From: Sent: To: Subject: Powers, Justin <Justin.Powers@spireenergy.com> Tuesday, February 8, 2022 2:36 PM Aplington, Matt FW: Lifting final curtailment for industrials in southwest MO?

From: Powers, Justin

Sent: Thursday, February 18, 2021 8:01 AM

To: Heroux, Donna <Donna.Heroux@spireenergy.com>; Weitzel, Scott <Scott.Weitzel@spireenergy.com>; Godat, George <George.Godat@spireenergy.com>; Mills, Stephen <Stephen.Mills@spireenergy.com>
Cc: Gagliano, Christopher <Christopher.Gagliano@spireenergy.com>; Linderer, Brenda
<Brenda.Linderer@spireenergy.com>; Reardon, Patti <Patti.Reardon@spireenergy.com>; Banks, Deborah
<Deborah.Banks@spireenergy.com>; Niewald, Michelle <Michelle.Niewald@spireenergy.com>
Subject: RE: Lifting final curtailment for industrials in southwest MO?

This looks good to me.....I have also heard SSC might lift their OFO tomorrow morning. Once they lift their OFO we will lift ours as well.

From: Heroux, Donna <<u>Donna.Heroux@spireenergy.com</u>>
Sent: Thursday, February 18, 2021 7:38 AM
To: Powers, Justin <<u>Justin.Powers@spireenergy.com</u>>; Weitzel, Scott <<u>Scott.Weitzel@spireenergy.com</u>>; Godat, George
<<u>George.Godat@spireenergy.com</u>>; Mills, Stephen <<u>Stephen.Mills@spireenergy.com</u>>; Godat, George
Cc: Gagliano, Christopher <<u>Christopher.Gagliano@spireenergy.com</u>>; Linderer, Brenda
<<u>Brenda.Linderer@spireenergy.com</u>>; Reardon, Patti <<u>Patti.Reardon@spireenergy.com</u>>; Banks, Deborah
<<u>Deborah.Banks@spireenergy.com</u>>; Niewald, Michelle <<u>Michelle.Niewald@spireenergy.com</u>>; Banks, Deborah
Subject: RE: Lifting final curtailment for industrials in southwest MO?

Here's the email, text and call script. I'm out of pocket at the dentist from a bit (probably well past 9).

Michelle's on point for changes and rollout. I'll touch base with her when I get back.

Please review the comms as soon as possible.

Thanks!

Donna Heroux Managing Director Communications and Marketing

700 Market St. Louis, MO 63101 314.619.2986 Mobile

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From: Powers, Justin <<u>Justin.Powers@spireenergy.com</u>>
Sent: Thursday, February 18, 2021 7:25 AM
To: Weitzel, Scott <<u>Scott.Weitzel@spireenergy.com</u>>; Godat, George <<u>George.Godat@spireenergy.com</u>>; Mills, Stephen
<<u>Stephen.Mills@spireenergy.com</u>>
Cc: Gagliano, Christopher <<u>Christopher.Gagliano@spireenergy.com</u>>; Heroux, Donna
<<u>Donna.Heroux@spireenergy.com</u>>; Linderer, Brenda <<u>Brenda.Linderer@spireenergy.com</u>>; Reardon, Patti
<<u>Patti.Reardon@spireenergy.com</u>>
Subject: Re: Lifting final curtailment for industrials in southwest MO?

I think we lift the curtailment

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From: Weitzel, Scott <<u>Scott.Weitzel@spireenergy.com</u>>
Sent: Thursday, February 18, 2021 7:18:39 AM
To: Godat, George <<u>George.Godat@spireenergy.com</u>>; Powers, Justin <<u>Justin.Powers@spireenergy.com</u>>; Mills, Stephen <<u>Stephen.Mills@spireenergy.com</u>>
Cc: Gagliano, Christopher <<u>Christopher.Gagliano@spireenergy.com</u>>; Heroux, Donna
<<u>Donna.Heroux@spireenergy.com</u>>; Linderer, Brenda <<u>Brenda.Linderer@spireenergy.com</u>>; Reardon, Patti
<<u>Patti.Reardon@spireenergy.com</u>>
Subject: Lifting final curtailment for industrials in southwest MO?

Gas supply/operations,

Can we lift emergency curtailment for transport customers in southwest MO this morning (after 9am)? They can still be under an OFO, just want to lift the emergency curtailment. This would end the emergency curtailment for all steps. It is getting down to 7 in Joplin tomorrow morning. With the Symmetry issue maybe we just do it tomorrow? Your call. Thank you,

Scott Weitzel

Managing Director, Regulatory & Legislative Affairs Spire Inc. 700 Market Street – 5th Floor St. Louis, MO 63101 (314) 342-0758 (O) (314) 852-0807 (C)



From: Sent: To: Subject: Powers, Justin <Justin.Powers@spireenergy.com> Tuesday, February 8, 2022 2:36 PM Aplington, Matt FW: OFO

From: Powers, Justin
Sent: Friday, February 19, 2021 7:53 AM
To: Reardon, Patti <Patti.Reardon@spireenergy.com>; Godat, George <George.Godat@spireenergy.com>; Weitzel, Scott
<Scott.Weitzel@spireenergy.com>
Cc: Linderer, Brenda <Brenda.Linderer@spireenergy.com>
Subject: RE: OFO

I think it will be lifted effective at 9am this morning. Still waiting on a report to look through before I lift everything. SSC has lifted their OFO

From: Reardon, Patti <<u>Patti.Reardon@spireenergy.com</u>>
Sent: Friday, February 19, 2021 7:52 AM
To: Powers, Justin <<u>Justin.Powers@spireenergy.com</u>>; Godat, George <<u>George.Godat@spireenergy.com</u>>; Weitzel, Scott
<<u>Scott.Weitzel@spireenergy.com</u>>
Cc: Linderer, Brenda <<u>Brenda.Linderer@spireenergy.com</u>>
Subject: OFO

Good morning

I've received several requests if the OFO will be lifted today...Just got an email from Chuck Melcher with Veolia. Any news I can share?

