No. Revised Sheet No. R-63.11 3rd Evergy Missouri West, Inc. d/b/a Evergy Missouri West For Missouri Retail Service Area KANSAS CITY, MO 64106 **RULES AND REGULATIONS ELECTRIC** 

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CURTAILMENT LIMITS: (continued)¶

For Customer's contracted through a Company-approved Aggregator, the Maximum Number of Curtailment¶ Events, Duration of Curtailment Events and Frequency of Curtailment Events shall be defined within the ¶ Customer's contract and mutually agreed upon by Company, the Customer, and the Aggregator. ¶

¶
ESTIMATED PEAK DEMANDS:¶

The Estimated Peak Demand is the average of the Customer's Monthly Maximum Demand for Monday¶ through Friday between 12:00 noon and 8:00 p.m. for June 1 through September 30 from the previous year.¶ ¶

The Company may use such other data or methodology as may be appropriate to establish the Estimated  $\P$  Peak Demand.  $\P$ 

ESTIMATED PEAK DEMAND MODIFICATIONS:¶

The Company may review and, if necessary, adjust the Customer's Estimated Peak Demand based on evidence that the Customer's actual peak demand has changed, or will change, significantly from the ¶ Estimated Peak Demand currently being used to calculate the Customer's Curtailable Load. If a change¶ in the Customer's Estimated Peak Demand results in a

change in its Curtailable Load, the Customer shall  $\ \P$ lose and/or be required to repay its curtailment compensation proportional to the number of days curtailment

was not available and the change in the Curtailable Load. ¶

FIRM POWER LEVELS:¶

The Customer's Firm Power Level, which is the maximum demand level to be drawn during a Curtailment Event, shall be set at least 25 Kw less than the Customer's Estimated Peak Demand.¶

FIRM POWER LEVEL MODIFICATIONS: (continued)¶

Additionally, any change in Firm Power Level that decreases Curtailable Load for the Customer shall result in reevaluation of all curtailment compensation to the Customer including any payment or credits made in advance of the Curtailment Season. The Customer shall repay the Company prior payments/credits made in excess of the curtailment compensation due based on the decreased level of Curtailable Load.¶

Additionally, any change in Firm Power Level that decreases Curtailable Load for the Customer shall¶ result in re-evaluation of all curtailment compensation to the Customer including any payment or credits made in advance of the Curtailment Season. The Customer shall repay

the Company prior payments/¶ credits made in excess of the curtailment compensation due based on the decreased level of Curtailable¶

Load. ¶ Deleted: June 14, 2019

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Issued: December 16, 2019 Issued by: Darrin R. Ives, Vice President

Effective: January 15, 2020

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For Missouri Retail Service Area

KANSAS CITY, MO 64106

RULES AND REGULATIONS
ELECTRIC

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CURTAILABLE LOAD:¶ Curtailable Load shall be that portion of a Customer's Estimated Peak Demand that the Customer is willing ¶ and able to commit for curtailment, and that the Company agrees to accept for curtailment. The Curtailable¶ Load shall be the same amount for each month of the contract. Under no circumstances shall the ¶ Curtailable Load be less than 25 kW. Curtailable Load is calculated as the difference between the Estimated¶ Peak Demand as determined above, and the Firm Power Level. ¶ Self-generation:¶
Self-generation as a curtailment method is restricted to customers who can provide documentation validating¶
Compliance pursuant to Environmental Protection Agency ("EPA") regulations (summarized at ¶ www.epa.gov/ttn/atw/icengines/comply.html) that affect the use of reciprocating internal combustion engines. ¶ **CUSTOMER COMPENSATION:**¶ Customer compensation shall be defined within each Customer contract. Timing of all payments/credits shall be specified in the curtailment contract with each Customer. Payments shall be paid to the Customer by Company¶ in the form of a check or bill credit as specified in the contract or by a Company-approved Aggregator as defined¶ within the Customer's contract. The credits shall be applied before any applicable taxes. All other billing, ¶ operational, and related provisions of other applicable rates schedules shall remain in effect. ¶ Deleted: ¶ Compensation will include:¶ Deleted: PROGRAM PARTICIPATION PAYMENT: For each Curtailment Season, Customer shall receive a payment/credit based upon the incentive structure¶ outlined within the contract term. The Program
Participation Payment for a Curtailment Season is equal to the 
¶ per kilowatt of Curtailable Load rate as defined in the Customer's contract.¶ The Program Participation Payment will be divided by the number of months in the Curtailment Season and may¶ be applied as bill credits equally for each month of the Curtailment Season or as a combined Participation and ¶ Curtailment Event net payment check after the close of the DRI Season. ¶ Deleted: ¶ N Deleted: **EED FOR CURTAILMENT:** ¶ Deleted: June 14, 2019 Deleted: Deleted: July 4, 2019 Deleted: ¶

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Issued: December 16, 2019, Effective: January 15, 2020

Issued by: Darrin R. Ives, Vice President

10.07 RESERVED FOR FUTURE USE

STATE OF MISSOURI, PUBLIC SERVICE COMMISSION P.S.C. MO. No. 4th Revised Sheet No. R-63.13 Canceling P.S.C. MO. No. 3rd Revised\_Sheet No. R-63.13 Evergy Missouri West, Inc. d/b/a Evergy Missouri West For Missouri Retail Service Area KANSAS CITY, MO 64106 **RULES AND REGULATIONS ELECTRIC** 

Issued: December 16, 2019 Effective: January 15, 2020

Issued by: Darrin R. Ives, Vice President

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At the Company's option and the Customer's request, during a Curtailment Event called for economic reasons,¶ the customer may purchase energy above its Firm Power Level from the Company at a price per kilowatt-hour¶ determined at the beginning of a Curtailment Event. A Curtailment Event Payment will not be paid to Customers¶ for Curtailment Events where this option is used. Customer will not have the option to purchase energy during a  $\P$ Curtailment Event called for operational reasons.

PENALTIES:¶ Failure of the Customer to effect load reduction to its Firm Power Level or lower in response to any Company¶ request for curtailment shall result in the following reduction or refund of Program Participation Payments and¶ Curtailment Occurrence Payments for each such failure as follows:¶

Reduction of Program Participation Payment: Customer will receive reduced future Program Participation¶ Payments or a bill debit, in an amount equal to 150% of the Program Participation Payment divided by the¶
Maximum Number of Curtailment Event Hours, the result of which is multiplied by the percentage by which  $\P$  the Customer underperformed during a Curtailment Event Hour.  $\P$  Any Customer who fails to reduce load to its Firm Power Level

as described within their Customer Contract¶ may be removed from the program and/or be ineligible for this program for a period of two years from the date¶ of the third failure.¶ CURTAILMENT CANCELLATION:¶

The Company reserves the right to cancel a scheduled Curtailment Event prior to the start time of such¶
Curtailment Event. However, if cancellation occurs with less than two hours of the notification period remaining¶ prior to commencement of a Curtailment Event, the canceled Curtailment Event shall be counted as a separate¶ occurrence with a zero-hour duration.¶

