**BEFORE THE PUBLIC SERVICE COMMISSION OF THE STATE OF MISSOURI**

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| In the Matter of Evergy Metro, Inc. d/b/a Evergy Missouri Metro's Request for Authority to Implement a General Rate Increase for Electric Service | ) ) ) ) | Case No. ER-2026-0143 |

**JOINT LIST OF STATUS OF ISSUES**

**COME NOW,** Evergy Metro, Inc. d/b/a Evergy Missouri Metro ("EMM" or the "Company"), Staff ("Staff") for the Missouri Public Service Commission ("Commission"), Staff ("Staff") of the Commission, the Office of Public Counsel ("OPC"), Renew Missouri, Midwest Energy Consumer Group ("MECG"), Google LLC ("Google"), and Velvet Tech Services, LLC ("Velvet") (collectively, the "Parties"), by and through their counsel and, pursuant to the Commission's *Order Directing the Filing of a Joint Issues Status Pleading and Setting Time for Objections to Commission Exhibits* ("Order") issued in this docket on October 27, 2026, state as follows:

1. The Commission's Order directed the Parties to, "[F]ile a joint list noting the status of each issue in this case. The joint issues list must include: The issue, whether the issue is addressed within the Agreements and which stipulation and agreement addresses that issue, how that issue is addressed by a stipulation and agreement, and what parties have objected to how the issue is addressed in the Agreements."[1]

2. The Parties respond as follows:

| ISSUE | ADDRESSED BY AGREEMENT | HOW ADDRESSED | OBJECTIONS |
|---|---|---|---|
| **1.A-D** Cost of Capital | No | N/A | N/A |

[1] See, *Order*, p. 1.

| ISSUE | ADDRESSED BY AGREEMENT | HOW ADDRESSED | OBJECTIONS |
|---|---|---|---|
| **2.A.i-xii** Revenues and Billing Determinants | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **2.A.xiii-xiv** Revenues and Billing Determinants | Non-C&I Rate Design Stipulation (EMM-Staff) [MECG does not object] | Agreed to use Staff's Economic Development Rider discounts plus average jurisdictional gross up | N/A |
| **3.A** **3.A.i** LLPS Revenues | LLPS Stipulation & Agreement (EMM-Google) | Agreed to utilize Google's minimum bill approach to LLPS annualization | Staff OPC MECG (preserved) |
| **3.B-3.C** Other Revenues | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **4.A** Wholesale Transmission Revenue Credit | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **5.A–D** Fuel and Purchased Power | LLPS Stipulation & Agreement (EMM-Google) | Agreed to utilize a FAC base factor of $0.01742 per kWh | Staff OPC MECG (preserved) |
| **6.A** Transmission Expense | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement . | |

| ISSUE | ADDRESSED BY AGREEMENT | HOW ADDRESSED | OBJECTIONS |
|---|---|---|---|
| **7.A-F** Payroll, Benefits, and Incentive Compensation | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **8.A-C** Maintenance and Operating Expense | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **9.A-B** Amortizations and Expired Amortization Tracker | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **10.A** Advertising Dues and Donations | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **11.A** Customer Accounts Expense | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **12.A** Regulatory Assessments, Rate Case Expense, and Local Taxes | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **13.A-B** Common Use Billings | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **14.A-C** Property Tax | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement . | |

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|---|---|---|---|
| **15.A.i** Income Taxes | No | N/A | N/A |
| **15.A.ii-iii** Income Taxes | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **15.B.i** Income Taxes | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **15.C** Incomes Taxes | No | N/A | N/A |
| **15.D** Income Taxes | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **16.A-D** Income Eligible Programs | Non-Unanimous Programs Stipulation and Agreement (EMM-Staff-Renew MO) [OPC, MECG, Google & Velvet do not object] | Changes in funding authorized for programs and other tariff details. Funding remains dedicated to that program; cannot be transferred among programs, as detailed. | |
| **16.E** **16.E.i–ii** Income Eligible Programs (Customer Charge Waiver) | Non-Unanimous Programs Stipulation and Agreement (EMM-Staff-Renew MO) [MECG, Google & Velvet do not object] | Resolves all issues except for customer charge waiver program | OPC (16.E ONLY) |
| **16.F-H** Income Eligible Programs | Non-Unanimous Programs Stipulation and Agreement (EMM-Staff-Renew MO) [OPC, MECG, Google & Velvet do not object] | Changes in funding authorized for programs and other details. Funding remains dedicated to that program; cannot be transferred among programs, as detailed. | |

