

Morgan Lewis

Russell M. Blau
Joshua M. Bobeck
Patricia Cave
russell.blau@morganlewis.com
joshua.bobeck@morganlewis.com
patricia.cave@morganlewis.com

FILED

MAY 14 2025

Missouri Public
Service Commission

May 13, 2025

Via Overnight Courier

Nancy Dippell, Secretary
Missouri Public Service Commission
200 Madison Street, PO Box 360
Jefferson City, MO 65102-0360

Re: Consolidated Communications of Missouri Company – Notice Regarding Re-Domestication and Name Change

Dear Secretary Dippell:

Consolidated Communications of Missouri Company (the "Company") hereby notifies the Commission of a re-domestication and change in corporate form from a Missouri corporation to a Delaware limited liability company (the "Conversion") that resulted in a change of the Company's legal name to "Consolidated Communications of Missouri Company, LLC".

The Company is authorized by the Commission to operate as an incumbent local exchange carrier and previously was formed as a Missouri corporation.¹ As a result of the Conversion, the Company became a Delaware limited liability company. The Conversion is merely a change in the Company's corporate form and does not entail any merger or other transaction interrupting the existence of the Company. The re-domestication and conversion documents filed with the Delaware Secretary of State are provided as **Attachment A**; the foreign company registration with the Missouri Secretary of State is provided as **Attachment B**; and one-page adoption notices and updated Title Pages for

¹ The Commission originally granted the certificate to FairPoint Communications Missouri Inc. ("FairPoint"). See *Joint Application of Cass County Telephone Company, Limited Partnership, LEC Long Distance, FairPoint Communications, Inc., FairPoint Communications Missouri, Inc. d/b/a FairPoint Communications and ST Long Distance, Inc. d/b/a FairPoint Communications Long Distance for Authority to Transfer and Acquire Cass County Telephone Company, Limited Partnership's and LEC Long Distance, Inc.'s Facilities or Systems Located in the State of Missouri*; 2) for Issuance of Certificate, etc., Order Approving Transfer of Assets, Granting Certificates of Service Authority, and Designating FairPoint Communications as an Eligible Telecommunications Carrier, Case No. TM-2006-0306 (June 9, 2006). Subsequently, on January 8, 2019, the Commission approved of FairPoint's name change to Consolidated Communications of Missouri Company. See *In the Matter of the Name Change of FairPoint Communications Missouri, Inc. d/b/a Consolidated Communications to Consolidated Communications of Missouri Company d/b/a Consolidated Communications*, Order Recognizing Name Change, File No. TN-2019-0187 (January 8, 2019).

Morgan, Lewis & Bockius LLP

1111 Pennsylvania Avenue, NW
Washington, DC 20004
United States

📞 +1.202.739.3000
📠 +1.202.739.3001

Nancy Dippell, Secretary
May 13, 2025
Page 2

the below-listed tariffs reflecting effective dates of June 13, 2025, are provided as **Attachment C**:

- PSC MO. No. 1, General and Local Exchange Tariff
- PSC MO. No. 2, Facilities for Intrastate Access
- PSC MO. No. 3, Long Distance Message Telecommunications Service
- PSC MO. No. 4, Wide Area Telecommunications Service
- PSC MO. No. 5, Private Line Service
- PSC MO. No. 6, Digital Data Transmission Service
- PSC MO. No. 7, Local Exchange Service Wireless Termination Service

The Company will separately review and update its contacts, as necessary, in EFIS.

