### BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of Kansas City Power & Light Company's Request for Authority to Implement A General Rate Increase for Electric Service	) ) )	Case No. ER-2018-0145
In the Matter of KCP&L Greater Missouri Operations Company's Request for Authorization Implement A General Rate Increase for Electric Service	) to ) )_ )	Case No. ER-2018-0146

#### **NOTICE**

COME NOW Evergy Metro, Inc. d/b/a Evergy Missouri Metro ("Evergy MO Metro") and Evergy Missouri West, Inc. d/b/a Evergy Missouri West ("Evergy MO West") (collectively, the "Company") <sup>1</sup> and respectfully state as follows to the Missouri Public Service Commission ("Commission"):

- 1. On September 25, 2018, the Company filed a *Non-Unanimous Stipulation and Agreement Concerning Rate Design Issues* ("Rate Design-TOU Stipulation") which included an agreement between the Company, Staff, the Office of the Public Counsel ("OPC"), Missouri Division of Energy ("DE"), and Renew Missouri Advocates ("Renew MO") (collectively, the "Signatories") on Time of Use ("TOU") rates.<sup>2</sup>
- 2. On October 31, 2018, the Commission issued its *Order Approving Stipulations* and *Agreements* ("Order") which approved the various settlements between the Signatories in these dockets, including the Rate Design-TOU Stipulation referenced above.

<sup>&</sup>lt;sup>1</sup> Effective October 7, 2019, Every MO Metro adopted the service territory and tariffs of Kansas City Power & Light Company; and Evergy MO West adopted the service territory and tariffs of KCP&L Greater Missouri Operations Company.

<sup>&</sup>lt;sup>2</sup> "The Company will provide details of the education, marketing and outreach efforts, and customer TOU subscription numbers to the Commission at an on-the-record presentation in December 2019 and September 2020." Rate Design-TOU Stipulation, Section 2.d., p. 6.

3. Pursuant to the provisions of the Rate Design-TOU Stipulation the Company is filing the attached *Evergy's New Rate Plan Options – Time of Use Plan* (presented on December 11, 2019) and designated as **Exhibit A**.

WHEREFORE, the Company respectfully request the Commission take notice of the attached.

Respectfully submitted,

### |s| Robert J. Hack

Robert J. Hack, #36496 Roger W. Steiner, #39586 Kansas City Power & Light Company 1200 Main Street Kansas City, MO 64105

Phone: (816) 556-2791 Phone: (816) 556-2314 Fax: (816) 556-2787 rob.hack@evergy.com roger.steiner@evergy.com

James M. Fischer, #27543 Fischer & Dority, P.C. 101 Madison Street—Suite 400 Jefferson City MO 65101

Phone: (573) 636-6758 Fax: (573) 636-0383 Jfischerpc@aol.com

ATTORNEYS FOR EVERGY MO METRO AND EVERGY MO WEST

### **CERTIFICATE OF SERVICE**

I hereby certify that copies of the foregoing have been mailed, hand-delivered, transmitted by facsimile or electronically mailed to all counsel of record this 11<sup>th</sup> day of December 2019.

### <u>Roger W. Steiner</u>

Roger W. Steiner



# Evergy's New Rate Plan Options

Time of Use (TOU) Plan
MOPSC Update December 11, 2019



Exhibit A Page 1 of 48



- Strategy and Cross-Functional Collaboration
- Marketing and Outreach
- Education, Enrollment and Success
- Enrollments and Channel Activity
- Questions

# Strategy and Cross-Functional Collaboration





#### BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of Kansas City Power & Light Company's Request for Authority to Implement Case No. ER-2018-0145 A General Rate Increase for Electric Service In the Matter of KCP&L Greater Missouri Operations Company's Request for Authorization to ) Case No. ER-2018-0146 Implement A General Rate Increase for Electric

#### NON-UNANIMOUS PARTIAL STIPULATION AND AGREEMENT CONCERNING RATE DESIGN ISSUES

COME NOW Kansas City Power & Light Company ("KCP&L"), KCP&L Greater Missouri Operations Company ("GMO") (collectively the "Company"), the Staff of the Missouri Public Service Commission ("Staff"), the Office of the Public Counsel ("OPC"), Advanced Energy Management Alliance ("AEMA"), Missouri Division of Energy ("DE"), Missouri Joint Municipal Electric Utility Commission ("MJMEUC"), and Renew Missouri Advocates ("Renew MO") (collectively, "Signatories") by and through their respective counsel, and for their Non-Unanimous Partial Stipulation and Agreement concerning rate design issues ("Rate Design Stipulation"), respectfully state as follows to the Missouri Public Service Commission ("Commission")

#### AGREEMENTS

#### SETTLEMENT OF SPECIFIC ISSUES

This settlement resolves the following issues on the September 18, 2018 Corrected List of Issues filed in this case: Load Research (II); the following issues in Rate Design/Class Cost of Service (III) (Time of Use Residential Rate Design): Tariffs (IV): Riders (V): Indiana Model (VI): Third Party Charging Stations (VII); and Distributed Energy (VIII). As such, the parties do not believe that it is necessary to hear these issues as beginning on September 24, 2018

ite Design Stipulation defines a meaningful and ternative rate plans in the form of Time of Use ustomers following accepted best practice and tomers within the class. The Company believes goad selection of rates offered to Customers and vide an opportunity to Customers to shift demands from that shifting load. Further, TOU rates allow extract additional benefit from recent upgrades in

&L and GMO will offer a residential Time of Use pilot by the Company in this case, as an opt-in rate emative to standard residential rates, which shall

rate will remain in effect until changed by

Customers who take service under the TOU opt-in rate and switch back to a standard rate will be required to wait 12 months before they will be eligible to re-enroll in the TOU opt-in rate