### TEST CURTAILMENT:¶

The Company reserves the right to request a Test Curtailment once each year and/or within three months¶ after a Customer's failure to effect load reduction to its Firm Power Level or lower upon any Company request¶ for curtailment. Test Curtailments do not count toward the Maximum Number of Curtailment Events. Customers¶ will not be compensated for Test Curtailments.¶

# **"OLUNTARY LOAD REDUCTION:**¶

Customers served in this Program also will be served on the Voluntary Load Reduction Rider (Schedule VLR), subject to the paragraph entitled "Special Provisions for Customers Served on Schedule MP." A separate Contract for service on Schedule VLR is not required for customers served under this Program.¶

### ADDITIONAL VOLUNTARY EVENTS¶

At any time while the Customer's contract is in effect, the Company may request a Customer to participate, on a voluntary basis, in additional Curtailment Events. Customers who are asked and who participate in these additional voluntary curtailments will receive Curtailment Event Payments as outlined previously in this tariff, but will not receive additional Program Participation Payments. This provision applies to all Customers whose contracts are still in force, whether or not they have participated in a number of Curtailment Events equal to their chosen Maximum Number of Curtailment Events.¶

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0.08 RESIDENTIAL DEMAND SIDE MANAGEMENT		
URPOSE:		
The Residential Demand-Side Management (DSM) Progr	rams (Programs), are designed to encourage residential	Deleted:,
customers to proactively use energy in such a way as to r		Deleted: which consist of eight programs
from times of peak demand to times of non-peak deman	<u>u.</u>	
These Programs are offered in accordance with Section		
Efficiency Investment Act or MEEIA) and the Commission	n's rules to administer MEEIA.	
VAILABILITY:		
Except as otherwise provided in the terms governing a		(
residential customers in the Company's service area be	eing served under any residential rate schedule.	Deleted: KCP&L Greater Missouri Operations
Monetary incentives are not payable to customers that h	nave received a state tax credit under sections 135.350	
through 135.362, RSMo, or under sections 253.545		
Commission's rules, customers shall attest to non-rec penalty for a customer who provides false documentation	· / /	
penalty for a customer who provides raise documentation	on is a class A misdemeanor.	
Unless otherwise provided for in the tariff sheets or sch		
participate in multiple programs, but may receive only o	ne Incentive per Measure.	
The Company reserves the right to discontinue the enti	re MEEIA cycle 3 portfolio if Company determines that	Deleted: 2
implementation of such programs is no longer reasonal		
materially negatively impacted the economic viability of no less than thirty days' notice to the Commission.	such programs as determined by the Company, upon	
no less than thirty days house to the Commission.		
EFINITIONS:		
Unless otherwise defined, terms used in tariff sheets or	schedules in Section 10 have the following meanings:	
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Applicant – A customer who has submitted a program a	application or has had a program application submitted	
on their behalf.		
Demand-Side Program Investment Mechanism (DSIM		
Company's filing for demand-side program approval in	Case No. EO-2019-0133.	Deleted: 2015-0241
Energy Efficiency - Measures that reduce the amount o	f electricity required to achieve a given end use.	
The state of the s		
Incentive – Any consideration provided by Evergy Misse Administrator and Program Partners, including buydown		Deleted: KCP&L
parties, direct installations, giveaways and education, w		
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08 RESIDENTIAL DEMAN	ND-SIDE MANAGEMENT		(continued)		Deleted: 09
In addition Evergy Missour	ri West residential customers	e have access t	o the Online Home Energy	Λudit	Dolotod, I/ODOL Constanting Constant Constant
r addition,vergy iviissour	TWEST TESIDETILIAL CUSTOMERS	s have access to	o the Online Home Lifergy	Addit.	Deleted: KCP&L Greater Missouri Operations Company
Program details regarding t	the interaction between Com	npany or Progra	m Administrators and Partic	ipants, such	
	to Participants, available				
	requirements may be adjust				
	details on each program, a			application	
instructions, and application	n forms will be provided on t	the Company we	ebsite, www.evergy.com.		
NGE PROCESS:					
	licable to changes in progra				
	nd Participants in the Progra	ams, and exclud	des changes to the ranges	of Incentive	
<u>amounts for each Measure.</u>	<u> -</u>				
4) Identify mand for				Du	
	or program detail change re		eraction between Company	or Program	
	and Participants in the Prog sed change with Program Ac				
	sed change with Program Ac sed change with Evaluator;	ummstrator,			
	t on program and portfolio (c	cost_effectivenes	ss goal achievement etc.):		
5) Inform the Sta	iff, Office of the Public Cou	incel and the F	Department of Economic D	evelonment	
	ergy, of the proposed chang				
	the analysis that was done				
	the implementation timeline				
	from the time that the Staf				
	relopment, Division of Ener				
analysis);	,		,		
	eceived recommendations	into account a	nd incorporate them wher	e Company	
believes it is ap	opropriate to do so;				
	ain customer contact pers		ner Service Representativ	es, Energy	
	usiness Center) of the change				
	to forms and promotional m	naterials;			
9) Update program		Annual Color	. f. M		
	veb pages and, if appropria	ite updated list	of Measures and Incentive	amounts in	D. J. J. 2015 2011
	<u>2019-0133; and</u> ers, trade allies, Program Pa	artners etc			Deleted: 2015-0241
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Company will also continue	e to discuss and provide info	ormation on one	going program and portfolio	progress at	
quarterly regulatory advisor			, <u>, , , , , , , , , , , , , , , , , , </u>		
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<u>Evergy Missiouri West, Inc. d/b/a Evergy Missouri West</u> KANSAS CITY, MO 64106

For Missouri Retail Service Area

**RULES AND REGULATIONS ELECTRIC** 

10.08 RESIDENTIAL DEMAND-SIDE MANAGEMENT

(continued)

### PROGRAMS' ANNUAL ENERGY AND DEMAND SAVINGS TARGETS:

Note that targeted energy and demand savings may be shifted between programs depending on market response, changes in technology, or similar factors. These targets are based on savings at customer meters (excluding transmission and distribution line losses).

	Expected Incr Side of Meter	<u>ustomer</u>	Sum of Annual by Program				
	2020	2025					
Energy Saving Products	13,038,632	2021, 10,416,978	<u>2022</u> <u>8,079,124</u>	0	<u>0</u>	<u>0</u>	31,534,734
Heating, Cooling & Home Comfort	7,236,542	7,767,640	8,338,188	0	0	0	23,342,370
Home Energy Report	20,355,375	20,355,375	20,355,375	0	<u>0</u>	<u>0</u>	<u>61,066,125</u>
Income-Eligible Multi-Family	1,388,947	<u>1,181,931</u>	1,181,931	923,401	963,321	1,010,700	<u>6,650,231</u>
Residential Demand Response	1,220,615	1,402,388	1,549,459	0	0	0	4,172,461
Total	43,240,111	41,124,312	39,504,077	923,401	963,321	1,010,700	126,765,921