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| **17.A-E** Depreciation | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | MECG (17.A ONLY) |
| **18.A** Plant in Service Accounting | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **18.B** Plant in Service Accounting | No | N/A | N/A |
| **18.C-D** Plant in Service Accounting | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **19.A** Distribution Investment | No | N/A | N/A |
| **19.B** Distribution Investment | No | N/A | N/A |
| **19.C** Distribution Investment | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **19.D** Distribution Investment | Partial Stipulation and Agreement [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement N/A | N/A |
| **20.A** Rate Base Components | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **20.B-C** Rate Base Components | No | N/A | N/A |

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| **20.D** Rate Base Components | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **20.E-F** Rate Base Components | No | N/A | N/A |
| **20.G** Rate Base Components | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **20.H** Rate Base Components | No | N/A | N/A |
| **21.A-C** Jurisdictional Allocations | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **22.A** Fuel Adjustment Clause-Continuation | LLPS Stipulation & Agreement (EMM-Google) | Agreement that the FAC should continue for EMM | OPC did not oppose this issue in that settlement agreement; its opposed others MECG (preserved) |
| | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |

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| **22.B-D** Fuel Adjustment Clause-Structure and Base Factor | LLPS Stipulation & Agreement (EMM-Google) | Agreed to utilize a FAC base factor of $0.01742 per kWh Excludes LLPS from calculation of base factor, but LLPS customers will participate in FAC. Includes long term capacity in the FAC going forward. Sharing remains at 95/5 except for potion related to LLPS (kwh allocation) will be shared 90/10 | Staff<br>OPC<br>MECG (preserved) |
| **23.A** Fuel Adjustment Clause-Included Costs | LLPS Stipulation & Agreement (EMM-Google) | Parties agree to use Staff's percentage of transmission of 31.8%. | Staff<br>OPC<br>MECG (preserved) |
| **23.B** Fuel Adjustment Clause-Included Costs | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement ordered by the Commission for non-settled issues. | |
| **23.C** Fuel Adjustment Clause-Included Costs | Partial Stipulation and Agreement (EMM-Staff) addresses all FAC subaccounts except for 447016 and 555006. | Partial Stipulation and Agreement resolves all FAC subaccounts except 447016 and 555006. | N/A |
| | LLPS Stipulation and Agreement address FAC subaccounts 447016 and 555006 | LLPS Stipulation and Agreement address FAC subaccounts 447016 and 555006 | Staff<br>OPC<br>MECG (preserved) |
| **23.D** Fuel Adjustment Clause-Included Costs | LLPS Stipulation & Agreement (EMM-Google) | Stipulation lists that long term capacity will be included in FAC going forward | Staff<br>OPC<br>MECG (preserved) |

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| **24.A-E** Fuel Adjustment Clause-Tariff Language | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **25.A-C** Fuel Adjustment Clause – Large Load Power Service | LLPS Stipulation & Agreement (EMM-Google) | Agreed to utilize a FAC base factor of $0.01742 per kWh. Excludes LLPS from calculation of base factor, but LLPS customers will participate in FAC. Includes long term capacity in the FAC going forward. Sharing remains at 95/5 except for potion related to LLPS (kwh allocation) will be shared 90/10 | Staff<br>OPC<br>MECG (preserved) |
| **26.A** Rules and Regulations Tariffs | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **27.A-E** Estimated Billing and Interval Data | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **28.A** Residential Rate Design | Non-C&I Rate Design Stipulation (EMM-Staff) [MECG does not object] | Stipulation states a customer charge of $12 | N/A |