Thanks!

Patti Reardon Manager – Business Development – Commercial/Industrial **Spire** 816-360-5625 SpireEnergy.com

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From: Sent: To: Subject: Powers, Justin <Justin.Powers@spireenergy.com> Tuesday, February 8, 2022 2:34 PM Aplington, Matt FW: Urgent - Kansas City pricing and OFO

From: Weitzel, Scott <Scott.Weitzel@spireenergy.com>
Sent: Thursday, February 11, 2021 12:13 PM
To: Powers, Justin <Justin.Powers@spireenergy.com>; Reardon, Patti <Patti.Reardon@spireenergy.com>
Cc: Dixon, Ashley <Ashley.Dixon@spireenergy.com>; Hayes, Greg <Gregory.Hayes@spireenergy.com>; Selinger, Wes
<Wesley.Selinger@spireenergy.com>; Aplington, Matt <Matt.Aplington@spireenergy.com>
Subject: FW: Urgent - Kansas City pricing and OFO

Gas Supply,

Can you please send Patti some of the larger customers that Symmetry is the marketer for. I want some of the individual companies to know about the OFO. It is important for them to realize that if their marketer doesn't provide proper gas supply amounts they could see large penalties. I want them to put some pressure on their marketer. This will also give us coverage when it turns nasty during billing time. Thanks!

(d) Responsibility for Payment: Unauthorized Over- or Under-Delivery Penalties for individually balanced customers shall be billed to and collected from the applicable customer. Unauthorized Over- or Under- Delivery Penalties for pools shall be billed to and collected from the agent representing the aggregated customers. Customers will continue to have ultimate responsibility for all charges on the account.

Scott Weitzel :: Regulatory & Legislative Affairs :: Spire Inc. :: (314) 342-0758 (O) :: (314) 852-0807 (C)

From: Godat, George <<u>George.Godat@spireenergy.com</u>>

Sent: Thursday, February 11, 2021 11:12 AM

To: Popielski, Nick <<u>Nick.Popielski@spireenergy.com</u>>; Linderer, Brenda <<u>Brenda.Linderer@spireenergy.com</u>>; Reardon, Patti <<u>Patti.Reardon@spireenergy.com</u>>; Embry, Kristina <<u>Kristina.Embry@spireenergy.com</u>>; Weitzel, Scott <<u>Scott.Weitzel@spireenergy.com</u>>; Aplington, Matt <<u>Matt.Aplington@spireenergy.com</u>>;

Cc: Carter, Scott <<u>Scott.Carter@spireenergy.com</u>>; Selinger, Wes <<u>Wesley.Selinger@spireenergy.com</u>>; Powers, Justin <<u>Justin.Powers@spireenergy.com</u>>; Dixon, Ashley <<u>Ashley.Dixon@spireenergy.com</u>> Subject: Urgent - Kansas City pricing and OFO

I just wanted everyone to be aware of the potential penalties that Symmetry Marketing is going to be seeing as a result the OFO that goes into effect tomorrow over in MoWest. Justin and his team have been communicating the need for the marketers to have their nominations match their customer's takes and all the marketers except for Symmetry have responded and increased their nominations but as of today Symmetry hasn't increased their nomination since the 1st of February and we are estimating them to currently be running short by approximately 30,000 dth/day. We are seeing cash prices go crazy this morning and especially on Southern Star – Justin recently learned that all the other utilities and marketers that hold storage on Southern Star already leveraged their storage positions so we are the only storage holder that hasn't pretty well depleted our southern Star storage which is forcing all the other parties to fight for flowing molecules on the system. The Gas Daily Southern Star index is potentially going to get posted at \$45/dth today and the penalty under the OFO we have issued is 2.5 times the SSC index so the OFO penalty could be as high as \$112/dth/day

for tomorrow. If Symmetry shorts our system by 30,000 dth/day they would be assessed \$3.4 million per day in OFO penalties. Monday is a trading holiday so tomorrow we will be trading for 4 days (Saturday thru Tuesday) and that's when we experience the extreme cold weather so we are thinking cash prices are going to be even higher for the weekend then they were today.

Exhibit 18

We are seeing temperatures this weekend colder than we have seen in years and we can't afford to have our transport customers shorting us by 30,000 dth/day because their load is not included in our peak day planning analysis so this is a very serious issue for us and wanted to make sure everyone understands the situation Justin and his team are dealing with this past week and the potential penalties we will be assessing on our marketers (Symmetry in particular).

Please let me know if you would like for me to set up a meeting to discuss. Justin and I were also discussing whether or not we should give Dave Sommerer from the MPSC a call and talk thru the dynamics we are seeing to keep him in the loop.

Thx George

George Godat VP Gas Supply and General Manager MoEast

Spire 700 Market Street, 3rd floor St. Louis, MO 63101

P: 314-575-3388 E: <u>George.Godat@SpireEnergy.com</u> ICE Chat: Ggodat1

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