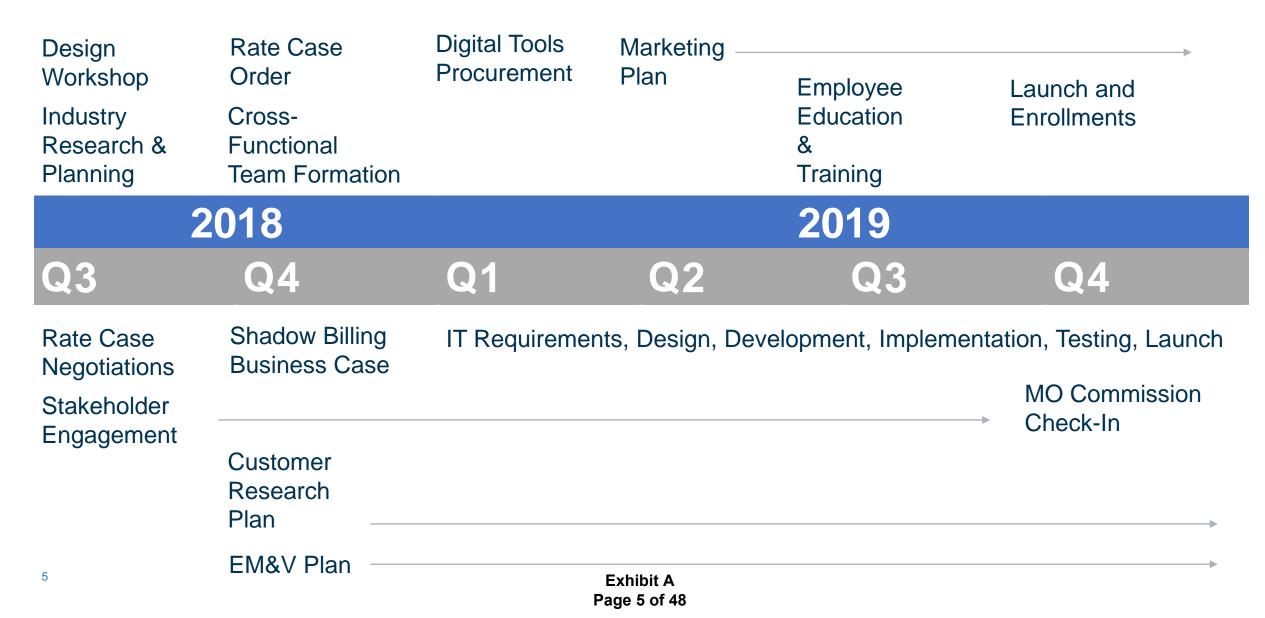
<sup>1</sup> The Signatories use the plurse, "originally proposed," for the purpose of identifying the residential TOU pilot however, the use of this plurse does not include, and specifically excludes, the KCP&L and GMO's proposals relating

### MO - Time of Use Rate Plan MO West & MO Metro Stipulation & Agreement with MOPSC during 2018 Rate Case

- 1. Establish a global awareness, education and marketing plan to reach all customers
- 2. Enroll customers within the opt-in TOU rate plan
- Shadow Billing Business Case
- Evaluation, Measurement and Verification (EM&V)
- Customer Research
- **Customer Behavior Metrics**
- Customer Feedback Mechanism
- Stakeholder Engagement
- Rate Design Case June 2020

Fxhibit A Page 4 of 48







**Innovate** technologically

**Productize** rate options

**Drive** market awareness and adoption

# Marketing and Outreach



# Understanding Customer Expectations



# Industry TOU Marketing Review

### Reviewed optional TOU programs from a number of utilities

- High use of websites, need for an informational and visual landing webpage
- Many use clocks to show time periods
- Use of color to demonstrate savings periods
- Help customer understand that they need to shift larger appliances like A/C and dishwasher, but lights, phone chargers and small appliances are fine

Sample List of Utilities Reviewed									
Utility	Highlights								
APS	<ul><li>Welcome kit</li><li>High visual graphics</li><li>Stagger/shifting messaging</li><li>Transition phase</li></ul>								
OG&E	- The 'why' behind TOU - Transparency around program								
PG&E	<ul><li>Display of time periods</li><li>Use of word "plan"</li><li>Top electricity appliance education</li></ul>								
Xcel	<ul><li>Shifting messaging vs using less</li><li>Examples of easy daily life changes</li></ul>								
Southern California Edison	<ul> <li>TOU web landing page</li> <li>Customers who might benefit the most education</li> </ul>								



# Customer Decision Map

CONSUMER DECISION JOURNEY											
Consumer:	Residential Evergy Customer		Brand:	Evergy							
Challenge:	I'm not sure of the best rate plan for r	ny energy needs.	Product:	Time Of Use (TOU) Rate Plan							
Mktg Objective:	Introduce the power of choice in picki	ng rate plans and encourage enrollmen	One Benefit:	The power of choice							
	EDUC	ATION	ENROL	LMENT	ADVOCACY						
Step in Journey	AWARENESS	CONSIDERATION	EXPERIENCE	ADVOCACY							
Priority											
Environment (When is the consumer most likely open to receiving our mes sage?)	At home - consuming media (email, TV, online, social surfling, checking stillly bill).  In the community - neighbors, church, town/city medings, etc.  Interacting with the Evergy website or physical location.	- Website and/or other digital-based informational resources.  - fifee, social media - in person/in the community - friends, family, neighbors, early adopters/influencers.	- My work/office or other location where I have wi- fl/internet access At home Evergy walk-in playment center.	At home - consuming electricity, actively changing behaviors/foutines.     - Website/susing OPower tools.     - Receipt & review of monthly bill.	- Social media: sharing, commenting, posting their own relevant experience/sixings Community - neighbors, church, town/city meetings, etc Participation/voting in legislation development process.						
Influencers (Who or what may inspire them to consider our message)	- Social media comments/conversations Traditional/digital media sources Family, friend, neighbors News outlets, bloggers, secondary info sources	- Family, Friends, neighbors Evergy Representative (CSR, call center, walk-in payment center) - Evergy Representative (CSR, call center, walk-in payment center)		- OPower or other account tools - readily-evailable, real- time usage/progress information Notable roots tawkings interaction with a Evergy representative.	Social media: community and/or environmental voices - Family, Irlands, neighbors, community Experts, legislators, community officials.						
Barriers or Bias	could choose from.  2) The various rate plan options feel complicated to understand and hard to switch to.	pricing levels throughout the day.  arous rate plan options feel complicated to  all him plan requires me changing some of my daily habits firtuals during the work week.  at sure if this new TOU plan is right for our  3) Switching to the new TOU plan requires more effort		In finding it difficult to change/hiff my energy-use activities.  2) I am not seeing savings reflected in my monthly costs.  3) it is difficult to manage the OPower tools/difficult to understand how to take advantage of program benefits.	See/hear Evergy make rate increase requests or propose new power						



