Tracking New Coal-Fired Power Plants



Coal's Resurgence in Electric Power Generation



July 25, 2005



Tracking New Coal-Fired Power Plants

This information package is intended to provide an overview of "Coal's Resurgence in Electric Power Generation" by examining proposed new coal-fired power plants that are under consideration. The results contained in this package are derived from information that is available from various tracking organizations and news groups. Although comprehensive, this information is not intended to represent every possible plant under consideration but is intended to illustrate the large potential that exists for new coal-fired power plants.

Proposals to build new power plants are often speculative and typically operate on "boom & bust" cycles, based upon the ever changing economic climate of power generation markets. As such, it should be noted that many of the proposed plants will not likely be built. For example, out of a total portfolio (gas, coal, etc) of 500 GW of newly planned power plant capacity announced in 2001, 91 GW have been already been scrapped or delayed¹.

The Department of Energy does not guarantee the accuracy or suitability of this information.



Sources: 1 - Energy Central Daily & Wall Street Journal

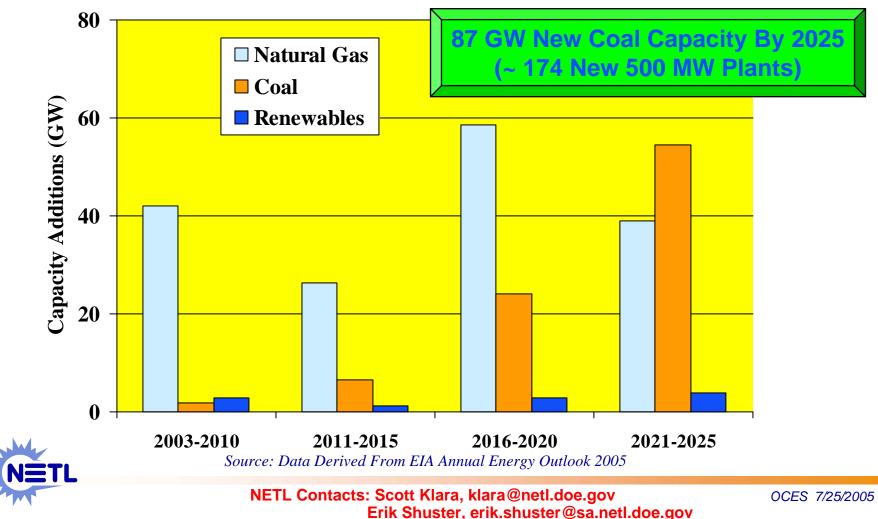
NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov

OCES 7/25/2005

87 GW New Coal Capacity By 2025 (Accounts for 33% of New Capacity Additions)

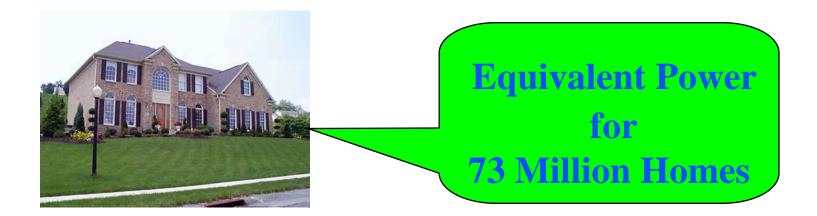
New Electricity Capacity Additions

(EIA Reference Case)



