BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI

In the Matter of Spire Missouri Inc.'s d/b/a Spire)	
Application for Approval of Financing Authority)	Case No. GF-2025-0053
)	

NOTICE OF FILING

COMES NOW Spire Missouri Inc. ("Spire Missouri" or "Company"), and files this Notice of Filing, stating as follows:

- 1. On October 27, 2024, the Missouri Public Service Commission ("Commission") issued its *Order Approving Application for Financing Authority*.
 - 2. In Condition 2.g. of the Order, the Commission directed Spire Missouri to file:

Within thirty (30) days of the issuance of any financing authorized pursuant to a Commission order in this proceeding a report including the amount issued, date of issuance, interest rate (initial rate if variable), maturity date, redemption schedules or special terms, if any, use of proceeds, estimated expenses, and loan or indenture agreement concerning each issuance. In addition, the Company shall also provide the analysis (to include but not be limited to indicative pricing information developed) and refinancing assessment, if applicable, performed to determine that the terms for the securities issued were appropriate and consistent with market requirements at the time.

- 3. Spire Missouri Inc. issued \$200 million in first mortgage bonds that closed on October 23, 2025. Supporting documentation for this issuance is attached as **Exhibit A**. This documentation is confidential pursuant to 20 CSR 4240-2.135(2)(A) 3, 4, and 5.
- 4. The proceeds from this issuance will be used for general corporate purposes of Spire Missouri.
- 5. In Condition 2.i. of the Order, the Commission directed Spire Missouri to file any credit rating agency reports issued on the Company, the Company's debt issuances, or on Spire Inc. The Company has attached a report from Moody's as **Exhibit B**. Exhibit B is confidential pursuant to 20 CSR 4240-2.135(2)(A) 3, 4, and 5.

WHEREFORE, Spire Missouri respectfully requests that the Commission accept its submission in compliance with the Commission's Order.

Respectfully submitted,

/s/ J. Antonio Arias

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ATTORNEY FOR SPIRE MISSOURI INC.

CERTIFICATE OF SERVICE

I do hereby certify that a true and correct copy of the foregoing document has been sent by electronic mail to all counsel of record on this 10th day of November 2025.

/s/ J. Antonio Arias

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