

**BEFORE THE PUBLIC SERVICE COMMISSION
OF THE STATE OF MISSOURI**

In the Matter of the Application of)
Evergy Metro, Inc. d/b/a Evergy Missouri Metro) File No. EF-2025-0245
For Authority to Issue Debt Securities.)

EVERGY MISSOURI METRO’S COMPLIANCE FILING

COMES NOW, Evergy Metro, Inc. d/b/a Evergy Missouri Metro (“Evergy Missouri Metro” or “the Company”) and pursuant to the Missouri Public Service Commission’s (“Commission”) *Order Approving Application for Financing Authority* issued in this docket on July 2, 2025 (“Order”), states as follows:

1. Pursuant to Ordering ¶ 1(g)¹ of the Commission’s Order, on August 15, 2025, the Company issued \$400 million (\$400,000,000) aggregate principal amount of its 5.125% Mortgage Bonds, Series 2025 due 2035 (the “Mortgage Bonds”). The remainder of the required information is attached as **Exhibit A**.

2. Pursuant to Ordering ¶ 1(c)-(d)² of the Commission’s Order, attached as **Exhibit B** are the Company’s communications with credit rating agencies regarding the debt issuance.

¹ See, Order, p. 4, ¶1(g), “g. Evergy Missouri Metro shall file with the Commission within ten days of issuance of any financing authorized pursuant to a Commission order in this proceeding a report including the amount of secured indebtedness issued, date of issuance, interest rate (initial rate, if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, Evergy Missouri Metro shall also provide the analysis, to include but not be limited to, indicative pricing information provided by investment banks it performed to determine that the terms for the debt it decided to issue were the most reasonable at the time.”

² See, Order, pp. 3, ¶1(c)-(d), “c. Evergy Missouri Metro shall file with the Commission through the *[sic]* its electronic filing and information system (EFIS) in this case any information concerning communication with credit rating agencies concerning any this issuance. d. Evergy Missouri Metro shall file with the Commission as a non-case related submission in EFIS under “Resources” - “Non-Case Related Query” - “Ordered Submission” any credit rating agency reports published on Evergy Missouri Metro’s or Evergy, Inc.’s corporate credit quality or the credit quality of its securities.”

Respectfully submitted,

/s/ Roger W. Steiner

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**ATTORNEYS FOR EVERGY MISSOURI
METRO**

CERTIFICATE OF SERVICE

I hereby certify that a true and copy of the foregoing application was emailed on this 19th day of August 2025, to the Office of the General Counsel and the Office of the Public Counsel.

/s/ Roger W. Steiner

Roger W. Steiner

EXHIBITS A & B

**CONTAIN CONFIDENTIAL
INFORMATION
NOT AVAILABLE TO THE PUBLIC.**

ORIGINALS FILED UNDER SEAL