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| **28.B** Residential Rate Design | No | N/A | N/A |
| **29.A** **29.A.i-vi** **29.B** Non-Residential Rate Design | Non-Unanimous Partial Settlement-Rate Design (EMM-MECG) | Issue resolved by agreement to eliminate the Hours Use rate structure, with winter on-peak demand from 7:00 a.m. to 7:00 p.m.; adopt the Company's demand thresholds; move billing demand from 30-minute to 15-minute measurement; remove reactive demand for Medium and Large General Service; review voltage-differentiated rates in the next rate case; adopt the optional time-of-use rate as modified; eliminate C&I all-electric rates; and implement rates by bill cycle. | Staff OPC |
| **29.C** Non-Residential Rate Design | Non-C&I Rate Design Stipulation (EMM-Staff) [MECG does not object] | Issue resolved by modifying the Standby Service Rider to add a minimum demand provision, under which the Company sets a minimum demand value if the customer cannot supply the data needed to establish contract capacity. | N/A |

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| **30.A**<br>**30.A.i-ii**<br>Other rate schedules | Non-Unanimous Partial Settlement-Rate Design (EMM-MECG) | Issue resolved by freezing the TRP rate for current non-residential customers, with its components increasing at 1.1 times the system average increase; treating LLPS as a subclass of LPS; and assigning LED lighting 25% of the class increase. | Staff<br>OPC |
| **30.B**<br>Other Rate Schedules | Partial Stipulation and Agreement<br>(EMM-Staff)<br>[OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **31.A-B**<br>LLPS Tariff and Reporting | No | N/A | N/A |
| **32.A**<br>**32.A.i–ii**<br>**32.B-D**<br>Revenue Apportionment and Implementation | Non-Unanimous Partial Settlement-Rate Design (EMM-MECG) | Issue resolved by agreement on revenue allocation percentages of 94.00% for LPS and LGS, 112.44% for SGS and MGS, 100.00% for residential, and 112.50% for EV and lighting, with any shortfall balanced between SGS and MGS, and implementation of the rate increase by bill cycle. | Staff<br>OPC |
| **33.A**<br>**33.A.i**<br>**33.B**<br>Critical peak rate | No | N/A | N/A |

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|---|---|---|---|
| **34.A-B** Storm Reserve | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **35.A-B** Injuries and Damages | Partial Stipulation and Agreement (EMM-Staff) [OPC, Renew MO, Google, MECG do not object] | Issue resolved by black box settlement amount of $46 million increase added to the revenue requirement | |
| **36.A-B** Critical Infrastructure Protection and Cyber Security | No | N/A | N/A |
| **37.A** Revenue Sharing | LLPS Stipulation & Agreement (EMM-Google) | Stipulation outlines the details of an Earnings Sharing Mechanism | Staff<br>OPC<br>MECG (preserved) |
| **38.A** Energy Burden Analysis | Non-Unanimous Programs Stipulation and Agreement (EMM-Staff-Renew MO) [OPC, MECG, Google & Velvet do not object] | Remove 3rd Party Energy Burden tool development request and reallocate $150k to ERP. | |
| **39.A-D** Green Button Connect | Non-Unanimous Programs Stipulation and Agreement (EMM-Staff-Renew MO) [OPC, MECG, Google & Velvet do not object] | Green Button Connect implemented no later than 12/31/2028 as detailed. | |
| **40.A** Customer Battery Programs | Non-Unanimous Programs Stipulation and Agreement (EMM-Staff-Renew MO) [OPC, MECG, Google & Velvet do not object] | No pilots implemented as part of this proceeding. Stakeholder developmental meeting shall convene before 4Q2027. | |
| **41.A** Income-Eligible Solar Program | Non-Unanimous Programs Stipulation and Agreement (EMM-Staff-Renew MO) [OPC, MECG, Google & Velvet do not object] | Continue program under existing approved terms and increased funding. | |

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|---|---|---|---|
| **42.A** MEEIA Margin Rates | No | N/A | N/A |
| **PENSION & OPEB** *[Non-Numbered Issue]* | Non-Unanimous Stipulation and Agreement Regarding Pensions and other Post-Employment Benefits (EMM-Staff) | Identifies continued treatment of EMM's pension and OPEB costs subsequent to the effective date of rates. Also resolved by Partial Stipulation and Agreement which was resolved by black box settlement amount of $46 million increase added to the revenue requirement | N/A |

Respectfully submitted,


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**Attorney for Velvet Tech Services, LLC**

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the above and foregoing document was served upon counsel for all parties on this 6th day of November 2026 by either e-mail or U.S. Mail, postage prepaid.

*/s/ Roger W. Steiner*
Roger W. Steiner