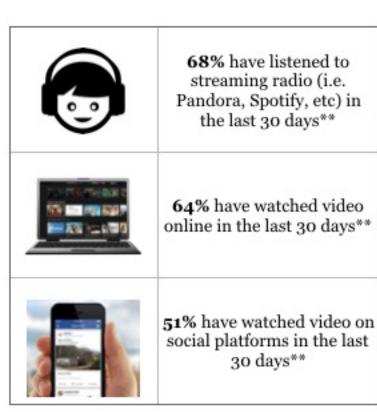
### Media Consumption

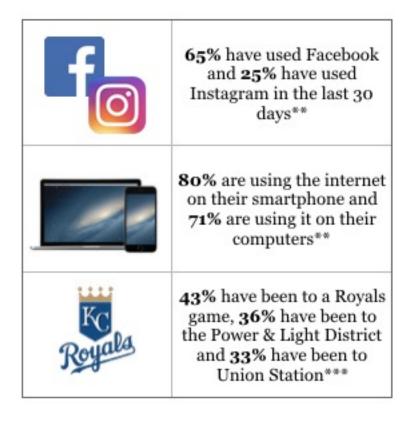


81% have listened to the

radio (home or car) in the

last 30 days\*\*







# Campaign Messaging & Strategy



### Marketing and Outreach Strategy

- Phase 1: Employees
- Phase 2: Advocates
- Phase 3: Mass Awareness
- Phase 4: Continued Enrollment



# Campaign Approach

Audience	Employee Education	Early Adopters/Advocates	Full Customer Education Campaign	Target Customer Enrollment		
Length of Phase	12 weeks Mid-August – October 2019	14 weeks October – December 2019	45 weeks Late-January – November 2020	Ongoing		
Goals	Educate all employees to become knowledgeable resources/advocates for TOU/Demand	Enroll early advocates who can help build trust in the program and provide enrollment feedback	Educate all customers on rate options and high-level understanding of TOU/Demand rates	Used targeted channels to help drive enrollments in the program		
Primary Tactics	Web, Email, App, Signage	Email, Social, Events	Radio, Digital, Social, Email, Bill Insert, Website, News Media, and other	Social, Digital, Email, Web		



# Campaign Strategy

Marketing & education campaign strategy is guided by 3 key learnings from customer research

### **Customer Learning**

- Rate plans can be confusing or feel complicated
- Today's "Google first"
   customer looks to digital and
   social channels to educate
   themselves on new things
   every day
- Customers look to Evergy's website for reliable and trusted information

### **Campaign Strategy**

- Simplify: Deliver education in a clear, concise manner utilizing streamlined visualizations of key information wherever possible.
- Connect: Deliver education to customers across an integrated mix of touchpoints proven through research and history to be successful in reaching and resonating with customers.
- Consistency: Make a consistent, centralized message available on the company's website, which all other tactics, including direct/in-person communication, will drive customers to for additional information/education.

## Creating Rate Education Synergies

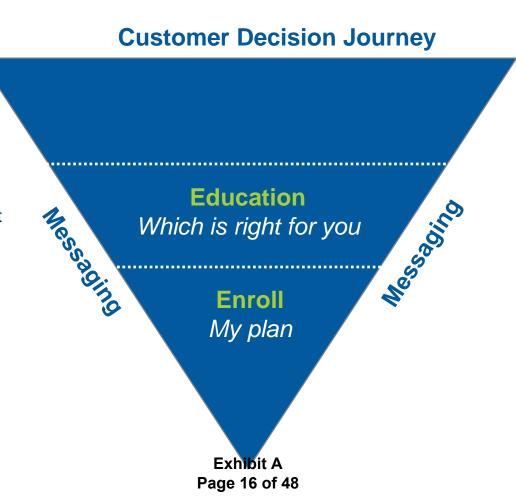
Educating on a larger scale as the portfolio of plans continues to expand.

### **Standard Rate Plan**

Evergy's Standard plan is what the majority of our customers begin with when signing up.

Our Standard plan provides three "tiers" of energy pricing. Once you've used that tier's allotment, your rate changes based on the next tier's pricing.

My current plan is perfect for my family's lifestyle and energy needs today.



### **New Rate Options**

Evergy is putting the power of choice in your hands with new rate plan options design to save you money based on the times you use energy the most.

Our Time Of Use plan rewards you with rate discounts when you shift the majority of your weekday energy use to off-peak times.

With a few small behavioral changes in my daily lifestyle, changing to the new Time Of Use plan would be beneficial to me/my family. I'm going to enroll in it.

