

EIR Second Quarter 2026 Report
(Paragraph 49, Stipulation and Agreement, File No. ER-2024-0319)

INFRASTRUCTURE INVESTMENT AND JOBS ACT (IIJA):

Funding Opportunities and Summary

Grid Resilience Innovation Partnership (GRIP):

- Topic 2: Rural Modernization
 - Proposal: Upgrade 15 rural substations with overhead line conversions
 - **Outcome: Awarded a \$45M grant**

Summary: Grant Agreement negotiations between Ameren Missouri and the DOE are ongoing while the DOE completes its internal reviews. The DOE has indicated an intent to advance quickly towards an agreement; however, no definite deadline date was given. Ameren Missouri looks forward to working with the DOE to reach an agreement and begin execution of the projects included in the grant.

Missouri Grid Resilience Formula Funding (GRFF):

- Round 1: Submitted April 2025
 - Proposal: Upgrade 2 rural substations
 - Amount Requested: \$3M
 - **Outcome: Awarded a \$3M grant**

Summary: On April 4, 2026, the Missouri Department of Natural Resources notified Ameren Missouri that its application package had been reviewed and approved, resulting in the official award of a \$3,000,000 grant. Ameren Missouri will provide a \$3,845,105 cost-match, bringing the total Portfolio cost to \$6,845,105. Ameren Missouri is currently reviewing the award package prior to execution to make the agreement official. The portfolio includes upgrading two substations in rural Missouri with the goal of improving customers' reliability and resiliency. Ameren Missouri expects work associated with this grant to begin in 2027.

Energy Dominance Financing Program (EDF):

Earlier this year, the Company reengaged with the Department of Energy (DOE) on the Energy Dominance Financing Program. Through ongoing engagement and direct dialogue with the Office of EDF, the Company has gained a deeper understanding of DOE funding opportunities. Based on these discussions, the Company is evaluating a potential application for investments that meet EDF funding criteria.

Speed to Power through Accelerated Reconductoring and Other Key Advanced Transmission Technology Upgrades (SPARK):

Topic 3: Grid Innovation Program

- Proposal: New 345 kV interregional transmission backbone across western and central Missouri spanning the SPP – AECI – MISO – seam.
- Outcome: TBD, expected announcement by DOE in August 2026

Summary: On May 20, 2026, Ameren, AECI, Evergy, SPP, MISO and MO PSC submitted the application package to the DOE requesting \$250,000,000 in Federal Funding Grant. The project spans 134 miles of 345 kV double-circuit and 82 miles of 345 kV single-circuit over four line segments and five substations through the middle of Missouri, connecting MISO to AECI and SPP. The MoMENT project delivers a national model for coordinated interregional transmission across two RTOs and the cooperative with capacity increases of 1.5 – 2.5 GW.