

AQUILA, INC.
CASE NO. EF-2003-0465
DATA REQUEST NO. OPC-1013

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DATE OF REQUEST: May 14, 2003
DATE RECEIVED: May 14, 2003
DATE DUE: June 3, 2003
REQUESTOR: Ted Robertson

QUESTION:

Please explain in detail what Aquila plans to do with the monies remaining from the Australian sale after the bridge loan is paid.

RESPONSE:

Upon the closing of the Australian sales process the Company will receive approximately \$445 million of net proceeds. The bridge loan is currently drawn to its full availability of \$200 million. Following the completion of the Australian sale the Company will repay the \$200 million and add approximately \$245 million to its general liquidity balance.

ATTACHMENT: NA

ANSWERED BY: Randy Miller



SIGNATURE OF RESPONDENT

JUL 25 2003