

**BEFORE THE PUBLIC SERVICE COMMISSION
STATE OF MISSOURI**

In the matter of the Application of)
Southern Missouri Gas Company, L.P.)
d/b/a Southern Missouri Natural Gas) Case No. GF-2007-0215
for Authority To Issue approximately \$10 Million)
in Equity Capital and approximately \$50 Million In)
Notes and Other Forms of Indebtedness.)

FIRST AMENDED APPLICATION

COMES NOW Southern Missouri Gas Company, L.P. d/b/a Southern Missouri Natural Gas, ("SMNG" or "Applicant"), by and through its counsel, and for its First Amended Application pursuant to Section 393.180, and 393.200 RSMo 2000,¹ and 4 CSR 240-2.060(1) and 4 CSR 240-3.220 and, respectfully states as follows:

1. On December 12, 2006, SMNG filed an application for authority to issue approximately \$10 million in additional equity capital and approximately \$50 million in notes and other forms of indebtedness with maturities up to ten years. This case was subsequently consolidated with Case Nos. GA-2007-0212 and GA-2007-0310.

2. In order to clarify the proposed uses of the funds as required by 4 CSR 240-3.220(1)(B), SMNG hereby amends paragraph 5 of the Application filed in Case No. GF-2007-0215 to read as follows:

“5. The proceeds of the equity capital and debt securities will be applied to working capital, capital expenditures and other lawful corporate purposes, including the proposed expansion of its service area to include Lebanon, Houston, Licking, Branson, Hollister, and Branson West,

¹All statutory references are to Revised Statutes of Missouri 2000, unless otherwise indicated.

Missouri, as more fully described in the Company's Applications filed in Case Nos. GA-2007-0212, GA-2007-0310, and GA-2007-0168 as well as other communities within Applicant's existing service area."

6. All other paragraphs of the Application and the attached appendices and attachments filed on December 12, 2006, are hereby incorporated herein by reference without modification.

WHEREFORE, Southern Missouri Gas Company, L.P. respectfully requests the Order of the Commission granting the Applicant the authority to issue approximately \$10 million in equity capital and approximately \$50 million of notes and other forms of indebtedness with maturities of up to 10 years, as described herein, and for such other relief as the Commission shall deem appropriate.

Respectfully submitted,

/s/ James M. Fischer

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ATTORNEY FOR APPLICANT

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing document has been hand-delivered, emailed or mailed, postage prepaid, by U.S. Mail, First Class, this 24th day of September, 2007, to counsel for all parties of record.

/s/ James M. Fischer

James M. Fischer