Under Delaware corporate law, “[w]hen a corporation has been converted to another entity or business form pursuant to this section, the other entity or business form shall, for all purposes of the laws of the State of Delaware, be deemed to be the same entity as the corporation.”² The same concept applies when the entity is re-domesticating as a Delaware limited liability company as Delaware law provides that “[w]hen a corporation has transferred, domesticated or continued pursuant to this section, for all purposes of the laws of the State of Delaware, the resulting entity shall be deemed to be the same entity as the transferring, domesticating or continuing corporation and shall constitute a continuation of the existence of such corporation in the form of the resulting entity.”³ Similarly, “[w]hen any other entity has been converted to a limited liability company pursuant to this section, for all purposes of the laws of the State of Delaware, the limited liability company shall be deemed to be the same entity as the converting other entity and the conversion shall constitute a continuation of the existence of the converting other entity in the form of a domestic limited liability company.”⁴

The Conversion and resulting name change will not affect the rates, terms or conditions of service provided by the Company. Customers will continue to be served by the same entity from whom they previously obtained service and will continue to receive invoices for services from “Consolidated” under the same contracts, rates, terms and conditions of service as before the conversion name change. Further, notifying customers of the minor change from “Inc.” to “LLC” may cause confusion. Therefore, notice to customers of the change in name should not be necessary. The Company requests that the Commission update its records, including the Company’s Certificate, to reflect the change in legal name.

² 8 Del. Code § 266(h).

³ 8 Del. Code § 390(f).

⁴ 6 Del. Code § 18-214(g).

Nancy Dippell, Secretary
May 13, 2025
Page 3

Please date-stamp the extra copy of this letter and return it in the envelope provided. Should you have any questions regarding this filing, please do not hesitate to contact the undersigned.

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "Patricia Cave".

Russell M. Blau
Joshua M. Bobeck
Patricia Cave

*Counsel to Consolidated Communications
of Missouri Company, LLC
(formerly known as Consolidated
Communications of Missouri Company)*

ATTACHMENT A

Conversion Documents

Delaware

The First State

Page 1

I, CHARUNI PATIBANDA-SANCHEZ, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "CONSOLIDATED COMMUNICATIONS OF MISSOURI COMPANY" TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "CONSOLIDATED COMMUNICATIONS OF MISSOURI COMPANY" TO "CONSOLIDATED COMMUNICATIONS OF MISSOURI COMPANY, LLC", FILED IN THIS OFFICE ON THE TWENTY-SEVENTH DAY OF MARCH, A.D. 2025, AT 5:37 O`CLOCK P.M.



10145070 8100V
SR# 20251272339

You may verify this certificate online at corp.delaware.gov/authver.shtml

C. P. Sanchez

Charuni Patibanda-Sanchez, Secretary of State

Authentication: 203292440
Date: 03-27-25

State of Delaware
Secretary of State
Division of Corporations
Delivered 05:37 PM 03/27/2025
FILED 05:37 PM 03/27/2025
SR 20251272339 - File Number 10145070

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
FROM A CORPORATION TO A
LIMITED LIABILITY COMPANY PURSUANT TO
SECTION 18-214 OF THE LIMITED LIABILITY ACT

- 1.) The jurisdiction where the Corporation first formed is Delaware.
- 2.) The jurisdiction immediately prior to filing this Certificate is Delaware.
- 3.) The date the corporation first formed is March 27, 2025.
- 4.) The name of the Corporation immediately prior to filing this Certificate is Consolidated Communications of Missouri Company.
- 5.) The name of the Limited Liability Company as set forth in the Certificate of Formation is Consolidated Communications of Missouri Company, LLC.

IN WITNESS WHEREOF, the undersigned have executed this Certificate on the
27th day of March, A.D. 2025.

By: 
Authorized Person

Name: J. Garrett Van Osdell
Print or Type

ATTACHMENT B

Foreign Company Registration

STATE OF MISSOURI



Denny Hoskins
Secretary of State

CERTIFICATE OF REGISTRATION

WHEREAS,

CONSOLIDATED COMMUNICATIONS OF MISSOURI COMPANY, LLC
FL001709562

existing under the laws of the State of Delaware has filed with this state its Application of Registration and whereas this Application of Registration conforms to the Missouri Limited Liability Company Act.