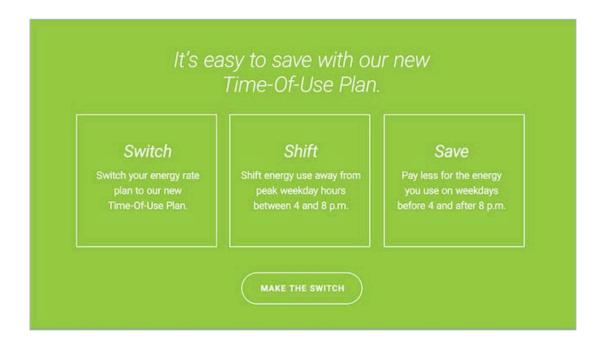


## Rate Name and Messaging

✓ Name:

✓ Marketing Message:

Time of Use Plan Switch, **Shift** & Save





### Time Period Name and Messaging

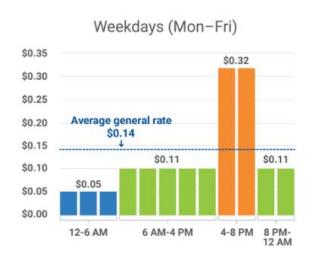
■ Peak: 4 pm – 8 pm

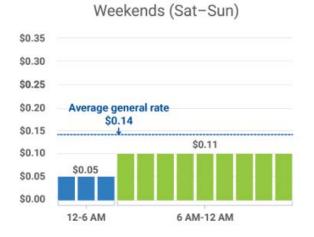
■ Saver: 6 am – 4 pm, 8 pm – 12 am

■ Super Saver: 12 am – 6 am

### **Time of Use Plan**









### Rate Portfolio

### When It Comes To Energy Savings, Timing Is Everything

Everyone's needs are different—and so are the times we use energy. Which is why Evergy puts the power of choice in your hands with new rate plan options, each designed to save you money based on the times you use the most energy. So, you can find an energy plan that best fits your life.

### Option One: Time of Use Plan

Our new optional rate plan rewards you with rate discounts when you shift the majority of your weekday energy use to off-peak times, like after 8 p.m. If you can shift a portion of your energy usage — like running the dishwasher, washing machine, dryer, and charging your electric car — away from the hours between 4 p.m. and 8 p.m., this plan may be right for you.

### **Option Two:** Standard Tier Plan

Our Standard Plan is our most traditional plan. You pay a flat rate for energy, plus a fixed monthly fee. This plan may still be right for you if spreading out your daily energy usage or shifting energy use away from the peak times of 4 – 8p.m. doesn't fit with your lifestyle.

### **Option Three:** Future Plan

**TBD** 

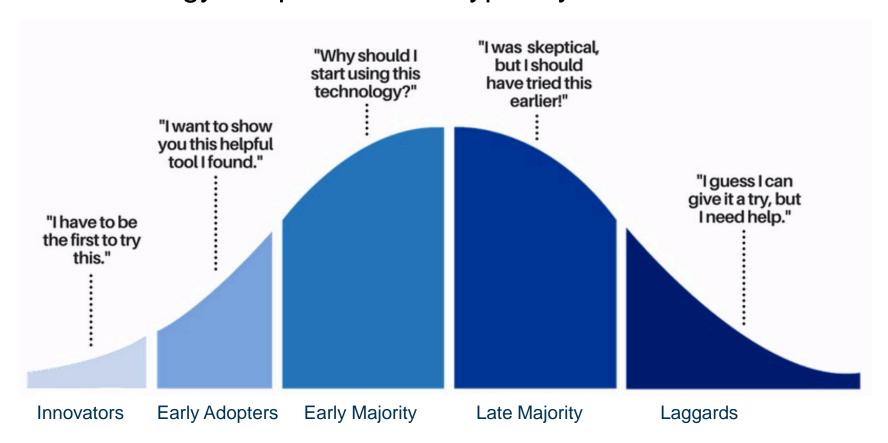
### Find the plan that best fits your life.

With our new rate plan options, you save money on energy when you time things right. To learn the times you're using the most energy and which plan is the best fit for your life, log in to your account at Evergy.com.

Exhibit A

# Adoption Curve

Innovation and technology adoption curves typically look like this.