	Expected In	cremental Ar	nnual kW Den	nand Savings	Targets at C	<u>ustomer</u>	Sum of
	Side of Met	<u>er</u>					Annual by
	2020	2021	2022	2023,	2024	2025,	<u>Program</u>
Energy Saving							
Products	<u>955</u>	<u>756</u>	<u>582</u>	0	<u>0</u>	<u>0</u>	<u>2,293</u>
Heating, Cooling &							
Home Comfort	<u>3,133</u>	<u>3,392</u>	<u>3,655</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>10,180</u>
Home Energy							
Report	2,550	2,550	<u>2,550</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>7,650</u>
Income-Eligible							
Multi-Family	<u>243</u>	<u>223</u>	<u>223</u>	<u>180</u>	<u>193</u>	<u>210</u>	<u>1,271</u>
Residential							
<u>Demand</u>							
Response	9,221	10,609	<u>11,774</u>	<u>0</u>	<u>0</u>	<u>O</u>	<u>31,604</u>
<u>Total</u>	<u>16,102</u>	<u> 17,530</u>	<u> 18,783</u>	<u>180</u>	<u>193</u>	<u>210</u>	<u>52,998</u>
Earnings Opportunity ta	rgets are set fo	orth in Evergy I	Missouri West's	Schedule DSI	M, Sheet		

No.138.8 as approved in Case No. EO-2019-0133
Issued: December 16, 2019

Issued by: Darrin R. Ives, Vice President

Effective: January 15, 2020

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10.08 RESIDENTIAL DEMAND-SIDE MANAGEMENT	(continued)		
PROGRAM COSTS AND INCENTIVES			
Costs of and incentives for the Residential DSM Programs re	eflected herein shall be reflected in a charge		

# PROGRAM DESCRIPTIONS:

The following pages contain other descriptions and terms for the Programs being offered under this tariff.

titled "DSIM Charge" appearing as a separate line item on customers' bills and applied to customers' bills as a per kilowatt-hour charge as specified in the residential rate schedules. All customers taking service under said rate schedule shall pay the charge regardless of whether a particular customer utilizes a

### **CHANGES IN MEASURES OR INCENTIVES:**

demand-side program available hereunder.

Company may offer the Measures contained in Evergy Missouri West's filing approved in Case No. EO-2019-0133 The offering of Measures not contained within the aforesaid filing must be approved by the Commission. Measures being offered and Incentives available to customers will be listed on Company's website, www.evergy.com. The Measures and Incentives being offered are subject to change. Customers must consult www.evergy.com for the list of currently available Measures. Should a Measure or Incentive offering shown on Company's website differ from the corresponding Measure or Incentive offering shown in the currently effective notice filed in Case No. EO-2019-0133, the stated Measure or Incentive offering as shown in the currently effective notice shall govern.

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Deleted: \*\*The original effective date of this tariff sheet was April 1, 2016. However, due to an incorrect reference to 4 CSR 240-20.094(4), the tariff sheet was revised to remove the reference, changing the effective date to April 7, 2017. This tariff sheet shall be effective for three years from the original effective date.¶

Issued: December 16, 2019 Effective: January 15, 2020
Issued by: Darrin R. Ives, Vice President

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 Revised Sheet No. R-63.19

Evergy Missouri West, Inc. d/b/a Evergy Missouri West

For Missouri Retail Service Area

Deleted: KCP&L Greater Missouri Operations Company

KANSAS CITY, MO 64106

# RULES AND REGULATIONS ELECTRIC

10.09 HEATING, COOLING & HOME COMFORT,

## **PURPOSE**

The Heating, Cooling & Home Comfort, Program (Program) is designed to provide educational and financial incentives to residential Customers to increase their awareness and incorporation of energy efficiency into their homes

### **AVAILABILITY**

This program is available during the Program Period, and is available to any Customer receiving service under any generally available residential rate schedule offered by the Company in a structure containing four units or less.

### **PROGRAM PROVISIONS**

The Company will hire a Program Administrator to implement this program and provide the necessary services to effectively manage the program and strive to attain the energy and demand savings targets.

The program consists of three\_sub-programs:

Option1:Insulation & Air Sealing. Customers that have completed a comprehensive energy audit by a Program energy auditor are eligible to receive the installation of free energy savings items\_and\_rebates\_This program will be delivered jointly with Spire Energy so that eligible customers utilizing both utilities' services, may receive benefits from each respective utility. Evergy program offerings are not contingent upon co-deliveries.

Option2: Energy Saving Kits or Kit components. Energy efficient measures provided to residential customers by the Company to include discretionary energy assessments to targeted low income residents. This Option will be delivered jointly with Spire Energy so that eligible customers, utilizing both utilities services, may receive benefits from each respective utility. Evergy offerings are not contingent upon co-deliveries.

Option 3: HVAC Rebate. Customers are eligible to receive incentives for improving the efficiency of a home's HVAC equipment.

## **ELIGIBLE MEASURES AND INCENTIVES**

Measures filed in Case No. EO-2019-0133 are eligible for program benefits and incentives and may be offered during the Program Period. Eligible Incentives and Measures can be found at <a href="https://www.evergy.com/homecomfort">www.evergy.com/homecomfort</a>.

# EVALUATION:

The Company will hire a third-party evaluator to perform an Evaluation, Measurement and Verification (EM&V) on this Program.

Issued: December 16, 2019, Effective: January 15, 2020

Issued by: Darrin R. Ives, Vice President

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AssessmentKits. Customer will receives low cost
measures, including LED lighting, faucet aerators, etc. an
in-home energy assessment and direct installation of lowcost measures. The assessment will identify potential
efficiency improvements.¶

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STATE OF MISSOURI, PUBLIC SERVICE COMMISSION P.S.C. MO. No. 4th Revised Sheet No. R-63.20 Deleted: 3rd Canceling P.S.C. MO. No. 3rd Revised\_Sheet No. R-63.20 Deleted: Deleted: 2nd EVergy Missouri West, Inc. d/b/a Evergy Missouri West For Missouri Retail Service Area Deleted: KCP&L Greater Missouri Operations Company KANSAS CITY, MO 64106 Deleted: All Territory Served as L&P and MPS **RULES AND REGULATIONS ELECTRIC** Deleted: R 10,10 RESIDENTIAL HOME ENERGY REPORT PROGRAM Deleted: 11 **PURPOSE:** "The Residential Home Energy Report Program is a behavioral energy efficiency and educational program Deleted: that provides a comparison of the household energy usage information with similar types of customers, or "neighbors". The Home Energy Report shall be delivered in paper, and/or email format and is composed Deleted: format. of several modules of information to help customers understand and manage their energy use. A few Deleted: and examples of modules included are: (1) neighbor/similar home comparison; (2) energy comparisons over time; (3) energy efficiency tips; and (4) utility program promotional material. The Home Energy Report provides information designed to influence customers' behavior to lower energy usage. AVAILABILITY: Deleted: The Home Energy Report program provides residential customers with an energy report that provides a comparison of the household energy usage information with similar type customers or "neighbors." The intention of the The Program is directed to customers currently receiving electric service under any residential rate schedule. This Program will operate as an opt-out only program, meaning the Company will select energy report is to provide information that will influence customers for participation in the program and will allow opt-out if desired. customers' behavior in such a way that they lower their energy usage. This is a behavioral modification program. ¶ PROGRAM PROVISIONS: Deleted: KCP&L will select 90,000 customers for participation during the Program Period. The program will operate as an opt-out only program, meaning KCP&L will The Company will assign a program administrator to manage the Program internally. The Company will select customers for participation in the program and will allow opt-out if desired. A customer choosing to opt-out of hire a third-party implementer to deliver this turn-key program with responsibility for all aspects of report generation, energy and demand savings quantification, customer communications and reporting. the program should contact KCP&L to have their premise removed from the reporting group.  $\P$ Additional program provisions may be found at www.evergy.com/homereport. **EVALUATION:** Deleted: KCP&L will hire a Program Administrator to implement this program. The Program Administrator will deliver a turn-key program with responsibility for all aspects The Company will hire a third-party evaluator to perform an Evaluation, Measurement, and Verification of customer selection, report generation, energy savings quantification, customer communications and reporting. (EM&V) on the Home Energy Report Program. Deleted: ¶ Deleted: Additional program provisions may be found at

