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May 2, 2014

Joshua Harden Secretary/General Counsel Missouri Public Service Commission 200 Madison Street, PO Box 360 Jefferson City, MO 65102-0360

Re: Birch Telecom of Missouri, Inc. dba Birch Communications, Ionex Communications, Inc. dba Birch Communications, and Cbeyond Communications, LLC - Notification of Transfer of Control

Dear Mr. Harden:

Birch Telecom of Missouri, Inc. dba Birch Communications and Ionex Communications, Inc. dba Birch Communications (collectively, "Birch") and Cbeyond Communications, LLC ("Cbeyond") (Birch and Cbeyond collectively, the "Parties"), hereby respectfully notify the Missouri Public Service Commission ("Commission") of a pending transaction pursuant to which control of Cbeyond will be transferred to the ultimate parent of Birch, Birch Communications, Inc. ("BCI") (the "Transaction").

It is the Parties' understanding that no prior Commission approval is required to consummate the Transaction described herein. The Parties therefore submit this notice for the Commission's information.

#### I. PARTIES

A. Birch Telecom of Missouri, Inc. dba Birch Communications and Ionex Communications, Inc. dba Birch Communications

Birch Telecom of Missouri, Inc. dba Birch Communications is a Delaware corporation with headquarters located at 3060 Peachtree Road NW, Suite 1065, Atlanta, GA 30305, and is authorized by the Commission to provide local exchange and interexchange telecommunications services in Missouri. I Ionex Communications, Inc. dba Birch Communications is a Kansas corporation with headquarters located at 3060 Peachtree Road NW, Suite 1065, Atlanta, GA 30305, and is authorized by the Commission to provide telecommunications services in

Docket No. TN-2008-0307.

Missouri.<sup>2</sup> Both companies are wholly owned subsidiaries of BCI, a Georgia corporation with headquarters located at 3060 Peachtree Road NW, Suite 1065, Atlanta, Georgia 30305. BCI and its subsidiaries are authorized to provide telecommunications services to both business and residential customers in 50 states and the District of Columbia.

#### B. Cbeyond Communications, LLC

Cbeyond is a Delaware limited liability company with corporate headquarters at 320 Interstate North Parkway SE, Suite 300, Atlanta, GA 30339. Cbeyond is authorized by the Commission to provide telecommunications services throughout the State of Missouri. Cbeyond, Inc. is the parent company of Cbeyond.

#### II. DESIGNATED CONTACTS

Correspondence concerning this matter should be directed to:

Cbeyond	Birch Communications
William Weber, General Counsel	Carl J. Lumley
Cbeyond Communications, LLC	Curtis, Heinz, Garrett & O'Keefe, P.C
320 Interstate North Parkway SE	130 S. Bemiston, Suite 200
Suite 300	Clayton, MO 63105
Atlanta, GA 30339	(314) 725-8788 (telephone)
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William.Weber@cbeyond.net	CLumley@lawfirmemail.com

# III. DESCRIPTION OF THE TRANSACTION AND PUBLIC INTEREST STATEMENT

On April 19, 2014, Cbeyond, Inc., BCI, and Hawks Merger Sub entered into an Agreement and Plan of Merger (the "Agreement"). Pursuant to the Agreement, Hawks Merger Sub will merge with and into Cbeyond, Inc., with Cbeyond, Inc. as the surviving corporation. As a result of the merger, the separate corporate existence of Hawks Merger Sub will cease, and Cbeyond, Inc. will continue its existence as a wholly owned subsidiary of BCI. BCI will directly own 100% of the stock of Cbeyond, Inc. and indirectly own 100% of the membership interests of Cbeyond. The Transaction will result in BCI acquiring ultimate control of Cbeyond. For the Commission's convenience, pre- and post-Transaction corporate organizational structure charts depicting the entities involved in the transfer of control are provided as **Exhibit 1**. Consummation of the Transaction is contingent on, among other things, receipt of all necessary

<sup>&</sup>lt;sup>2</sup> Docket No. TA-2000-600

regulatory approvals. The Parties expect to close the Transaction in late June or early July. The Parties will inform the Commission once the Transaction is consummated.

The proposed Transaction does not involve the assignment of either Cbeyond's or Birch's telecommunications authorizations or its customers. All current Missouri customers of Birch will continue to be served by Birch pursuant to its existing authorizations. All current Missouri customers of Cbeyond will continue to be served by Cbeyond pursuant to its existing authorizations. Customers of Cbeyond will continue to receive their existing services at the same or similar rates, terms and conditions without any immediate changes. The proposed Transaction will be transparent to the customers of Cbeyond. Cbeyond's existing customers will continue to receive service under the "Cbeyond" name as a result of the proposed Transaction, and all billing and correspondence will reflect the "Cbeyond" name. Accordingly, customer notice is not required under Missouri rules or the requirements of Section 64.1120(e) of the Federal Communications Commission's rules because there will be no change in service provider from the customer's perspective.

The proposed Transaction serves the public interest, and will ensure that affected customers enjoy continuity of high-quality telecommunications service. Following consummation of the Transaction, Cbeyond will continue to offer high quality services to Missouri residents, as is supported by its industry knowledge, technical expertise, and financial strength. As a result, the proposed Transaction will be transparent to customers and will not have a negative impact on the public interest, services to Missouri customers, or competition.

If you have any questions concerning this matter, please contact the undersigned.

Respectfully submitted,

Carl J. Lumley

Counsel for Birch Telecom of Missouri, Inc. dba Birch Communications and Ionex

Communications, Inc. dba Birch

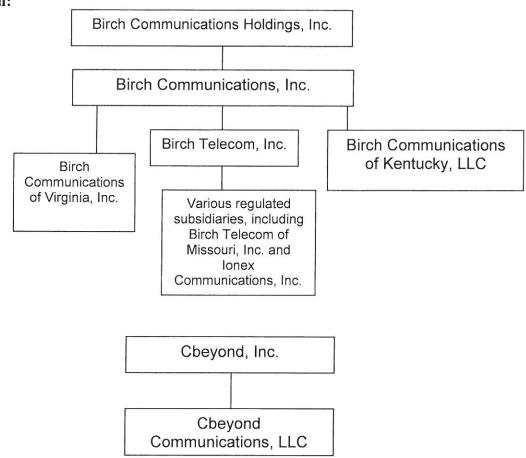
Communications

Attachment

Exhibit 1

Pre- and Post-Transaction Corporate Organizational Charts

### **Pre-Transaction:**



### **Post-Transaction:**