NOW, THEREFORE, I, DENNY HOSKINS, Secretary of State of the State of Missouri, by virtue of the authority vested in me by law, do hereby certify and declare that on the 31st day of March, 2025, the above Foreign Limited Liability Company is duly authorized to transact business in the State of Missouri and is entitled to any rights granted Limited Liability Companies.

IN TESTIMONY WHEREOF, I hereunto set my hand and cause to be affixed the GREAT SEAL of the State of Missouri. Done at the City of Jefferson, this 31st day of March, 2025.

Denny Hoskins
Secretary of State





State of Missouri
Denny Hoskins, Secretary of State

Corporations Division
PO Box 778 / 600 W. Main St., Rm. 322
Jefferson City, MO 65102

FL001709562
Date Filed: 3/31/2025
Denny Hoskins
Missouri Secretary of State

**Application for Registration of a Foreign
Limited Liability Company**
(Submit with filing fee of \$105.00)

1. The name of the foreign limited liability company is: Consolidated Communications of Missouri Company, LLC

2. The name under which the foreign limited liability company will conduct business in Missouri is (must contain "limited company, "limited liability company", "LC", "LLC", "L.C.", or "L.L.C.") (must be filled out if different from line (1)):

3. The foreign limited liability company was formed under the laws of Delaware on the date of 03/27/2025
(state or jurisdiction)
(month/day/year)

4. The purpose of the foreign limited liability company or the general character of the business it proposes to transact in this state is:
communications services

5. The name and address of the limited liability company's registered agent in Missouri is (this line must be completed and include a street address):

Cogency Global, Inc. 406 N. Main St. Suite B Rolla, MO 65401
Name *Address (PO Box may only be used in conjunction with a physical street address)* *City/State/Zip*

The Secretary of State is appointed agent for service of process if the foreign limited liability company fails to maintain a registered agent. Note: failure to maintain a registered agent constitutes grounds to cancel the registration of the foreign limited liability company.

6. The address of the registered office in the jurisdiction organized. If none required, then the principal office address of the foreign limited liability company is:

2116 S. 17th Street Mattoon, IL 61938
Address (PO Box may only be used in conjunction with a physical street address) *City/State/Zip*

7. This application must include a current certificate of good standing/existence from the secretary of state or other similar official in the state of domicile. Such document should be dated within 60 calendar days from filing.

(Please see next page)

Name and address to return filed document:
Name: _____
Address: _____
City, State, and Zip Code: _____

ORI-03312025-2329 State of Missouri

No of Pages 3 Pages



Creation - LLC/LP/LLP

8. Series LLC (OPTIONAL) Pursuant to Section 347.186, the foreign limited liability company may establish a designated series in its operating agreement. The names of the series must include the full name of the limited liability company under which it has been admitted to transact business in this state and are the following:

New Series:

The limited liability company gives notice that the series has limited liability.

New Series:

The limited liability company gives notice that the series has limited liability.

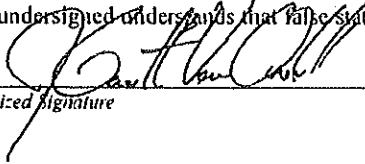
New Series:

The limited liability company gives notice that the series has limited liability.

(Each separate series must also file an Attachment Form LLC 4A.)

In Affirmation thereof, the facts stated above are true and correct.

(The undersigned understands that false statements made in this filing are subject to the penalties provided under Section 575.040, RSMo)



J. Garrett Van Osdel

03/28/2025

Authorized Signature

Printed Name

Date

Authorized Signature

Printed Name

Date

Authorized Signature

Printed Name

Date

Delaware

Page 1

The First State

I, CHARUNI PATIBANDA-SANCHEZ, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "CONSOLIDATED COMMUNICATIONS OF MISSOURI COMPANY, LLC" IS DULY FORMED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE TWENTY-EIGHTH DAY OF MARCH, A.D. 2025.