Effective: January 15, 2020

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December 16, 2019

Issued by: Darrin R. Ives, Vice President

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RULES AND REGULATIONS	Deleted: All Territory Served as L&P and MPS
ELECTRIC	
0.11_ENERGY SAVING PRODUCTS	Deleted: HOME LIGHTING REBATE
PURPOSE: This program will feature point of purchase discounts on a variety of energy efficiency items.	Deleted: voluntary
	Deleted: is designed to promote energy efficient
AVAILABILITY:	lighting. The program incentivizes the purchase of efficient lighting by providing customers incentives o qualifying Light Emitting Diode (LED) technology.
in the program by <u>purchasing qualifying products from a participating retailer or alternate sales venue.</u>	Deleted:
Customers receive an instant incentive at the point-of-purchase. The Company will employ proper protocols	Deleted: Home Lighting Rebate
to verify customer eligibility.	Deleted: Consumer
PROCEAM PROVISIONS	Deleted:
PROGRAM PROVISIONS:	Deleted: residential
Company will hire a Program Administrator to implement this program. The Program Administrator will provide	
the necessary services to effectively manage the program and strive to attain the energy and demand savings	Deleted: acquiring
targets.	Deleted: n online store or
A Program Administrator may be responsible for items such as incentive and rebate processing.	Deleted: s
communication with the customer/retailer to resolve application issues and status reporting associated with	Deleted: Additionally,
the program, as directed by Company.	Deleted: may offer lighting measures through an onlin store with
"The program uses a two-pronged approach:	Deleted: the
Increasing supply of qualifying products through partnerships with retailers, manufacturers and distributors; and	Deleted: the Participant is a KCP&L Greater Missouri Operations Company customer and will utilize best pra for number of purchases per transaction
<ol><li>Creating demand through consumer awareness and understanding the benefits of energy efficiency.</li></ol>	Deleted: processing,
Program promotions will be made available at participating retailers within Company's electric service	Deleted:
territory. Participating Program Partners will be listed on the Company website, www.evergy.com, with store	Deleted: of
name and location listed.	Deleted: lighting technology and the
ELIGIBLE MEASURES AND INCENTIVES:	
Energy Saving Products measures filed in Case No. EO-2019-0133 are eligible for program incentives and	Deleted: Home Lighting Rebate
may be offered for promotion during the Program Period. Eligible products and incentives may be found at	Deleted: M
www.evergy.com/homeproducts. The Company and Program Administer will closely monitor the products being offered and adjust accordingly, in the agreed upon process as needed.	Deleted: 2015-0241
being officed and adjust accordingly, in the agreed upon process as fieeded.	Deleted: 8-0299
EVALUATION:	Deleted: benefits and I
\\	Deleted: lighting
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The Company will hire a third-party evaluator to perform an Evaluation, Measurement, and Verification	
The Company will hire a third-party evaluator to perform an Evaluation, Measurement, and Verification (EM&V) on this Program.	Deleted: paid directly to customers or Program Partner
	Deleted: paid directly to customers or Program Partnermay be found at  Deleted: www.evergykcpl.com

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Evergy Missouri West, Inc. d/b/a Evergy Missouri West

For Missouri Retail Service Area

KANSAS CITY, MO 64106

# RULES AND REGULATIONS ELECTRIC

## 10.12 INCOME-ELIGIBLE MULTI-FAMILY

### PURPOSE:

The objective of this program is to deliver long-term energy savings to income-gualifying customers, specifically those in multi-family housing. This will be achieved through increasing the awareness and educational outreach to property managers and owners about their energy usage, installing energy savings measures and prescriptive and custom rebate offerings for in-unit and common area upgrades.

### AVAILABILITY:

The Income-Eligible Multi-Family program is available for the Program Period to any customer receiving service under any residential or business <u>rate</u>, meeting one of the following building eligibility requirements:

- Participation in an affordable housing program. Documented participation in a federal, state or local affordable housing program, including LIHTC, HUD, USDA, State HFA and local tax abatement for low-income properties.
- Location in a low-income census tract. Location in a census tract we identify as low-income, using HUD's annually published "Qualified Census Tracts" as a starting point.
- Rent roll documentation. Where at least 50 percent of units have rents affordable to households at or below 80 percent of area median income, as published annually by HUD.
- Tenant income information. Documented tenant income information demonstrating at least 50 percent
  of units are rented to households meeting one of these criteria: at or below 200 percent of the Federal
  poverty level or at or below 80% of area median income.
- Participation in the Weatherization Assistance Program. Documented information demonstrating the
  property is on the waiting list for, currently participating in, or has in the last five years participated in
  the Weatherization Assistance Program.

### PROGRAM PROVISIONS:

Where possible the Company will seek to partner with the natural gas and water companies for co-delivery. The Company will jointly deliver the Program with Spire Energy so that eligible customers utilizing both utilities' services may receive energy savings from each respective utility.

The Program Administrator will provide the necessary services to effectively implement the program, including but not limited to <u>outreach, recruitment, providing energy assessments/reports and direct installation of low-cost measures\_Rebates will be available as prescriptive or custom incentives, for building, and individual unit improvements. <u>Evergy Missouri West's</u> program offering is not contingent upon <u>codeliveries</u>.</u>

# **EVALUATION:**

The Company will hire a third-party evaluator to perform an Evaluation, Measurement, and Verification (EM&V) on this Program.

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Deleted: comprehensive retrofits. The program also distributes free CFLs to the income-eligible community through food banks and other not-for-profit organizations.

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• Reside in non-subsidized housing with income levels at or below 200% of federal poverty guidelines. Where a property has a combination of qualifying tenants and non-qualifying tenants, at least 51% of the tenants must be eligible to receive incentives for the entire building to qualify. For Income-Eligible Multi-Family properties with less than 51% qualifying tenants, the building owner will be required to verify installation of comparable qualified energy efficiency measures at their expense in all non-qualifying units. Upon verification and approval, the program may upgrade the entire building, common areas and all of the remaining eligible units with qualified energy efficiency measures. ¶

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Deleted: and KCP&L GMO will be responsible for implementing and delivering all services associated with the Program. This may include Contractor/Consultant recruiting, training and certification, management of the lead generation process, installation of program measures and quality assurance including resolution of any reported customer complaints.