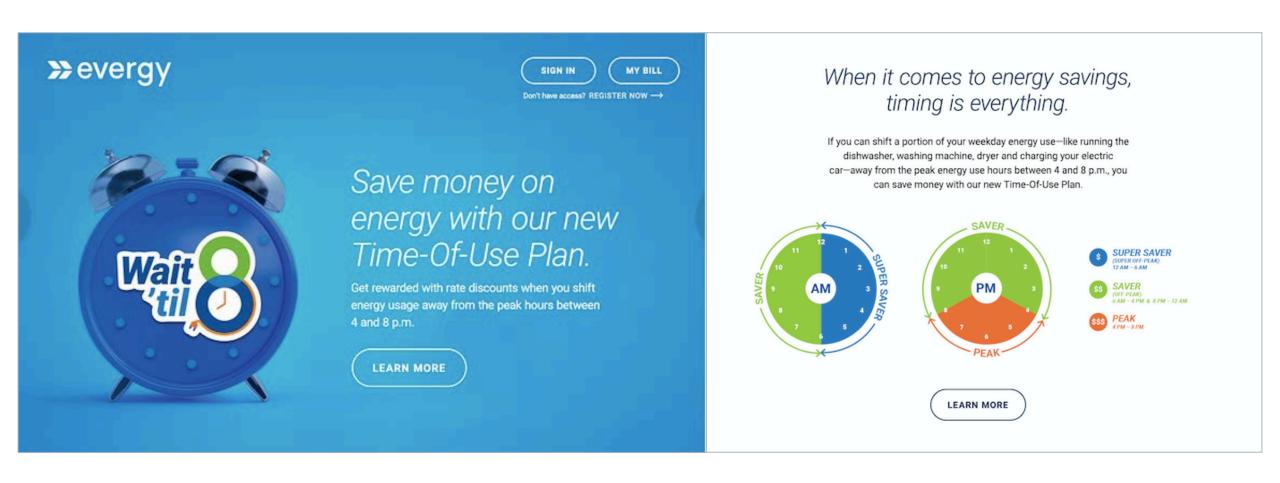




# **Campaign Creative**



### Introducing... Rate Options





# Phase 1: Employee Campaign







### Updated Rate Pages

 Wait 'til 8 Campaign **Landing Page** 

 New rate pages for every rate, using new graphics

Compare rates inside

Missouri Metro Residential Business

Power Choice Plans

Time of Use

Pay a lower price for energy

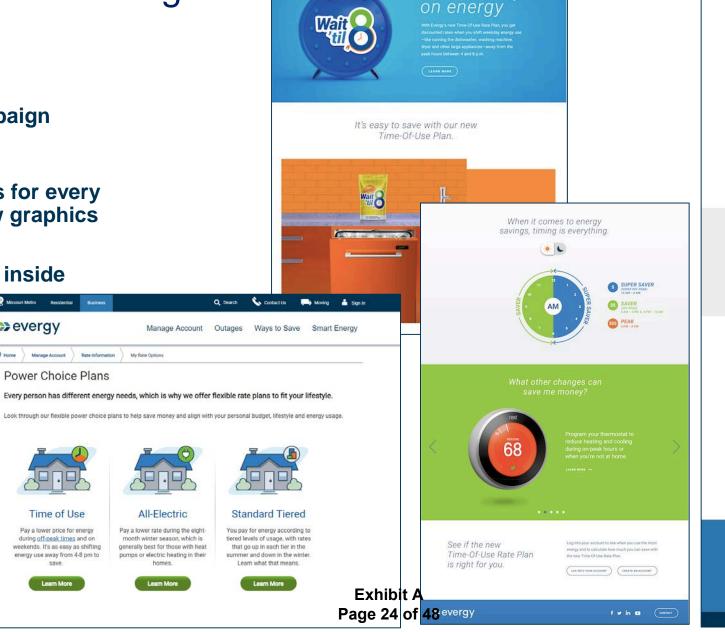
during off-peak times and on

weekends. It's as easy as shifting

energy use away from 4-8 pm to

>> evergy

**MyAccount** 

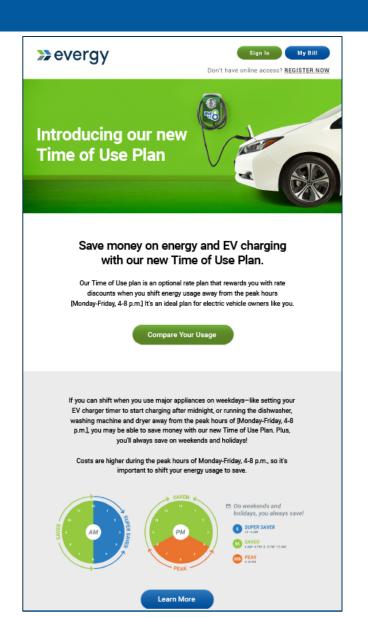


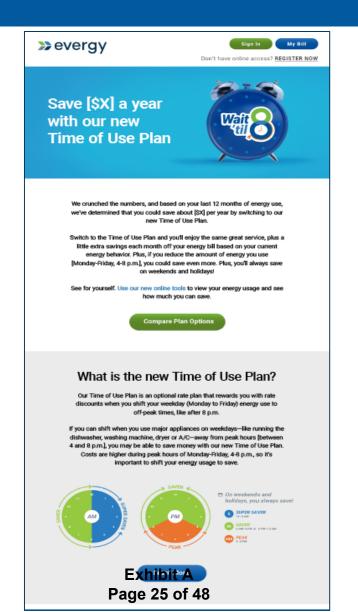
Save money

>> evergy



### Phase 2: Early Adopters—TOU Email





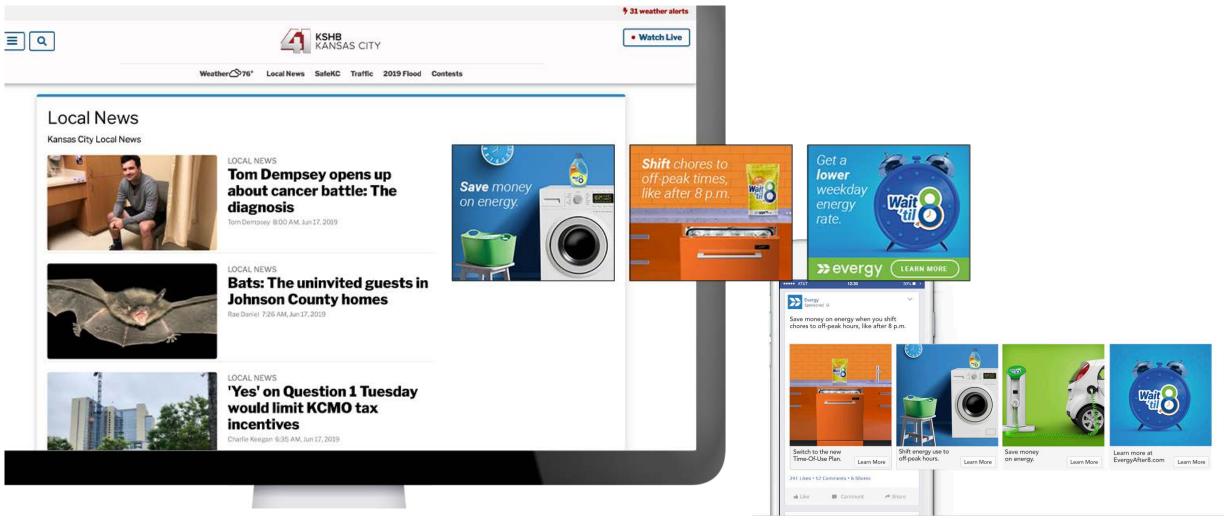


### Phase 3: Full Launch - Handout





## Phase 4: Targeted Enrollment - Digital & Social



### Phase 4: Welcome Letter





### Marketing and Outreach Recap

- Phase 1: Employees
- Phase 2: Advocates
- Phase 3: Mass Awareness
- Phase 4: Continued Enrollment



# Education, Enrollment and Success



# Education



### Rate Education



P.O. Box 418679, Kansas City, MO 64141

#### **Rate Education Report**

March 21, 2020 Account number XX00001

We've put together this report to introduce you to our new Power of Choice program, providing personalized guidance about your rate plan options as well as tips for saving energy and money.

Read on to learn more or visit:

• evergy.com/plandetails

#### **Evergy puts the Power of Choice in your hands**

Our new rate plans are designed to save you money based on when you use the most energy. This report earliales the cost of each plan and helps you choose the best plan for you. For most people, switching to a Time of Use (TOU) rate plan and reducing weekday energy usage from 4 pm to 8 pm can help lower energy costs.