AND I DO HEREBY FURTHER CERTIFY THAT THE SAID "CONSOLIDATED COMMUNICATIONS OF MISSOURI COMPANY, LLC" WAS FORMED ON THE TWENTY-SEVENTH DAY OF MARCH, A.D. 2025.

AND I DO HEREBY FURTHER CERTIFY THAT THE ANNUAL TAXES HAVE BEEN PAID TO DATE.



10145070 8300

SR# 20251283589

You may verify this certificate online at corp.delaware.gov/authver.shtml

C. B. Sanchez

Charuni Patibanda-Sanchez, Secretary of State

Authentication: 203298313

Date: 03-28-25

ATTACHMENT C

Updated Tariffs

ORIGIN ID:RDVA (202) 739-3000
MOAH LEVAL
MORGAN, LEWIS & BOCKIUS LLP
1111 PENNSYLVANIA AVE, NW
WASHINGTON, DC 20004
UNITED STATES US

SHIP DATE: 13MAY25
ACTWTGHT: 0.50 LB
CAD: 253863946MSX039600

BILL SENDER

TO **NANCY DIPPELL**
MISSOURI PUBLIC SERVICE COMMISSION
200 MADISON ST

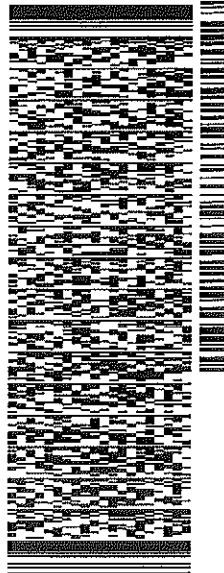
JEFFERSON CITY MO 65101

15737513234

REF: 099897-107675-0022

INV.

DEPT



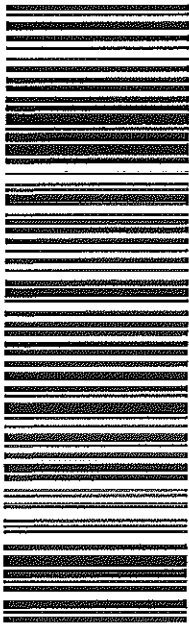
58C.B.6300X06C4

TRK# 2886 2458 7264
0201

WED - 14 MAY 10:30A
PRIORITY OVERNIGHT

XS JEFA

65101
MO-US STL



FOLD on this line and place in shipping pouch with bar code and delivery address visible

1. Fold the first printed page in half and use as the shipping label.
2. Place the label in a waybill pouch and affix it to your shipment so that the barcode portion of the label can be read and scanned.
3. Keep the second page as a receipt for your records. The receipt contains the terms and conditions of shipping and information useful for tracking your package.

Legal Terms and Conditions

Tendering packages by using this system constitutes your agreement to the service conditions for the transportation of your shipments as found in the applicable FedEx Service Guide, available upon request. FedEx will not be responsible for any claim in excess of the applicable declared value, whether the result of loss, damage, delay, non-delivery, misdelivery, or misinformation, unless you declare a higher value, pay an additional charge, document your actual loss and file a timely claim. Limitations found in the applicable FedEx Service Guide apply. Your right to recover from FedEx for any loss, including intrinsic value of the package, loss of sales, income interest, profit, attorney's fees, costs, and other forms of damage whether direct, incidental, consequential, or special is limited to the greater of 100 USD or the authorized declared value. Recovery cannot exceed actual documented loss. Maximum for items of extraordinary value is 500 USD, e.g. jewelry, precious metals, negotiable instruments and other items listed in our Service Guide. Written claims must be filed within strict time limits, see applicable FedEx Service Guide. FedEx will not be liable for loss or damage to prohibited items in any event or for your acts or omissions, including, without limitation, improper or insufficient packaging, securing, marking or addressing, or the acts or omissions of the recipient or anyone else with an interest in the package. See the applicable FedEx Service Guide for complete terms and conditions. To obtain information regarding how to file a claim or to obtain a Service Guide, please call 1-800-GO-FEDEX (1-800-463-3339).