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10.12 INCOME-ELIGIBLE MULTI-FAMILY		(continued)	
Additional program provisions may be found at www.ever	rgy.com/iemf		 Deleted: www.kcpl.com.
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Jncome-Eligible Measures filed in File No. EO-2019-0133			 Deleted:
Incentives and may be offered for promotion during the P		easures and	Deleted: 2018-0299
Incentives directly paid to customers may be found at www	/w.evergy.com/iemi_		Deleted:
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	ELECTRIC	ATIONS				
10.13 RESIDENTIAL THERMO						Deleted: SMART
PURPOSE:						
The voluntary Residential Therm						Deleted: Smart
improve system reliability, offset for and/or provide a more economical curtailment may be requested	l option to generation or purcha	asing energy ir	the wholesale market. P	articipant		
Company. The Program accomp WiFi-enabled thermostats to modi	lishes this by deploying variou fy the run-time of air conditionir	s demand resp ng unit(s) or he	onse technologies to Pai	rticipants'	_	Deleted: intended to help reduce system peak load, and thus defer the need for additional capacity.
time in a Company coordinated ef	fort to limit overall system peak	load.				Deleted: p
The Program is available for the F rate schedule. Customers must m air conditioning system or heat pu	aintain a secure home WiFi-en mp. If a WiFi-enabled thermost	abled internet stat is provided t	service and have a workir o customers at a discoun	ng central ited price,		Deleted: -
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customers must agree to install th						
of receiving the device, and keep						Deleted: smart
duration of the Program. Custome that they do. a debit will be issue					//	Deleted: no cost
that they do, a debit will be issue WiFi-enabled thermostat or the v					//	Deleted: smart
customer's responsibility. Residen					// ,	Deleted: -
is required to receive a WiFi-enable					///	Deleted: p
eligible thermostat. Tenant permis					. / '	Deleted: p
program with an existing eligible tright to limit program participation					//	Deleted: smart
performance requirements for ir						Deleted: smart
participation for non-compliance.	isomita paymoni, to apply in	nanolar portace	or ponumos and to	torriiriato		
PROGRAM PROVISIONS:						
The Company will hire a Program						Formatted: Font: Not Bold
the necessary services to effective targets. The Company and the Pro						
CONTROLS AND INCENTIVES:						
Participants will receive enrollmer	nt and participation incentives a	at a level deteri	mined by the Company, v	which can		

be found at evergy.com/residentialdr. If customers have an existing Wi-Fi enabled eligible thermostat, the customer

may elect to enroll and participate in the demand response program. If customers had received a Program device from the previous Program (MEEIA Cycle 2), they will not be eligible for a new Program device. However, if the existing MEEIA Cycle 2 device fails, the customer is eligible to continue participation with a new Program device. During a curtailment event, the Company or its assignee will deploy various demand response technologies to Participants' WiFi-enabled thermostats to modify the run-time of air conditioning unit(s) or heat pump (s) for a specified period of time in a Company coordinated effort to limit overall system peak load. The Company reserves

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the right to set and modify incentive levels at any point during the program.

Effective: <u>January 15, 2020</u>

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KANSAS CITY, MO 64106  RULES AND REGULATION ELECTRIC	NS	
10.13 RESIDENTIAL THERMOSTAT PROGRAM	(continued)	 Deleted: SMART
CYCLING METHODS:		
The company may elect to deploy various types of demand response cycling the compressor unit(s): (2) deploying stand-alone pre-cooling st cooling and cycling strategies; (4) deploying pre-cooling and temperareserves the right to test new devices at any point during the program.	rategies; (3) deploying a combination of pre- ature modification strategies. The Company	
NOTIFICATION:		
The Company will notify Program Participants of a curtailment event via but not limited to: (1) SMS; (2) email; (3) push notifications; (4) in-ap notification can occur prior to or at the start of a curtailment event.		
CURTAILMENT SEASON:		
The Curtailment Season will extend from June 1 to September 30.		
CURTAILMENT LIMITS:		
The Company may call a curtailment event any weekday, Monday through and Labor Day, or any day officially designated as such. A curtailmer is being controlled by Company or its assignees. Company may call day per Participant, lasting no longer than four (4) hours per Participant Participants simultaneously and may stagger curtailment events across	nt event occurs whenever the thermostat a maximum of one curtailment event per nt. Company is not required to curtail all	Deleted: KCP&L Greater Missouri Operations
CURTAILMENT OPT OUT PROVISION:		
A Legacy Participant may opt out of any curtailment event during the C any time prior to or during a curtailment event and requesting to be opthermostat may opt out of an ongoing event via their smart phone or the	pted out. A Participant with a WiFi-enabled	 Deleted: air conditioning cycling
NEED FOR CURTAILMENT:		
Curtailments may be requested for operational or economic reasons. Cany physical operating parameter(s) approaches a constraint on the systems or to maintain Company's capacity margin requirement. Ecor when the marginal cost to produce or procure energy or the price to significant than a customer's retail price. A minimum of one (1) dema dispatched to eligible participants.	generation, transmission or distribution nomic reasons may include any occasion ell the energy in the wholesale market is	
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Evergy Missouri West, Inc. d/b/a Evergy Missouri West

For Missouri Retail Service Area

KANSAS CITY, MO 64106

RULES AND REGULATIONS ELECTRIC

### 10.13 RESIDENTIAL THERMOSTAT PROGRAM

(continued)

### **CONTRACT TERM:**

Initial contracts will be for a period of three years, terminable thereafter on 90 days written notice. At the end of the initial term, the thermostat becomes the Participant's property. The customer will remain subject to curtailment unless they make a request with the Company or its assignees to be removed from the program. However, so long as the agreement to participate in the Program is in force, Company will provide maintenance and repair to the thermostat as may be required due to normal use. If the Participant has the Company provided thermostat and leaves the program prior to the end of the initial contract, Company will have 60 days thereafter to remove the thermostat and/or other control equipment.

Company will also have a separate Customer Program Participation Agreement outlining Customer and Company responsibilities, and additional information concerning data privacy and Program termination for customers who participate in any studies that will analyze and evaluate customers' behavior and usage of thermostat, and associated software.

### **EVALUATION:**

The Company will hire a third-party evaluator to perform an Evaluation, Measurement, and Verification (EM&V) on this Program.

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Issued: <u>December 16, 2019</u>

Issued by: Darrin R. Ives, Vice President

Effective: January 15, 2020

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**ELECTRIC** 

Evergy Missouri West, Inc. d/b/a Evergy Missouri West KANSAS CITY, MO 64106 For Missouri Retail Service Area

Effective: January 15, 2020

RULES AND REGULATIONS

# 10.14 ONLINE HOME ENERGY AUDIT PROGRAM

### PURPOSE:

This Program provides residential customers access to significant digital educational content available through their "My Account" portal. This content provides customers with the tools and resources they need to Jearn how their home is using energy, and how to better manage it to maximize efficiency and energy savings. Examples of digital pages or "widgets" available to customers include: (1) Home Energy Audit; (2) Compare to Neighbor; (3) Energy Trends; (4) Ways to Save; (5) My Plan, and (6) a general settings page. Also embedded in content within this program is information on the Company's other demand-side management programs and general offerings, so customers are not only presented with significant information on how to save energy, but also how they can partner with the Company to do so.

