

FILED  
September 6, 2023  
Data Center  
Missouri Public  
Service Commission

# Exhibit No. 239

OPC – Exhibit 239  
DR 0037  
File No. WR-2023-0006

Missouri Public Service Commission

Respond Data Request

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|--------------------------|---|
| <b>Data Request No.</b>  | 0037  |
| <b>Company Name</b>      | Confluence Rivers Utility Operating Company, Inc.-(Water)   |
| <b>Case/Tracking No.</b> | WR-2023-0006  |
| <b>Date Requested</b>    | 1/11/2023   |
| <b>Issue</b>             | General Information & Miscellaneous - Other General Info & Misc.  |
| <b>Requested From</b>    | Aaron Silas   |
| <b>Requested By</b>      | Ron Irving  |
| <b>Brief Description</b> | Organizational Chart  |
| <b>Description</b>       | Provide a current and complete organizational chart for Confluence Rivers (if applicable) and CSWR as well as all of the regulated and non-regulated entities under the CSWR umbrella. 2. For Confluence Rivers, CSWR and each entity operating under the CSWR umbrella, provide a detailed description and explanation of each of their specific operations. 3. Provide a current and complete organizational chart for Confluence Rivers and CSWR operations that reflects the names of all employees, their respective job titles, their respective departments and also that reflects all employees that report to each individual. 4. If any of the organizational charts in items (1), (2) and (3) above, change for any reason whatsoever, please provide updated organizational chart(s) to the Staff that reflects all changes and provide a detailed explanation for the change. Data Request submitted by Lisa Ferguson (lisa.ferguson@psc.mo.gov) |
| <b>Response</b>          | 1) Please find attached the corporate organizational chart for CSWR and its affiliated entities, entitled "DR 37 - CSWR Corporate Org Chart." 2) As reflected in Exhibit JMC-1 attached to the direct testimony of Josiah Cox, CSWR has a number of affiliate entities. The affiliates are organized primarily by state. Each state in which CSWR affiliates operate has at least one state holding company, which has no employees and conducts no business, at least one intermediate holding company which has no employees and conducts no business, and at least one regulated state operating company which provides the utility service and owns all utility assets. 3) Please find attached the employee organizational chart for CSWR, entitled "DR 37-3 CSWR Personnel Org Chart." 4) CSWR will supplement this data request with the appropriate information as it becomes available.  |
| <b>Objections</b>        | NA  |

The attached information provided to **Missouri Public Service Commission** Staff in response to the above data information request is accurate and complete, and contains no material misrepresentations or omissions, based upon present facts of which the undersigned has knowledge, information or belief. The undersigned agrees to immediately inform the **Missouri Public Service Commission** if, during the pendency of Case No. **WR-2023-0006** before the Commission, any matters are discovered which would materially affect the accuracy or completeness of the attached information. If these data are voluminous, please (1) identify the relevant documents and their location (2) make arrangements with requestor to have documents available for inspection in the **Confluence Rivers Utility Operating Company, Inc.-(Water)** office, or other location mutually agreeable. Where identification of a document is requested, briefly describe the document (e.g. book, letter, memorandum, report) and state the following information as applicable for the particular document: name, title number, author, date of publication and publisher, addresses, date written, and the name and address of the person(s) having possession of the document. As used in this data request the term "document(s)" includes publication of any format, workpapers, letters, memoranda, notes, reports, analyses, computer analyses, test results, studies or data, recordings, transcriptions and printed, typed or written materials of every kind in your possession, custody or control or within your knowledge. The pronoun "you" or "your" refers

to **Confluence Rivers Utility Operating Company, Inc.-(Water)** and its employees, contractors, agents or others employed by or acting in its behalf.

**Security :** Public

**Rationale :** NA