#### You're currently on Standard Tier Plan.



### Standard Tier Plan

Three pricing levels based on how much energy you use each month.



#### Time of Use Plan

A discounted rate when you shift weekday energy use to designated off-peak times.

#### What do different rate plans cost?

#### Avg over past 12 months



Last year you would have saved more on a TOU rate plan.

\$13 savings per month

\*Estimated values. This comparison is based on your hour-by-hour energy use over the last 12 months.

#### Ready to switch plans?

To view rate plans and choose the best one for you, log in to your account at **evergy.com/changeplan**.

Turn over →

#### Estimated cost per year

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dac	Annual Cost	
Standard Tier Plan	\$100	\$110	\$120	\$130	\$140	\$150	\$160	\$150	\$140	\$130	\$120	\$110	\$1,560	Your current plan
Time of Use Plan	\$90	\$88	\$120	\$104	\$112	\$120	\$100	\$155	\$112	\$104	\$110	\$88	\$1,369	Your bost plan

The amounts shown here are estimates based on your electricity usage from available data using applicable rate prices and surcharges only. They do not include local taxes or fees and might differ from your costs.

#### More ways to save



until off-peak hours

Delay running your dishwasher Load your dishwasher during peak hours, but delay starting it



Delay running your dryer Dryers use more energy than washing machines, so wait until off-peak hours to dry your clothes.



Use a smart thermostat to automate off-peak savings

Schedule your smart thermostat so your heating/cooling system runs less during peak hours.

#### Frequently asked questions

Why is Evergy offering a Time of Use (TOU) plan option? Shifting your energy use to off-peak times lets us use environmentally friendly resources and pass the savings on to you.

What if my report says I won't save on the new plan? This report estimates costs without considering possible lifestyle changes. Shifting higher energy use—such as running the dishwasher, washer, or dryer—to off-peak hours may help you save money on this plan.

If I switch plans, how can I tell if I'm saving money?
If you enroll in the TOU plan, you'll also get a weekly "Rate
Coach" email with personalized insights and tips to help
you save energy and money.

#### Find more information on rate plans

Visit evergy.com/plandetails

#### Find more ways to save

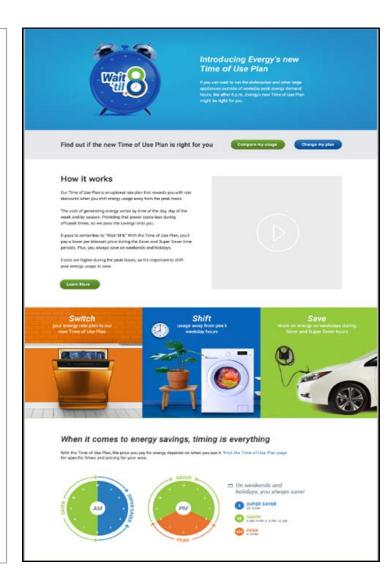
To receive personalized energy saving tips, complete our Home Energy Analysis survey under the Energy Analyzer tab at evergy.com/myhome.



This rate comparison is previoled for illustrative curposes only and does not constitute a representation or recommendation by Evergy as to what rate is best for you. Evergy carrier guaranties the socrume, complications or unsulferance of the externation cost information. Estimated costs shown may virty forwards of the confirmation tod, strice your energy use and sitting period may have changed from the time this report was generated. Evergy expressly discistance any and all liability for any damages of any returns (minimal great, indirect, inclosing, inclosing and considerance with the use of the distinguishment of the distinguishmen

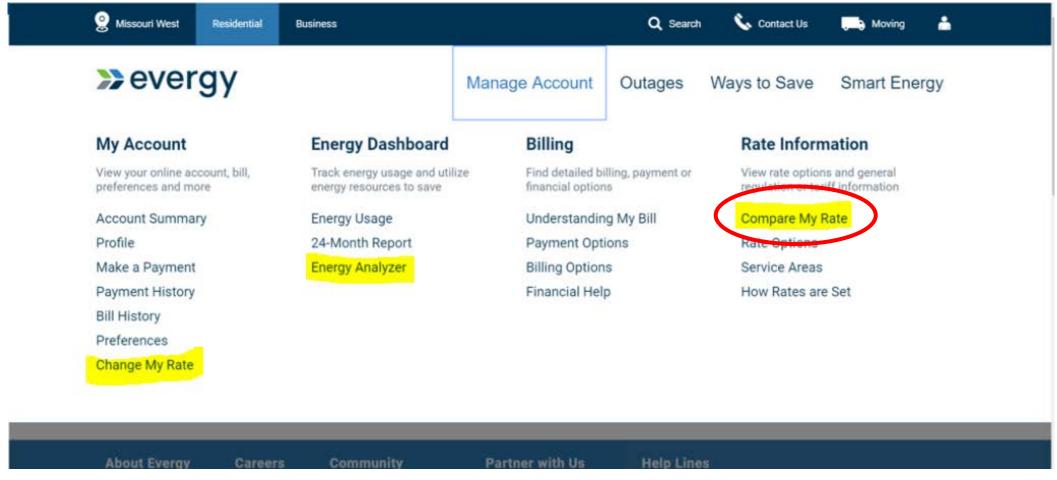
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### New and Enhanced Web Features – Rate Comparison





### Online Rate Analysis Tool – Rate Comparison & Details

### Your Lowest Cost Rate Plan

Based on your electricity use history, you'll save the most on the Time of Use Plan rate plan.

Your Current Rate



#### All-Electric Plan

Ideal for: Those who use electric heat for their homes

Highest price: Summertime

Savings tip: Limit your energy use in the summertime

\$1.120

Estimated cost per year

Learn More

Lowest Cost | Save \$55



#### Time of Use Plan

Ideal for: Those who want more flexibility and control

Highest price: Peak Hours: Weekdays from 4-8

Savings tip: Run large appliances before or after 4-8 p.m.

\$1.065

Estimated cost per year

Learn More

Change My Plan

Time of Use Plan

Estimated cost \$1,065 /year

#### **About This Plan**

Get rewarded with rate discounts when you shift your energy usage away from peak hours.