### **PROGRAM PROVISIONS:**

This energy efficiency program is considered educational. Additional details are available at the Company website, www.evergy.com/homeaudit.

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Deleted: analyze the energy efficiency of their homes, educational materials regarding energy efficiency and conservation, and information on KCP&L's

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	RULES AND REGULATION	DNS	
10. <u>15</u> RESEARCH and <u>PILOT</u>	Γ PROGRAM		Deleted: 13
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PURPOSE:			
		h and innovation of new concepts and	Deleted: both
		m will provide the Company with a	Deleted: programs
screening and evaluation mech	nanism to accomplish this <u>and a</u> d concepts - outside of the tradit	llow the Company flexibility to explore	Deleted: Research & Pilot
nu research various lueds affi	u concepts - outside of the tradi	ilonai Doivi Model Structure.	Deleted: p
AVAILABILITY:			
This program is available to Cu	ustomer's receiving service unde	er any generally available residential or	Deleted: any
commercial rate schedules. Th	ere will be a variation of custom	er availability, which is dependent on the	Deleted: ; SGS, MGS, LGS, SGA, MGA, LGA or TPP offere
concept scope and customer s	egment applicability.		by the Company
Some of the concepts may be	delivered jointly with Spire Ener	gy so that eligible customers, utilizing	Formatted: Font: (Default) Arial, 11 pt
both utilities services, may rece	eive benefits from each respecti	ve utility. EVERGY offerings are not	Formatted: Font: (Default) Arial, 11 pt
contingent upon co-deliveries.			Formatted: Font: (Default) Arial, 11 pt
The Company will hire a Progra services to effectively manage ELIGIBLE MEASURES AND INC	the program and achieve energ		
The Company will hire a Progra services to effectively manage ELIGIBLE MEASURES AND INC Measures filed in Case No. EO-20	the program and achieve energes  ENTIVES: 019-0133 are eligible for program b	y and demand savings targets.  enefits and Incentives and may be	Deleted: 2018-0299
The Company will hire a Progra services to effectively manage ELIGIBLE MEASURES AND INC Measures filed in Case No. EO-20 offered during the Program Period	the program and achieve energ	y and demand savings targets.  enefits and Incentives and may be	Deleted: 2018-0299 Deleted: and Measures
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Deleted: G. PROGRAM ADMINISTRATION: The Program will be implemented by the Administrator. The Administrator will be responsible for market research, participant identification, advertising, training, incentive processing, and status reporting associated with the Program. The Company will maintain oversight of the Program through monthly, quarterly, and yearly status reports and meetings with the Administrator.¶

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C. PROGRAM PERIOD:¶ C. This energy efficiency program shall be effective for three years from the effective date of the tariff. If the program has not begun implementation at the effective date, the program will end three years from the effective date of the tariff sheet. ¶ D. PROGRAM PROCESS: Program participants will be delivered an energy usage report on how energy is used by their households four to six times per year. The reports are delivered separate from the regular bill. The Customer's home energy usage is compared to the average usage of households that are geographically located in close approximation of one another and have similar characteristics such as dwelling size and heating type. Reports will be generated using customer energy usage data and data from public records. The report displays a monthly neighbor comparison, a twelve-month neighbor comparison, a personal comparison of this

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year's usage versus last year and specific energy tips that are based on the characteristics and usage of the

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Deleted: E. PROGRAM OPT-OUT: Customer choosing to opt-out of the Program should contact the Company to have their premise removed from the reporting group.

Deleted: F. PROGRAM ADMINISTRATION: The Program will be implemented by the Administrator. The Administrator will deliver a turn-key program with responsibility for all aspects of customer selection, report generation, energy savings quantification, customer communications, and reporting. All Residential Energy Reports will be automatically delivered to the target market by the Administrator. The Company will maintain oversight of the Program through monthly, quarterly, and yearly status reports and meetings with the Administrator. The Company will jointly develop marketing messages contained in the Residential Energy Reports with the Administrator. The Program will also serve as an integrated marketing vehicle for all other residential DSM measures.

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For Missouri West, Inc. d/b/a Evergy Missouri West

KANSAS CITY, MO 64106

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Deleted: A. . PURPOSE: The Multi-family Rebate Program advances comprehensive energy efficiency measures, including: whole house solutions, plug load efficiency, visual monitoring and displays, performance standards, local government opportunities and DSM integration. ¶

. Multi-family property owners and managers have been historically less responsive to energy efficiency efforts than have residential customers. This unique customer segment warrants additional attention and effort to motivate property owners and managers to actively participate in energy efficiency programs. The Multi-family Rebate Program proposes a series of comprehensive measures designed to address systems within multi-family housing establishments. ¶

"The Multi-family Rebate Program offers prescribed rebates for energy efficient products to motivate the multi-family property owners/managers to install energy efficient products in both common and dwelling areas of multi-family complexes and common areas of mobile home parks and condominiums. An additional objective is to heighten property owners/managers and tenants awareness and knowledge of energy efficiency. ¶

". This Program is offered in accordance with Section 393.1075, RSMo. Supp. 2009 (the Missouri Energy Efficiency Investment Act).¶

¶ B. AVAILABILITY: Eligible Participants include property owners, managers and authorized agents of existing residential multifamily complexes with two or more dwellings, receiving electric service from the company, may participate in this Program. New construction does not qualify. ¶

1| ¶

. Unless otherwise provided for in the tariff sheets governing a particular program, customers may participate in multiple programs, but may receive only one incentive per measure. ¶

Pursuant to Section 393.1075 (14) RSMo, any customer who has received a state tax credit under Section 135.350 through 135.362, RSMo, or under Sections 253.545 through 253.561, RSMo. shall not be eligible for participation in this program due to the monetary incentives offered to the customer. As provided for in the Commission's rules, customer shall attest to non-receipt of any such tax credit during the application process and acknowledge that the penalty for a customer who provides false documentation is a class A misdemeanor.

This Program is not available after February 11, 2015.

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## Deleted: C. . PROGRAM PERIOD:¶

This energy efficiency program shall be effective for three years from the effective date of the tariff. If the program has not begun implementation at the effective date, the program will end three years from the effective date of the tariff sheet. If the program is terminated prior to the end of the three-year program plan under this provision, only incentives for qualifying measures that have been installed or approved for installation prior to the program termination will be provided to the customer.¶

D. PROGRAM PROCESS: ¶

The following general process will be followed:  $\P$ 

- Participants should obtain and review the Multi-family Rebate Program Application.¶
- Participants submit Application to the Company to reserve rebates funds for the property. Upon approval (or denial) of the Application, Participants will receive confirmation by letter.¶
  • Purchase and install eligible energy efficient products.¶
- Complete the rebate documentation along with a copy of all purchase receipts.¶

## E. PROGRAM PROVISIONS: ¶

Reservations for rebates are required and will be accepted on a first-come, first-served basis prior to the installation of any product(s). Rebates will not be paid without a corresponding reservation. Multiple rebate reservations for different phases of the energy efficiency retrofit projects for the same complex are acceptable. A single Participant cannot have more than \$250,000 in rebate reservations at any point in time. Reservations are valid for 90 calendar days from the date of reservation request. Contact details will be posted on KCPL.com.¶

Participants are free to hire any licensed contractor to install these eligible measures. The Company has no liability or responsibility whatsoever, concerning the contractor. ¶

Participants are responsible for complying with applicable permitting requirements, restrictions, codes, ordinances, rules, and regulations pertaining to all installations. All eligible measures must be purchased new. Measures that are used, rebuilt, resale, rented or leased, won as prizes, or provided by insurance companies do not qualify.¶

Rebates are limited to only one rebate per eligible measure (for example, lighting retrofit) per address every five (5) years. The final requested total rebate amount for the total project cannot exceed the reserved total rebate amount

Deleted: The Company may conduct an on-site inspection to verify eligible measure(s) eligibility, installation, and operation prior to payment of the rebate.