Coal's Resurgence in Electric Power Generation

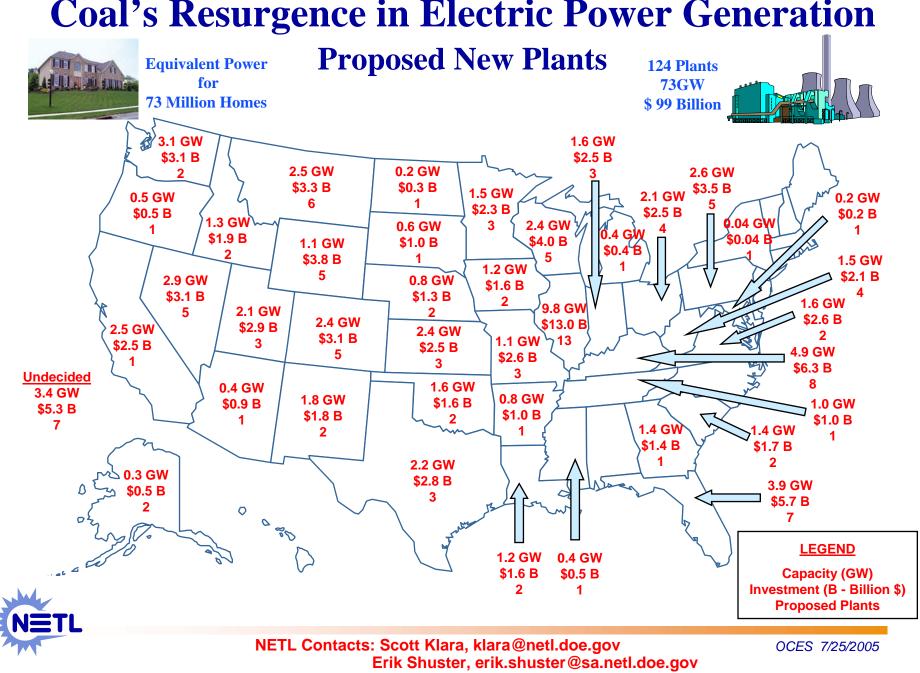






NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov

OCES 7/25/2005



Coal's Resurgence in Electric Power Generation

Coal's Resurgence in Electric Power Generation ** Annual Capacity Additions **



OCES 7/25/2005

Coal's Resurgence State Summary



73 GW \$ 99 Billion



Equivalent Power for 73 Million Homes

Alabama Alaska Alaska Arizona Arizona Arizona California California Colorado Florida Georgia Idaho Illinois Indiana Iowa Kansas Kentucky Louisiana Maryland Michigan Mississippi	0 2 1 1 1	(MW) 0 300 400	Capacity 0.0	(Million \$) \$0	Investment 0.0
Alaska Arizona Arizona Arkansas California Colorado Florida Georgia Idaho Illinois Indiana Iowa Kansas Kentucky Louisiana Maryland Minnesota Minnesota	2 1 1	300		\$0	<u> </u>
Arizona Arizona Arkansas California Colorado Florida Georgia Idaho Ilinois Indiana Iowa Kansas Kentucky Louisiana Maryland Minnesota Minnesota	1 1				
Arkansas California Colorado Florida Georgia Idaho Ilinois Indiana Iowa Kansas Kentucky Cuusiana Maryland Minnesota Minnesota	1	400	0.4	\$521	0.5
California Colorado Florida Georgia Idaho Ilinois Indiana Iowa Kansas Kentucky Cuuisiana Maryland Minnesota Minnesota			0.5	\$939	0.9
Colorado Florida Georgia Idaho Idaho Idaho Idaho Idaho Idaho Idaho Idaho Kansas Kentucky Louisiana Maryland Michigan Minnesota	1	800	1.1	\$1,000	1.0
Florida Georgia Idaho Illinois Indiana Iowa Kansas Kentucky Duisiana Maryland Minnesota I		2,500	3.4	\$2,500	2.5
Georgia	5	2,389	3.3	\$3,142	3.2
Idaho Illinois Indiana Iowa Kansas Kentucky Louisiana Maryland Michigan Minnesota	7	3,935	5.4	\$5,650	5.7
Illinois Indiana Iowa Kansas Kentucky Maryland Michigan Minnesota	1	1,400	1.9	\$1,400	1.4
Indiana Iowa Kansas Kentucky Louisiana Maryland Michigan Minnesota	2	1,250	1.7	\$1,850	1.9
lowa Kansas Kansas Louisiana Maryland Michigan Minnesota	13	9,763	13.4	\$13,025	13.1
Kansas Kentucky Cuisiana Maryland Michigan Minnesota	3	1,600	2.2	\$2,500	2.5
Kentucky Louisiana Maryland Michigan Minnesota	2	1,190	1.6	\$1,600	1.6
Louisiana Maryland Michigan Minnesota	3	2,360	3.2	\$2,510	2.5
Louisiana Maryland Michigan Minnesota	8	4,946	6.8	\$6,357	6.4
Maryland Michigan Minnesota	2	1,200	1.6	\$1,600	1.6
Minnesota	1	180	0.2	\$180	0.2
Minnesota	1	425	0.6	\$425	0.4
Mississippi	3	1,456	2.0	\$2,300	2.3
	1	440	0.6	\$500	0.5
Missouri	3	1,125	1.5	\$2,550	2.6
Montana	6	2,513	3.4	\$3,315	3.3
Nevada	5	2,915	4.0	\$3,615	3.6
Nebraska	2	820	1.1	\$1,295	1.3
New Mexico	2	1,800	2.5	\$1,800	1.8
New York	1	40	0.1	\$40	0.0
North Dakota	1	175	0.2	\$300	0.3
Ohio	4	2,090	2.9	\$2,455	2.5
Oklahoma	2	1,600	2.2	\$1,600	1.6
Oregon	1	500	0.7	\$500	0.5
Pennsylvania	5	2,570	3.5	\$3,525	3.6
South Carolina	2	1,440	2.0	\$1,720	1.7
South Dakota	1	600	0.8	\$1,000	1.0
Tennessee	1	1.000	1.4	\$1,000	1.0
Texas	3	2,150	2.9	\$2,800	2.8
Utah	3	2,070	2.3	\$2,850	2.9
Virginia	2	1.600	2.0	\$2,600	2.5
	2	3,100	4.2	\$2,000	3.1
Washington West Virginia	4	3,100	2.0	\$3,100	2.1
	<u>4</u> 5	· · · · · · · · · · · · · · · · · · ·		· · ·	4.0
Wisconsin	<u> </u>	2,400	3.3	\$4,000	4.0
Wyoming	<u> </u>	1,090 3,350	1.5 4.6	\$3,835 \$5,300	5.3
Undecided TOTALS			4.6		



NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov

OCES 7/25/2005

			TIMING Status - (Date indicates			
	PROPOSED	SIZE	latest reference)			
SPONSOR	LOCATION	TECHNOLOGY	In Service - Planned Date	INVESTMENT	COAL SOURCE	SOURCES
TVA Bellefonte Site	Alabama	1500 MW	Cancelled (4/2003)	~ \$ 1.5 Billion	High Sulfur Coal	
	Jackson County	IGCC Texace	In Service 2005		Illinois Basin	8, 7, 9, 12
Nuvista	Alaska	100 MW	Proposed (3/2004)	~ \$ 100 Million	Coal	
	Bethel		In Service - 2010			11
Usibelli Coal Mine Inc.	Alaska	200 MW	Proposed (5/2003)	\$ 421 Million	Coal	
	Healy		In Service - TBD			1
Reliant Resources	Arizona	1,200 MW	Cancelled (5/2002)	~ \$ 1.2 Billion	low Sulfur Sub-	
Hopi Tribe	Not yet located		In Service 2008		bituminous	11, 24
Tuscon Electric Power	Arizona	400 MW	Approved (11/2003)	\$ 939 Million	Sub-Bituminous	
	Springerville		In Service - 2006			2, 3, 4, 12
Alabama Electric	Arizona	500 MW	Cancelled	~ \$ 500 Million	Sub Bituminous	
	Sumter County		In Service 2007			9,6
Fort Chaffee Authority	Arkansas	2 Plants	Cancelled	\$ 2.5 Billion	Arkansas Coal	
	Fort Chaffee	750 MW each	In Service 2007			11
LS Power Development	Arkansas	800 MW	Permitting (10/2003)	\$ 1 Billion	Powder River Basin	
	Osceola		In Service - 2008		Coal	6, 9, 11
Fernald Power	California	2,500 MW	Proposed (10/2001)	~ \$ 2.5 Billion	Coal	
	Humbolt City		In Service - TBD			11
Radar Acquisitions Corp. /	Colorado	400 - 500 MW	Feasibility Study (10/2003)	~\$ 500 Million	Coal	
Kiewit			In Service - TBD			11
DOE	Colorado	150 MW	On Hold (12/2003)	\$ 275 Million	Coal	
Foster Wheeler	Colorado Springs	CFB	In Service - 2008			1, 11
Tri-State Generation and	Colorado	1,000 MW	Proposed (10/2004)	~\$ 1 Billion	Coal	
Transmission	Front Range		In Service - 2011			1



Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

			TIMING			
	PROPOSED	0175	Status - (Date indicates			
	PROPOSED	SIZE	latest reference)			
SPONSOR	LOCATION	TECHNOLOGY	In Service - Planned Date	INVESTMENT	COAL TYPE	SOURCES
Larmar Light & Power	Colorado	39 MW increase	Feasibility study (8/2004)	\$ 67 Million	Coal to replace natural	
Ark. River Power Auth.	Lamar	Conversion	In Service - TBD		gas	2
Tri State Generation and	Colorado	3 Units	Cancelled (4/03)	\$ 1.2 Billion	Coal	
Transmission-	Las Animas	400 MW each	In Service 2005,06,07			11, 4, 12
Xcel Energy	Colorado	750MW	Air Permit (7/2005)	\$ 1.3 Billion	Coal	
	Pueblo		In Service - 2009			1, 11
Deseret Generation &	Colorado	80 MW	Cancelled (1/2005)	\$ 140 Million	Waste Coal	
Transmission Corp.	Rangely		In Service 2004			1, 3, 12
Florida Municipal Power	Florida	500-600 MW	Considering (10/2002)	\$ 600 Million	Coal	
Agency			In Service - 2009			11
Florida Power & Light	Florida	100 MW	Operational	~ \$ 100 Million	Coal	
	Crystal River		In Service - 2001			12
Jacksonville Electric	Florida	(2) 300 MW Units	Operational (7/2002)	~\$ 600 Million	Coal/Pet Coke	
	Duval	CFB	In Service - 2002			12, 3, 9
Orlando Utilities Comm.	Florida	285 MW	Proposed (10/2004)	\$750 Million	Coal	
U.S. DOE	Orange County	IGCC	In Service - 2010			1, 2
Lakeland Electric &	Florida	350 MW	Cancelled	~ \$ 350 Million	Coal	
Water	Polk County		In Service TBD			12
Seminole Electric	Florida	750 MW	Proposed (3/2005)	\$1.2 Billion	Coal	
Cooperative	Putnam County		In Service - 2012			1, 11
Florida Power & Light	Florida	(2) 425 MW Units	Considering (3/2005)	~\$1 Billion	Coal	
	St. Lucie County		In Service - 2012, 13			1, 11
JEA	Florida	800 MW	Considering (7/2005)	\$1.4 Billion	Coal	
	Taylor County		In Service - 2012			1, 2



Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

			TIMING			
	PROPOSED	SIZE	Status - (Date indicates			
SPONSOR	LOCATION	TECHNOLOGY	latest reference) In Service - Planned Date	INVESTMENT	COAL TYPE	SOURCES
LS Power Development	Georgia	1,200 - 1,600 MW	Permitting (8/2002) In Service - 2005	~ \$1.4 Billion	Coal	
	Early County					6
Sempra Energy Resources	Idaho	750 MW	Proposed (9/2004)	\$1 Billion	Coal	
	Elmore or Jerome		In Service - TBD		Low-Sulfur	21
Southeast Idaho Energy LLC	Idaho	~ 500 MW	Proposed (3/2005)	\$850 Million	Coal	
	Pocatello	IGCC	In Service - 2010			2
Dynegy	Illinois	2 Plants	Proposed (10/2001)	\$ 1.5 Billion	Illinois Coal	
	Baldwin	650 MW each	In Service - 2007			1
Illinois Energy Group	Illinois	2 units	Proposed (8/2002)	\$ 1.7 Billion	Coal	
	Benton	750 MW each	In Service - TBD			11, 17
Corn Belt Energy (DOE)	Illinois	91 MW	Development (<mark>6/2005</mark>)	\$ 140 Million	Waste Coal	
	Elkhart	LEBS	In Service - 2004			1, 2, 8, 12
Turris Coal Company	Illinois	25 - 35 MW	Proposed (10/2001)	~ \$ 35 Million	Coal	
	Elkhart		In Service - TBD			11
Indeck Energy Service	Illinois	600 MW	Final Permitting (6/2005)	\$1 Billion	Illinois Coal	
	Elwood	CFB	In Service - 2007			1, 12
Clean Coal Power	Illinois	2,400 MW	Proposal (10/2002)	~ \$2.8 Billion	Coal	
Resources	Fayette County	Gasification	In Service - TBD			11
EnviroPower	Illinois	500 MW	Permitting (5/2003)	~ \$ 500 Million	Coal	
	Franklin County		In Service - 2007			8, 12
Madison Power Corp.	Illinois	500 MW	Proposal (10/2004)	\$ 2.0 Billion	Coal	
	Marion	Gasification	In Service - TBD		(Mine-Mouth)	2
Southern Illinois Power	Illinois	120 MW	Operational (6/2003)	\$ 50 Million	Bituminous	
	Marion		In Service - 2003		Coal Fines	8, 9, 12



Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

			TIMING			
			Status - (Date indicates			
	PROPOSED	SIZE	latest reference)			
SPONSOR	LOCATION	TECHNOLOGY	In Service - Planned Date	INVESTMENT	COAL TYPE	SOURCES
Erora Group	Illinois	677 MW	Proposal (3/2005)	~ \$700 Million	Coal	
	Taylorville	IGCC / Coprod.	In Service - TBD		(Mine-Mouth)	1, 19
Peabody	Illinois	2 units	Air Permit Rejected (6/2005)	\$ 2.0 Billion	Illinois Coal	
Prairie Energy Campus	Washington City	750 MW each	In Service - 2008		High Sulfur	1, 11, 12
Steelhead Energy Company	Illinois	545 MW	Proposal (6/2005)	~600 Million	Coal	
LLC	Williamson County	IGCC	In Service - TBD			1
Cinergy Corp.	Indiana		Proposal (10/2004)	\$ 900 Million	Coal	
	Edwardsport		In Service - TBD			23
EnviroPower	Indiana		Development (7/2002)	~ \$ 525 Million	Waste Coal	
	Fayette County		In Service 2004			12, 8
EnviroPower	Indiana	500-MW	Initiate 2001	\$ 600 Million	Waste Coal	
	Pike County		Cancelled 2002			2, 5, 8, 9, 12
Tondu Corp,	Indiana	630MW	Considering (3/2005)	\$ 1 Billion	Coal	
	St. Joseph County	IGCC	In Service - TBD			2
EnviroPower	Indiana	500 MW	Permitting - (10/2002)	\$ 600 Million	Waste Coal	
	Sullivan County		In Service - TBD			2, 5, 8, 9, 12
Alliant Energy	lowa-	450-MW	Development (5/2003)	~ \$ 450 Million	Coal	
			Cancelled - 2003			12, 1
MidAmerican Energy	lowa	790 MW	Construction (8/2004)	\$ 1.2 Billion	Coal	
	Council Bluffs	Super-critical	In Service - 2007			13, 1, 8, 11
Dairyland Power	lowa		On Hold (12/2004)	~\$400 Million	Low Sulfur PRB and	
Cooperative	Mitchell or Chickasaw		In Service - 2009-2014		Colorado	2, 11
Sunflower Electric &	Kansas	660 MW	Near Construct. (6/2005)	~\$660 Million	Coal	
International Energy	Garden City (Holcomb)		In Service - 2008		PBR	1, 11, 12



Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

			TIMING			
			Status - (Date indicates			
	PROPOSED	SIZE	latest reference)			
SPONSOR	LOCATION	TECHNOLOGY	In Service - Planned Date	INVESTMENT	COAL TYPE	SOURCES
Kansas City	Kansas	850 MW	Development (2/2005)	~ \$ 1 Billion	Coal	
Power & Light	latan		In Service - TBD			8, 1
Great Plains Energy	Kansas	850 MW	On Hold (7/2004)	~ \$ 850 Million	Coal	
			In Service - TBD			1,
EnviroPower	Kentucky	500 MW	Development (8/2002)	\$ 600 Million	Coal &	
	Calvert City		In Service - TBD		Waste Coal	1, 2
Peabody Group	Kentucky	2 Units	Approved (3/2005)	\$ 2.1 Billion	Western Kentucky	
"Thoroughbred"	Muhlenberg	750 MW each	In Service - 2007		High Sulfur Coal	1, 3, 9, 12, 16
Estill County Energy	Kentucky	110	Development (10/2004)	\$ 150 Million	Waste Coal	
Partners	Estill County	CFB	In Service - 2008			11, 2, 18
Cash Creek Generation	Kentucky	1,000 MW	Permitting (11/2001)	\$ 1 Billion	Coal	
	Henderson City		In Service - 2006			1
Kentucky Mountain Power	Kentucky	525 MW	Suspended (4/2004)	\$ 600 Million	Waste Coal &	
(EnviroPower)	Knott County		In Service - 2006		New Coal	1, 2, 9, 12, 18
East Kentucky Power co-op	Kentucky	268 MW	Operational (3/2005)	\$ 367 Million	Coal	
	Maysville	CFB	In Service - 2005			15, 8, 12
East Kentucky Power co-op	Kentucky	278 MW	Proposed (11/2004)	\$ 400 Million	Coal	
	Maysville	CFB	In Service - 2009			2, 22
Global - Kentucky Pioneer	Kentucky	540 MW	Delayed (6/2004)	~ \$ 540 Million	20% Coal	
Energy - DOE	Clark County	IGCC	In Service - 2004		80% Waste	12, 1, 11, 18
LG&E	Kentucky	750 MW	Proposal (11/2004)	\$1.2 Billion	Coal	
Powergen	Trimble County	Super-critical	In Service - 2010		Illinois Basin	11, 1, 2
Cleco Power	Louisiana	600 MW	Proposed (7/2005)	\$1.0 Billion	Coal	
	Boyce	2-CFB units	In Service - TBD			1



Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

			TIMING			
	DDODOOFD	0175	Status - (Date indicates			
	PROPOSED	SIZE	latest reference)			
SPONSOR	LOCATION	TECHNOLOGY	In Service - Planned Date	INVESTMENT	COAL TYPE	SOURCES
NRG-Energy	Louisiana	675 MW	Cancelled - 2002	~ \$ 675 Million	Coal	
	New Roads					12
NRG Energy	Louisiana	600 MW	Initiate - 2001	~ \$ 600 Million	Coal	
	Pointe Coupee		In Service - 2006			2
AES Corporation	Maryland	180 MW	Operational	~ \$ 180 Million	Maryland Coal	
	Cumberland	CFB	In Service - 2001		_	2,7
Manistee Saltwork	Michigan	425 MW	On Hold (11/2004)	~ \$ 425 Million	Coal	
Tondu Corp.	Manistee		In Service - 2006			2, 12
Great River Energy	Minnesota	250-500 MW	Proposed (2/2002)	~ \$500 Million	Coal	
	Dakota County	IGCC or CFBC	In Service - 2008			11
Minnesota Power	Minnesota	225 MW	Cancelled (8/2002)	~ \$200 Million	Coal	
	Grand Rapids		In-Service-2005			8, 11
Excelsior Energy	Minnesota	531 MW	Permitting (6/2005)	\$1.2 Billion	Coal	
Mesaba Energy Project	Hoyt Lakes	Gasification	In Service - 2010			11, 19
Xcel Energy /	Minnesota	550 MW	Preliminary (3/2003)	~\$ 600 Million	Coal	
LS Power	Rosemount		In Service - TBD			1, 2
Tractebel Power	Mississippi	440 MW	Operational	\$ 500 Million	Lignite	
	Choctaw County		In Service - 2002			2, 11,12, 7
Accociated Electric	Missouri	TBD	Proposed (4/2005)	\$1 Billion	Coal	
Cooperative Inc.	Carroll County		In Service - TBD			2
Springfield City Council	Missouri	275 MW	Voters Reject (10/2004)	~ \$ 250 Million	PRB Coal	
	Springfield	Additional	In Service - 2007			11
Great Plains Power	Missouri	750 MW	Not being Considered (5/2004)	~ \$750 Million	Coal	
	Weston		In Service - 2005			12, 1, 8



Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

			TIMING			
	PROPOSED	SIZE	Status - (Date indicates			
SPONSOR	LOCATION	TECHNOLOGY	latest reference) In Service - Planned Date	INVESTMENT	COAL TYPE	SOURCES
Great Plains Energy	Missouri	850 MW	Proposed (4/2005)	\$ 1.3 Billion	Coal	
Kansas City Power & Light	Platte County		In Service - 2010			1, 12
Composite Power	Montana	4 Plants	Cancelled (2/2003)	\$ 1.5 Billion	Montana	
	Bear Creek	500 MW each	In Service 2004,6,8		Coal	2, 8, 12
Bull Mountain	Montana	2 Units	Air Permit Expired (7/2005)	~ \$ 700 Million	Coal	
Development	Billings	350 MW each	In Service - TBD			8, 12, 11
Southern Montana Electric	Montana	250 MW	Proposed (3/2005)	\$ 515 Million	Coal	
Gen & Trans	Great Falls		In Service - 2010			21, 11
Centennial Power	Montana	113 MW	Construction (8/2004)	~ \$ 150 Million	Coal	
	Hardin		In Service - 2005			11, 1, 8, 12
Great Northern Power	Montana	500 MW	Proposal (8/2004)	\$ 900 Million	Lignite	
Development / Kiewit	Miles City	CFB	In Service - 2008		(Wind also)	1, 2, 11, 12
Comanche Park LLC	Montana	2 Units	Development (7/2002)	\$ 300 Million	Montana	
	Yellowstone City	100 MW each	In Service - 2004-05		Coal	1
Bechtel /	Montana	750 MW	Proposal (10/2003)	~ \$ 750 Million	Montana	
Kennecott Energy	Undetermined	Phase I	In Service - 2010		(Mine-Mouth) Coal	11
Nevada Power	Nevada	500 MW	Feasibility Study (11/2003)	~ \$ 500 Million	Coal	
			In Service - 2010			11, 2
Sempra	Nevada	2 - 725MW Units	Proposal (7/2005)	\$ 2.0 Billion	Powder River Basin	
Granite Fox Power	Gerlach	Super-critical	In Service - 2010, 11		Coal	2, 11
Newmont Mining Corp.	Nevada	200 MW	Considering (7/2004)	~ \$ 200 Million	Coal	
	Elko		In Service - 2007			1, 12
Barrick Gold	Nevada	115 MW	Considering (7/2004)	~ \$ 115 Million	Coal	
	East of Reno		In Service - TBD			1



Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

			TIMING			
			Status - (Date indicates			
	PROPOSED	SIZE	latest reference)			
SPONSOR	LOCATION	TECHNOLOGY	In Service - Planned Date	INVESTMENT	COAL TYPE	SOURCES
White Pine Energy	Nevada	500 to 800 MW	Considering (2/2004)	~ \$ 0.6 - 1 Billion	Coal	
	White Pine County		In Service - 2010			1, 2
Hastings Utilities, Grand	Nebraska	220 MW	Board Approved (12/2004)	\$ 445 Million	Coal	
Island	Hastings		In Service - 2012			2
Omaha Public Power	Nebraska	600 MW	Near Construction (4/2005)	\$ 850 Million	Powder River Basin	
District	Nebraska City		In Service - 2009		Coal	1, 11
Steag Power / Navajo	New Mexico	1,500 MW	Proposal (11/2003)	\$1.5 Billion	Coal	
Nation	Farmington		In Service - 2007			1, 2, 12
Peabody Energy	New Mexico	300 MW	Permitting stage (10/2004)	~ \$ 300 Million	Coal	
	Star Lake		In Service - 2006			11, 12, 8
Jamestown Board of Public	New York	40 MW	Proposal (4/2005)	~ \$ 40 Million	Coal, Petroleum	
Utilities	Jamestown	CFB	In Service - 2008		coke, Wood	12
Montana Dakota Utility	North Dakota	175 MW	Permitting (6/2005)	\$ 300 Million	North Dakota	
Westmoreland Power	Gascoyne		In Service - 2010		Lignite	2, 3, 4, 8, 12
Great River Energy	North Dakota	500 MW	Canceled (1/2003)	\$ 700 Million	North Dakota	
	TBD		In Service - 2010		Lignite	11, 12, 1
Nordic Energy	Ohio	830 MW	Permitting (5/2004)	\$1.2 Billion	Coal	
	Ashtabula	Cogeneration	In Service - 2006			8, 11
Dominion Energy	Ohio	600MW	Considering (7/2004)	~ \$600 Million	Coal	
	Conneaut		In Service - 2010			11
Global Energy	Ohio	580 MW	Permit/Develop (10/2004)	\$ 575 Million	Coal Fines	1, 7, 3, 9, 11, 12
	Lima	IGCC	In Service - 2007			
Sunoco	Ohio	80 MW	Proposed (9/2004)	~ \$ 80 Million	Coal	
	Scioto County	Cogeneration	In Service - 2006			12



Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

			THANKS			
			TIMING			
	PROPOSED	SIZE	Status - (Date indicates			
000000			latest reference)		0041 T/05	00000000
SPONSOR	LOCATION	TECHNOLOGY	In Service - Planned Date	INVESTMENT	COAL TYPE	SOURCES
SynFuel	Oklahoma	600 MW	Initiate - 2001	~\$ 600 Million	Coal	
	Enid	Gasification	In Service - 2004			8
LS Power Development	Oklahoma	1,000 MW	On Hold (8/2002)	~ \$ 1 Billion	Coal	
	Sequoyah		In Service - TBD			6, 8
PacifiCorp	Oregon	500 MW	Initiate -	~ \$ 500 Million	Coal	
			In Service - 2004			8
AES Corporation	Pennsylvania	800 MW	Cancelled	~ \$ 800 Million	Coal	
	Beaver		In Service - TBD			8
	Pennsylvania	525 MW	Draft Air Permit (3/2005)	\$ 800 Million	Waste Coal	
Wellington Development	Greene County	CFB	In Service - 2007			11
Reliant Energy	Pennsylvania	520 MW	Operational (9/2004)	\$ 800 Million	Waste Coal	
	Indiana	CFB	In Service - 2004			1, 2, 8, 12
EnviroPower	Pennsylvania	525 MW	Initiate - 2002	~ \$525 Million	Coal	
	Somerset		In Service - TBD			8
PA Energy Development	Pennsylvania	1,000 MW	Proposed (4/2004)	~ \$ 1 Billion	Coal	
Corp.	Southwestern region		In Service - TBD			2
Robinson Power CO.	Pennsylvania	TBD	Proposed (4/2005)	\$400Million	Waste Coal	
	Washington County		In Service - TBD			2
Santee Cooper	South Carolina	640 MW	Development (2/2004)	\$ 720 Million	Coal	
	Berkeley County		In Service - 2007			1, 12, 2
LS Power Development	South Carolina	500-1,100 MW	Permitting (8/2002)	~ \$ 1 Billion	Coal	
	Marion City		In Service - 2006			6, 11
Otter Tail Power Company	South Dakota	600 MW	Permitting (6/2005)	\$ 1 Billion	Coal	
1,	Milbank		In Service - 2011			2, 11



Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

			TIMING			
			Status - (Date indicates			
	PROPOSED	SIZE	latest reference)			
SPONSOR	LOCATION	TECHNOLOGY	In Service - Planned Date	INVESTMENT	COAL TYPE	SOURCES
CME North America	Tennessee	1000 MW	Proposed (9/2001)	~ \$ 1 Billion	Coal	
Merchant Energy	Chattanooga		In Service - 2007			8, 11, 12
Pickwick Power	Tennessee	100 MW	Cancelled (1/2003)	\$100 Million	Coal	
TVA AVT	Hardin County	CEB	In-Service_2004			13, 11, 8, 12
Sepra Generation	Texas	600 MW	Proposal (7/2005)	\$800 Million	Lignite Coal	
	Bremond		In Service - 2011			1
City Public Service Board of	Texas	750 MW	Permitting (12/2004)	\$1 Billion	Coal	
San Antonio	Calaveras Lake		In Service - 2009			1, 11
LS Power Development	Texas	800 MW	Permitting (2/2005)	\$1 Billion	Coal	
	Riesel		In Service - 2009		PBR	12
San Antonio Public Service	Texas	500 MW	Cancelled	~ \$500 Million	Coal	
Bd.	San Antonio		In-Service_2004			14
PacifiCorp	Utah	850 MW	Development (8/2003)	\$800 Million	Coal	
	Emery		In Service - 2009			12, 2
Intermountain Power	Utah	950 MW	Development (6/2005)	\$1.7 Billion	Coal	3, 4, 8, 12, 10,
	Delta		In Service - 2008			20
Nevco Energy	Utah	270 MW	Proposed (6/2004)	\$350 Million	Coal	
	Sigurd	CFB	In Service - 2008			11
Duke Energy North America	Virginia	700 MW	Cancelled (9/2002)	\$800 Million	Coal	
	Isle of Wright	Gasification	In Service 2008			1
LS Power Development	Virginia	1,600 MW	Permitting (8/2002)	~ \$ 1.6 Billion	Coal	
	Sussex County		In Service - 2005			6, 8, 1
Dominion, AEP,	Virginia	TBD	Proposed (2/2005)	\$1 Billion	Virginia Coal	
Appalachian Power	Southwest		In Service - 2012			2, 11



Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

			TIMING			
	PROPOSED	0175	Status - (Date indicates			
	PROPOSED	SIZE	latest reference)			
SPONSOR	LOCATION	TECHNOLOGY	In Service - Planned Date	INVESTMENT	COAL TYPE	SOURCES
Composite Power	Washington		Assessment (8/2001)	~ \$2.5 Billion	Coal	
	Richland	Refurbish old site	In Service - TBD			11
Energy Northwest	Washington	600 MW	Proposal (7/2005)	~ \$600 Million	Coal	
	Western Washington	IGCC	In Service - 2011			11
U.S. Electric Power	Washington	249 MW	Cancelled (4/2003)	~ \$ 250 Million	Low Sulfur Coal	
Globaltex	Whatcom County		In-Service_2004		Vancouver	1, 3, 4, 8, 12
GenPower LLC	West Virginia	660 MW	Permitting (11/2004)	\$940 Million	Coal	
Longview	Monogalia County		In Service - 2010			2, 11
Western Greenbrier CO-	West Virginia	85 MW	DOE Approved - (7/2004)	\$215 Million	Waste Coal	
Generation / DOE	Greenbrier County	Advanced CFB	In Service - 2008			1, 11
North American Power	West Virginia	300 MW	Proposal (2/2002)	~ \$300 Million	Coal	
Group Ltd.	Not yet located		In Service - 2005			14
Anker Energy	West Virginia	450 MW	On Hold - (9/2002)	\$ 600 Million	Central App. Coal &	
	Upshur County		In Service - 2006		Waste Coal	1, 2, 12
Alliant Energy	Wisconsin	500 MW	Considering (6/2005)	~ \$ 500 Million	Coal	
	Portage		In Service - 2010		PBR	1, 9, 12
MidAmerican Energy	Wisconsin	200 MW	Proposal - (9/2002)	~ \$ 250 Million	Coal	
	Cassville		In Service - TBD			8, 12
Wisconsin Energy &	Wisconsin	2 Plants (s-critical)	Development (6/2005)	\$ 2.5 Billion	Powder River Basin	
Madison Gas	Oak Creek	600 MW each	In Service - 2009-10		Sub-Bituminous	11, 1, 12, 2
Wisconsin Public Service	Wisconsin	500 MW	Construction (6/2005)	\$750 Million	Low-Sulfur Coal	
Corp.	Wausau		In Service - 2008			1, 2, 11
North American Power	Wyoming	300 MW	Construction (6/2005)	\$ 450 Million	Waste Coal	
Group	Campbell County		In Service - 2008			4, 6, 7, 12



Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

	PROPOSED	SIZE	TIMING Status - (Date indicates latest reference)			
SPONSOR	LOCATION	TECHNOLOGY	In Service - Planned Date	INVESTMENT	COAL TYPE	SOURCES
North American Power	Wyoming	500-MW	Cancelled (2/2003)	\$ 750 Million	Powder River Basin	
-Group	Campbell County		In Service - 2005		Waste Coal	6, 12
Basin Electric Power	Wyoming	250 MW	Proposed (1/2005)	~\$ 625 Million	Powder River Basin	
Cooperative	Gillette		In Service - 2011		Coal	2.7
Black Hills Corp.	Wyoming	90 MW	Operational (3/2003)	\$ 100 Million	Powder River Basin	
	Gillette		In Service - 2003		Sub-Bituminous	2, 4, 7, 12
Black Hills Corp.	Wyoming	100 MW	Development (6/2005)	~ \$ 160 Million	Powder River Basin	
	Gillette		In Service - 2008		Sub-Bituminous	2, 3, 4, 7, 12
DKRW	Wyoming	350 MW	Considering (3/2005)	2.5 Billion	Wyoming Coal	
	Medicine Bow	& Fuels	In Service - 2008			1
American Electric Power	Undecided: OH, WV,	2 - 600MW	Proposed <mark>(6/2005)</mark>	2.0 Billion	Coal	
	and/or KY	IGCC Plants	In Service - 2010			1, 11
FirstEnergy/Consol	Undecided	TBD	Considering (3/2005)	TBD	Coal	
	PA or OH	IGCC	In Service - TBD			19
Westar Energy Inc.	Undecided	TBD	Considering (6/2005)	TBD	Coal	
			In Service - 2012			2
Dominion Resources	Undersided	3 Plants	Initiate - TBD	~ \$ 3.3 Billion	Coal	
	Undecided	2,750 MW (total)	In Service - TBD			7,8

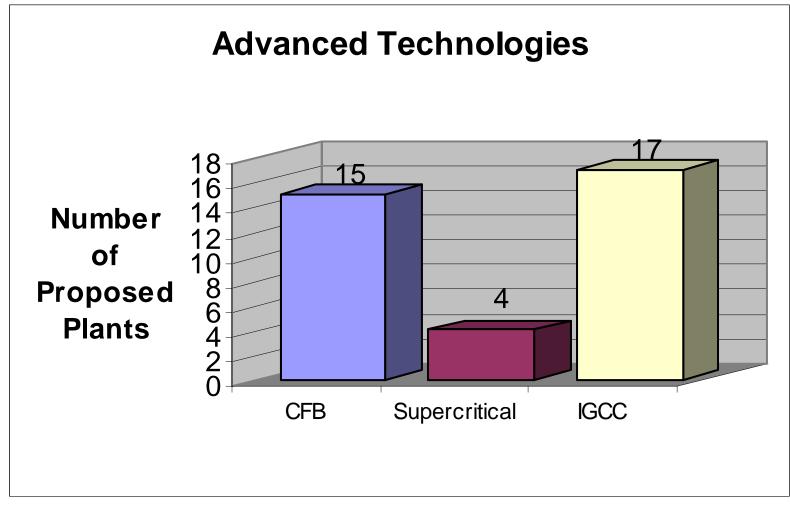


Red text above indicates recent updates

Investment costs notated by "~" were unavailable and estimated by DOE at \$1000 per kW

NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

Coal's Resurgence in Electric Power Generation





NETL Contacts: Scott Klara, klara@netl.doe.gov Erik Shuster, erik.shuster@sa.netl.doe.gov OCES 7/25/2005

New Coal Fired Power Plant Projects

References

- 1. Energy Central Daily Electric News Release, www.EnergyCentral.com
- 2. New Plant Construction Report, www.EnergyCentral.com
- 3. Western Governors Capacity Watch, http://www.westgov.org/wieb/power/capacity.htm
- 4. Western Regional Council, http://www.wrcusa.com/
- 5. Indiana Merchant Power Plants, http://www.state.in.us/idem/oam/permits/powerplt/map.html
- 6. Telephone/email Discussions with Company Representatives
- 7. Company Websites
- 8. McIlvaine Company Utility Fax Alert & New Coal Fired Plants Report
- 9. Merrill Lynch, 6/4/01
- 10. Electricity Daily, 2/01/01
- 11. Coal Daily
- 12. Argus Energy New Generation Tracking Reports
- 13. Energy Info. Source
- 14. Power Jan/Feb 2002
- 15. Coal Age Nov/01
- 16. The Power Marketing Association Daily Power Report (9/5/02)
- 17. Coal Age Magazine Online Exclusive (8/21/02)
- 18. State Website
- 19. Power Engineering
- 20. http://www.energy.ca.gov/electricity/wscc_proposed_generation.html
- 21. Associated Press (6/28/04), (9/8/04)
- 22. The Courier-Journal (9/16/04)
- 23. Greenwire
- 24. Tutuveni Newspaper of the Hopi Vol. XII No.11