Our Time of Use Plan rewards you with rate discounts when you shift your weekday energy use to off-peak times, like after 8 p.m. If you can run the dishwasher, washing machine, dryer, and other large appliances outside of the weekday peak energy hours between 4 p.m. and 8 p.m., this plan may be right for you. On weekends and holidays, you always save!



#### Estimated Cost Comparison

Your highest bill on this rate plan: \$143

	Jan 28	Feb 27	Mar 28	Apr 29	May 29	Jun 27	Jul 29	Aug 28	Sep 27	Oct 25	Nov 28	Dec 27	Annual Total
Time of Use Plan	\$89	\$87	\$85	\$69	\$67	\$82	Highest \$143	\$109	\$85	Lowest \$63	\$89	\$99	\$1,065
Current Rate All-Electric Plan	\$90	\$85	\$90	\$77	Lowest \$69	\$85	Highest \$155	\$114	\$94	\$71	\$94	\$96	\$1,120

Change My Plan



#### Online Rate Analysis Tool – Rate Simulator



#### Find out if your current rate is best for you.

Answer a few questions about your energy habits to see how your costs change.

Use Our Rate Simulator

To save on a Time of Use Plan, shift usage on the big stuff during peak hours.

Decrease your use of these major appliances from 4 p.m. to 8 p.m. on weekdays.



Air conditioner



Dishwasher



Washer/Dryer



Pool Pump

Don't worry about lower electricity use products.

Examples: Lamps, phone chargers, laptops



#### Can you decrease your overall use of major appliances?

Examples of major appliances: air conditioner, heater, dishwasher, washer, dryer.

$\bigcirc$	Most of the time
	Some of the time

Never

#### Skip this question

Can you shift your use of major appliances on weekdays from 4-8 PM?

Examples of major appliances: air conditioner, heater, dishwasher, washer, dryer.

$\bigcirc$	Most of the time				
$\bigcirc$	Some of the time				
$\bigcirc$	Never				

Skip this question



## Online Rate Analysis Tool – Rate Simulator

You're already on the lowest cost rate plan

#### All-Electric Plan

These costs have been updated based on your previous usage and your responses:

- Reduce use of major appliances on weekdays from 4-8 PM all the
- Reduce a lot of energy use overall.

**Update Answers** 

**Reset Simulator** 

#### Your Current Rate



#### All-Electric Plan

Ideal for: Those who use electric heat for their

homes

Highest price: Summertime

Savings tip: Limit your energy use in the

summertime

\$1,045

Previously \$1,205

Estimated cost per year

Learn More

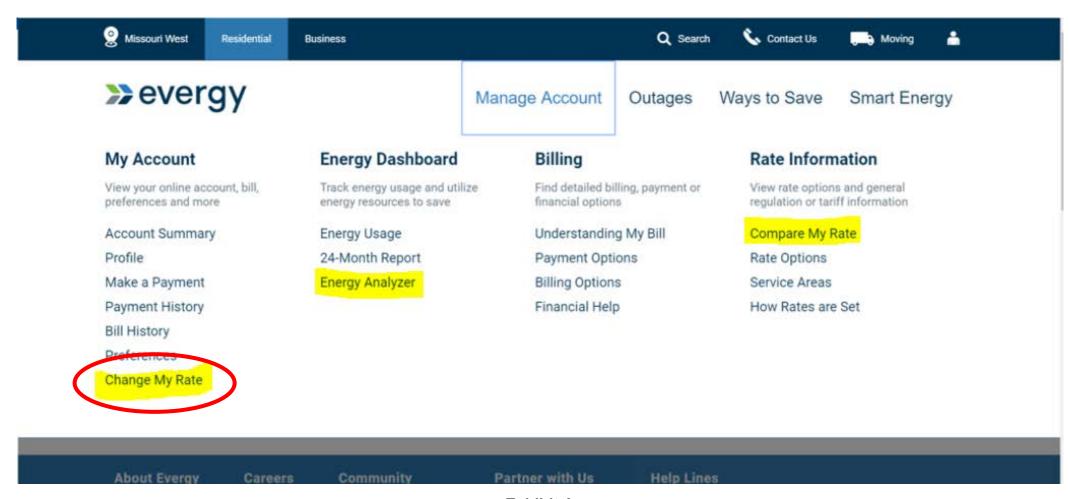


# Enrollment



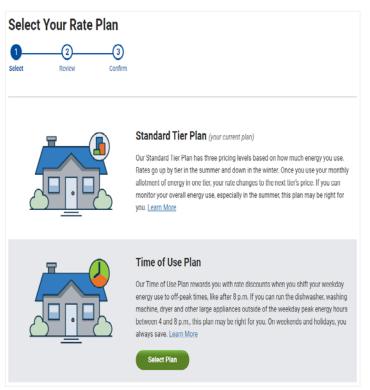


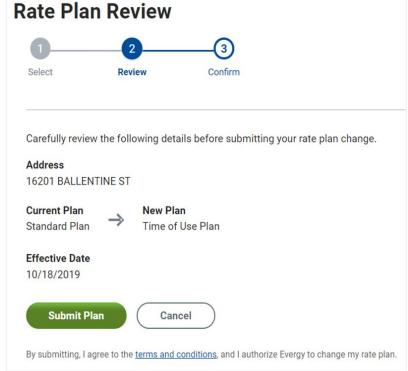
#### New and Enhanced Web Features – Rate Change

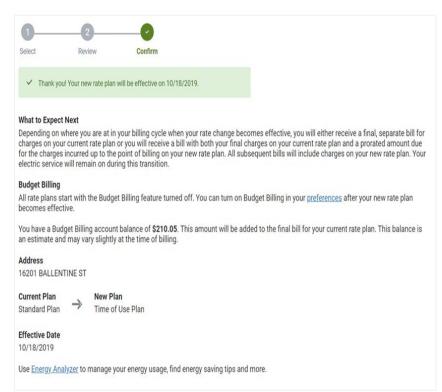




## 3 Step Self-Service Automated Rate Change







# Success



## Welcome Experience

## Welcome to Rate Coach (email)

10-14 days after enrolling ⇒ evergy

## Weekly Rate Coach (email)

21 days after enrolling >> evergy

## Rate Coach Monthly Summary (email)

35 days after enrolling

evergy

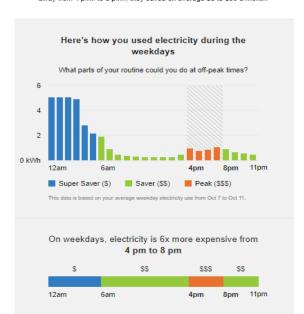


In home reminder of the program that encourages behavior shifts.