Eligible measures installed and paid incentives under this Program are not eligible for an incentive through any of the Company's other Energy Efficiency programs.

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A rebate check for eligible measure(s) will be mailed no later than eight weeks after the Company receives the completed application including all required documentation. If the project is selected for inspection, the verification process may delay payment. Incomplete or incorrect applications cannot be processed. Participants will be notified if applications do not meet the requirements. The Program Administrator may make available, either directly or indirectly through Program Partners, rebates and incentives on certain approved ENERGY STAR® products. Customer Incentives to purchase Eligible Lighting and Appliance Measures may be provided on the Company's website, KCPL.com. ¶

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Deleted: F. ELIGIBLE MEASURES (continued):¶
For two family residential buildings, all building thermal on two raminy residential buildings, an obtaining tremmal envelope measures are required to meet minimum requirements of the 2012 International Residential Code, Part IV, Chapter 11, Section N1102.1.1 through N1102.1.4 ("IRC Code"). Table N1102.1.1 of the IRC Code specifies the minimum R-factor insulation and fenestration requirements by component. Alternative U-Factors may be used provided they meet the requirements of the IRC Code. For other residential buildings, other than single or two-family, building thermal envelope measures are required to meet the minimum requirements of the IECC 2012 International Energy Efficiency Code, Chapter 4, Section 402. Table 402.1.1 of the IEEC code specifies the minimum R-Factor insulation and fenestration requirements by component.

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Deleted: A. PURPOSE: The Commercial & Industrial Prescriptive Rebate Program (Program) is designed to encourage Commercial & Industrial (C&I) customers to install energy efficient measures in existing facilities. More specifically, the program is designed to:¶

- provide incentives to facility owners and operators for the installation of high efficiency equipment and controls; and¶
- provide a marketing mechanism for electrical contractors, mechanical contractors, and their distributors to promote energy efficient equipment to end users.

". This Program is offered in accordance with Section 393.1075, RSMo. Supp. 2009 (the Missouri Energy Efficiency Investment Act).¶

B. AVAILABILITY: These Programs are available to any of the Company's customers served under GS, SGS, LGS, or LPS rate schedules. Customer applications will be evaluated and the rebates will be distributed on a firstcome basis according to the date of the customer's application. ¶

¶
Unless otherwise provided for in the tariff sheets governing a particular program, customers may participate in multiple programs, but may receive only one incentive per measure. ¶

Pursuant to Section 393.1075 (14) RSMo, any customer who has received a state tax credit under Section 135.350 through 135.362, RSMo, or under Sections 253.545 through 253.561, RSMo, shall not be eligible for participation in this program due to the monetary incentives offered to the customer. As provided for in the Commission's rules, customer shall attest to non-receipt of any such tax credit during the application process and acknowledge that the penalty for a customer who provides false documentation is a class A misdemeanor.

O. PROGRAM PERIOD: This energy efficiency program shall be effective for three years from the effective date of the tariff. If the program has not begun implementation at the effective date, the program will end three years from the effective date of the tariff sheet. If the program is terminated prior to the end of the three-year program plan under this provision, only incentives for qualifying measures that have been installed or approved for installation prior to the program termination will be provided to the customer.

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Eligible Measure - Products incentivized in the Program which are pre-screened and determined to provide the required energy efficiency benefit.¶

Program Partner - A retailer, distributor, or manufacturer of ENERGY STAR® qualified products who has met the qualifications and executed the necessary agreements for participating in the Lighting and Appliance Program. Participating Program Partners will be listed on the KCPL.com website with store name and location listed as well as any in-store promotions being offered at the current time.¶

- E. PROGRAM PROCESS: The following general process will be followed: ¶
- Participants should obtain and review the C&I Prescriptive Rebate Program Application.
- Participants submit Application to the Company to reserve rebate funds for the premise. Upon approval (or denial) of the Application, Participants will receive confirmation by letter.¶
- Purchase and install eligible energy efficient measures.¶
- Complete the rebate documentation along with a copy of all purchase receipts. ¶
- F. PROGRAM PROVISIONS: Reservations for rebates are required and will be accepted on a firstcome, first-served basis prior to the installation of any product(s). Rebates will not be paid without a corresponding reservation. Multiple rebate reservations for different phases of the energy efficiency retrofit projects for the same premise are acceptable. A single Participant cannot have more than \$250,000 in rebate reservations at any point in time. Reservations are valid for six months from the date of reservation request. Contact details will be posted on KCPL.com.¶

Participants are free to hire any licensed contractor to install these eligible measures. The Company has no liability or responsibility whatsoever, concerning the contractor.¶

Participants are responsible for complying with applicable permitting requirements, restrictions, codes, ordinances, rules, and regulations pertaining to all installations. All eligible measures must be purchased new. Measures that are used, rebuilt, resale, rented or leased, won as prizes, or provided by insurance companies do not qualify. ¶

The final requested total rebate amount for the total project cannot exceed the reserved total rebate amount. Total rebates for the Commercial & Industrial Custom Rebate Program and the Commercial & Industrial Prescriptive Rebate Program may not exceed \$250,000 per customer per year.

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v. v		Deleted: Commercial & Industrial Prescriptive Rebate Program (continued)
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		Deleted: ¶ HVAC PRESCRIPTIVE MEASURES - Continued

Issued: December 16, 2019
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STATE OF MISSOURI, PUBLIC SERVICE COMMISSION           P.S.C. MO. No.         1         3rd           Canceling         P.S.C. MO. No.         1         2nd	Revised_Sheet No. R-64.16 Revised Sheet No. R-64.16		Deleted: 2nd Deleted: 1st
Evergy Missouri West, Inc. d/b/a Evergy Missouri West	For Missouri Retail Service Area		Deleted: KCP&L Greater Missouri Operations Company
KANSAS CITY, MO 64106		,	Deleted: All Territory Served as L&P and MPS
RULES AND REGULATIONS ELECTRIC			
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STATE OF MISSOURI, PUBLIC SERVICE COMMISSION P.S.C. MO. No. Canceling P.S.C. MO. No. 3rd Revised\_Sheet No.R-64.17 Deleted: 2nd 2nd Revised Sheet No.R-64.17 Deleted: 1st\_ Evergy Missouri West, Inc. d/b/a Evergy Missouri West KANSAS CITY, MO 64106 For Missouri Retail Service Area Deleted: KCP&L Greater Missouri Operations Company Deleted: All Territory Served as L&P and MPS **RULES AND REGULATIONS ELECTRIC** 10.32 RESERVED FOR FUTURE USE Deleted: Commercial & Industrial Prescriptive Rebate Program (continued) Formatted: Font: Bold Deleted: G. ELIGIBLE MEASURES:

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	Revised Sheet No For Missouri Retail Service Area

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Issued by: Darrin R. Ives, Vice-President Effective: January 15, 2020

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STATE OF MISSOURI, PUBLIC SERVICE COMMISSION P.S.C. MO. No. Revised\_Sheet No. R-64.19 Deleted: 2nd Canceling P.S.C. MO. No. Revised Sheet No. R-64.19 2nd Deleted: 1st Evergy Missouri West, Inc. d/b/a Evergy Missouri West For Missouri Retail Service Area Deleted: KCP&L Greater Missouri Operations Company KANSAS CITY, MO 64106 Deleted: All Territory Served as L&P and MPS **RULES AND REGULATIONS ELECTRIC** 10.34 RESERVED FOR FUTURE USE Deleted: 10.17 Deleted: Appliance Turn-In Program Deleted: A. . PURPOSE: The Appliance Turn-In Program (Program) is designed to incent residential customers to remove operating, inefficient, secondary appliances (older vintage room air conditioners, refrigerators, freezers, and humidifiers manufactured before 2002), taking the appliances out of the home and recycling them in an environmentally safe manner. The secondary purpose is to raise awareness of the energy benefits of Energy Star® appliances.¶ B. AVAILABILITY: This Program is available to any
 B. Availability: This Program is available to any general Customer currently receiving service under any generally available residential rate schedule. This Program is offered in accordance with Section 393.1075, RSMo. Supp. 2009 (the Missouri Energy Efficiency Investment Appliances (older vintage room air conditioners, refrigerators, freezers, and humidifiers) shall be in working order at the time of turn-in and manufactured before 2002. Refrigerators or freezers must be clean, empty defrosted, and at least 10 cubic feet and no more than 32 cubic feet in size.¶ Unless otherwise provided for in the tariff sheets governing a particular program, customers may participate in multiple programs, but may receive only one incentive per measure. ¶ Pursuant to Section 393,1075 (14) RSMo, any customer who has received a state tax credit under Section 135.350 through 135.362, RSMo, or under Sections 253.545 through 253.561, RSMo. shall not be eligible for participation in this program due to the monetary incentives offered to the customer. As provided for in the Commission's rules, customer shall attest to non-receipt of any such tax credit during the application process and acknowledge that the penalty for a customer who provides false documentation is a class A misdemeanor. C. PROGRAM PERIOD: This energy efficiency program shall be effective for three years from the effective date of the tariff. If the program has not begun implementation at the effective date, the program will end three years from the effective date of the tariff sheet. If the program is terminated prior to the end of the threeyear program plan under this provision, only incentives for qualifying measures that have been installed or approved for installation prior to the program termination will be provided to the customer.

Effective: January 15, 2020

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December 16, 2019

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STATE OF MISSOURI, PUBLIC SERVICE COMMISSION P.S.C. MO. No. 3rd Revised\_Sheet No. R-64.20 Canceling P.S.C. MO. No. Revised Sheet No. R-64.20 2nd Evergy Missouri West, Inc. d/b/a Evergy Missouri West For Missouri Retail Service Area KANSAS CITY, MO 64106 **RULES AND REGULATIONS ELECTRIC** 

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Deleted: D. PROGRAM PROCESS: The following general process will be followed: ¶

- Customers will contact the Administrator through a tollfree phone number or online at KCPL.com to schedule the appliance pickup.¶
- A confirmation message will be provided to the customer by telephone.¶
- The Administrator verifies the unit is eligible and removes it from the home.

  ¶
- Upon collection of the unit, Customer will verify collection by signing a transfer of ownership.

  ¶
- The unit is permanently disabled and taken to a certified recycling agency or disposed of in accordance with Environmental Protection Agency (EPA) approved practices.¶
  • Incentives are mailed to the Customer within six (6)
- weeks of the appliance pick-up.¶

Additionally, special promotions and coupons toward more efficient units will be distributed at retailer locations to encourage appliance turn-in.¶

- E. PROGRAM INCENTIVE: Customers will receive \$75 per unit turned-in. Customers are eligible to receive a per unit incentive for up to three (3) qualifying units. One of the three qualifying units must be a refrigerator or
- F. PROGRAM ADMINISTRATION: The Program will be implemented by the Administrator. The Administrator will be responsible for market research, participant identification, advertising, training, incentive processing, and status reporting associated with the Program. KCP&L will maintain oversight of the Program through monthly, quarterly, and yearly status reports and meetings with the Administrator.

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STATE OF MISSOURI, PUBLIC SERVICE COMMISSION Revised\_Sheet No. R-64.21 Deleted: 2nd P.S.C. MO. No. 3rd Canceling P.S.C. MO. No. 2nd Revised Sheet No. R-64.21 Deleted: 1st Evergy Missouri West, Inc. d/b/a Evergy Missouri West For Missouri Retail Service Area Deleted: KCP&L Greater Missouri Operations Company KANSAS CITY, MO 64106 Deleted: All Territory Served as L&P and MPS RULES AND REGULATIONS **ELECTRIC** 10.36 RESERVED FOR FUTURE USE Deleted: 10.18 Deleted: Home Lighting Rebate Program Formatted: Font: Bold

Deleted: A. PURPOSE: This voluntary program is designed to promote energy efficient lighting. The program promotes several products that are energy efficient, such as solid state lighting and light emitting diode technologies. ¶

B. AVAILABILITY: Any residential customer may participate in the program by acquiring qualifying products from participating program partners through purchase or other approved distribution methods, such as social marketing distribution, kits and or direct installation. Additionally, the Company may offer lighting measures through an online store with the proper protocols to verify the participant is a KCP&L Greater Missouri Operations Company customer and will utilize best practices for number of purchases per transaction.

Unless otherwise provided for in the tariff sheets governing a particular program, customers may participate in multiple programs, but may receive only one incentive per measure.¶

TC. PROGRAM PROVISIONS: Company will implement this program. A Program Administrator may be responsible for items such as incentive processing, rebate processing, communication with the customer to resolve application issues and status reporting associated with the program, as directed by the Company.¶

The program uses a two-pronged approach:

Increasing supply of qualifying products through partnerships with retailers, manufacturers and distributors;

Creating demand through consumer awareness and understanding of the ENERGY STAR® label and the benefits of energy efficiency.¶

Program promotions will be made available at program partner locations with the Company's electric service territory. Participating program partners will be listed on the Company website, <a href="https://www.kcpl.com">www.kcpl.com</a>, with store name and location listed as well as any in-store promotions being offered.¶

D. ELIGIBLE MEASURES AND INCENTIVES: Home Lighting Rebate measures and incentives may be offered for promotion during the program period. Measures include, but are not limited to, CFL and LED lamps. Eligible lighting products and Incentives paid directly to customers or program partners may be found at www.kcpl.com.¶

 E. PROGRAM PERIOD: This energy efficiency program shall be effective from the date of tariff approval through December 31, 2015. ¶

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December 16, 2019 Issued: Issued by: Darrin R. Ives, Vice President Effective:

January 15, 2020