## BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of Spire Missouri Inc.'s d/b/a Spire	)	
Application for Approval of Financing Authority	)	Case No. GF-2025-0053
	)	

## **NOTICE OF FILING**

**COMES NOW** Spire Missouri Inc. ("Spire Missouri" or "Company"), and files this Notice of Filing, stating as follows:

- 1. On October 27, 2024, the Missouri Public Service Commission ("Commission") issued its *Order Approving Application for Financing Authority*.
  - 2. In Condition 2.g. of the Order, the Commission directed Spire Missouri to file:

Within thirty (30) days of the issuance of any financing authorized pursuant to a Commission order in this proceeding a report including the amount issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, the Company shall also provide the analysis (to include but not be limited to indicative pricing information developed) and refinancing assessment, if applicable, performed to determine that the terms for the securities issued were appropriate and consistent with market requirements at the time.

This information and

Exhibit A are confidential pursuant to 20 C.S.R. 4240-2.135 (2)(A) 3, 4, 5 and 8.

- 4. Spire Missouri Inc. also issued \$150 million in first mortgage bonds that closed on April 21, 2025. Supporting documentation for this issuance is attached as **Exhibit B**. Exhibit B is confidential pursuant to 20 CSR 4240-2.135(2)(A) 3, 4, and 5.
- 5. The proceeds from these issuances were used for general corporate purposes of Spire Missouri.

6. In Condition 2.i. of the Order, the Commission directed Spire Missouri to file any credit rating agency reports issued on the Company, the Company's debt issuances, or on Spire Inc. The Company has attached reports from S&P Global as **Exhibit C**. Exhibit C is confidential pursuant to 20 CSR 4240-2.135(2)(A) 3, 4, and 5.

**WHEREFORE**, Spire Missouri respectfully requests that the Commission accept its submission in compliance with the Commission's Order.

Respectfully submitted,

/s/ J. Antonio Arias

J. Antonio Arias, MoBar #74475
Director, Associate General Counsel – Regulatory
Spire Missouri Inc.
700 Market Street, 6<sup>th</sup> Floor
St. Louis, MO 63101
(314) 342-0655
antonio.arias@spireenergy.com

Sreenivasa Rao Dandamudi, MoBar #50734 Director, Associate General Counsel – Regulatory Spire Missouri Inc. 700 Market Street, 6<sup>th</sup> Floor St. Louis, MO 63101 (314) 342-0702 sreenu.dandamudi@spireenergy.com

ATTORNEYS FOR SPIRE MISSOURI INC.

## **CERTIFICATE OF SERVICE**

I do hereby certify that a true and correct copy of the foregoing document has been sent by electronic mail to all counsel of record on this 1st day of May, 2025.

/s/ J. Antonio Arias

J. Antonio Arias