Welcome to your Rate Coach, a weekly email designed to help you save money by avoiding high-cost times

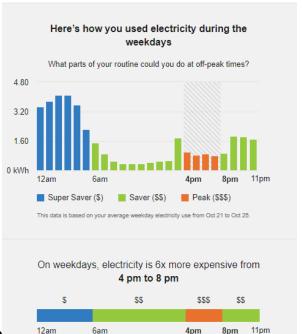
You're currently on a Time of Use Rate Plan that charges different prices throughout the day. When customers on this plan shifted their electricity usage away from 4 p.m. to 8 p.m. they saved on average \$5 to \$30 a month.



How can you save big during peak hours? Exhibit A Page 41 of 48

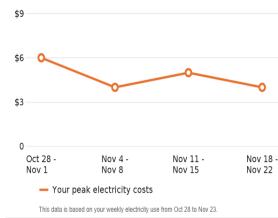
You spent about the same amount on electricity during peak hours this week

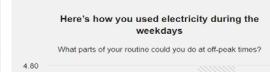




#### During peak hours this month, you spent the least on two different weeks

That's \$2 less than your most expensive week this month

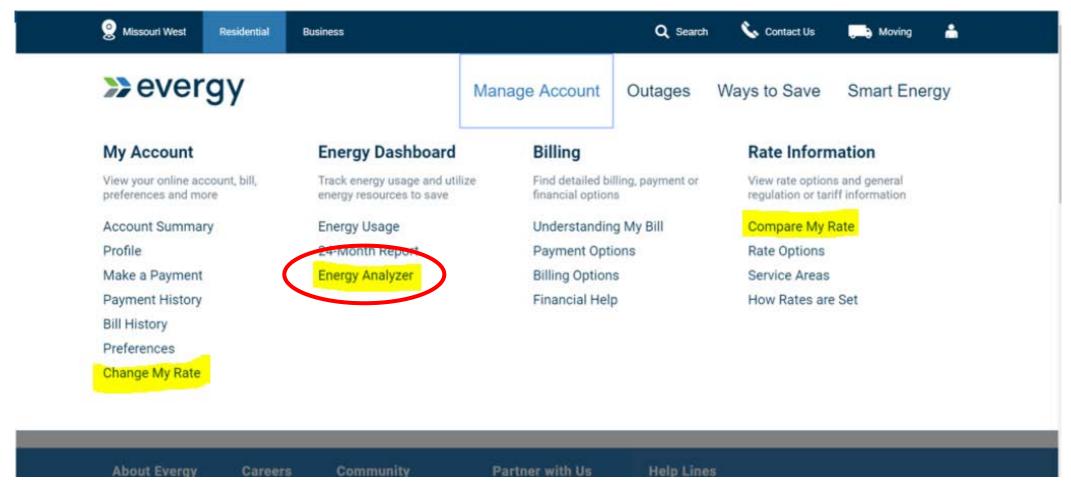








### New and Enhanced Web Features – Energy Analyzer



## Self-Service Hourly TOU Tracking



# Enrollments and Channel Activity





#### Enrollments began on October 1, 2019

#### Legend:

CSS = Customer Self Service (website)
CSR = Customer Service Representative
(via phone or in person at Connect)

All Active Enrollments as of 11/30/2019											
State	Enrollment Type	Division	Source	Count	2019 Enrollment Goal (3 months, Oct- Dec)	% to 2019 enrollment goal		MO Enrollment Channel Activity			
		MO West (GMO)	CSR	6				CSS	445	97%	$\triangleright$
			CSS	235				CSR	13	3%	
Missouri	TOU			241	750	32%		Total	458	100%	
MISSOUTI	Missouri	MO Metro (KCPLM)	CSR	7			*F	High CSS enrollment %		 %	
			CSS	210				nderscores			
				217	750	29%		uality self-s			
State Tota	ı			458	1500	31%		formation a			



- Expect to meet goal of 3,500 customers by end of 2020
- Solid rebranding execution
- Moving out of soft launch of TOU full customer campaign kicking off in January 2020
- Majority of customer enrollment being accomplished online
- Next update with Commissioners in September 2020



	Completion date	Status
Review Customer Research Plan	End of Q4 2018	Complete
Launch Customer Research Plan	End of Q1 2019	Complete
Develop Marketing and Education Plan	End of Q2 2019	Complete
Develop Customer Feedback Mechanism	End of Q2 2019	Complete
Develop Customer Behavior Metrics	End of Q2 2019	Complete
Develop business case for shadow billing	End of Q2 2019	Complete
Offer TOU opt in plan	10/1/2019	Complete
Finalize EM&V plan	End of Q4 2019	Complete
On record presentation w/MPSC	December 2019	

	Completion date	Status
Goal of 750 customers per jurisdiction  • Discuss any changes needed if metric is not achieved	By 12/31/2019	
Gain additional 1000 customers per jurisdiction  • Discuss any changes needed if metric is not achieved	By 12/31/2020	
Meet with Stakeholders for update	End of Q1 2020	
File a rate design case limited to TOU issues	By 6/30/2020	
On record presentation w/MPSC	September 2020	
Meet with Stakeholders for update	End of Q1 2021	
Complete EM&V report	By 12/31/2021	
Submit above documents to Commission	Ongoing	
Submit a Residential TOU rate design in next rate case	TBD	

# Questions

